Relx REL.GB | LONDON Exch | Comml Svcs-Market Rsrch | MktCap p6.91T Sales p930.30B | Shares 1.861B Float 1.861B | EPS Due 2/13/2025e

442071665500 relx.com London, UNITED KINGDOM Inc 1903 MGMT owns --

EPS Rank 91

RELX Plc engages in provision of information and analytics solutions for professional and business customers across industries. MORE

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS GBX	47.80	56.30	81.61	71.92	77.44	63.54	76.30	85.17	94.14
CASH FLOW/SHR GBX	68.81	82.99	95.91	101.22	108.53	83.96	104.98	126.16	130.23
PRETAX MARGIN %	21%	21%	23%	23%	23%	21%	24%	25%	25%
RETURN ON EQUITY %	47%	52%	72%	61%	67%	57%	55%	47%	49%
SALES % CHANGE	3%	15%	6%	2%	5%	-10%	2%	18%	7%
SALES (MIL) GBX	597K	690K	734K	749K	787K	711K	724K	855K	916K
WEEKLY	**Oct 18**	**Oct 25**	**Nov 1**	**Nov 8**	**Nov 15**	**Nov 22**	**Nov 29**	**Dec 6**	**Dec 11**
DATAGRAPH RATING	64	65	64	60	62	63	63	63	62
AVG DAILY VOL (000)	2,966	2,996	3,092	3,228	3,307	3,326	3,188	3,210	3,257
UP DOWN VOLUME	1.4	1.3	1.3	1.3	1.1	1.1	1.1	1.2	1.2
ACCUM/DIST RATING	18	35	48	28	-10	0	-5	-14	-14
RELATIVE STRENGTH	72	68	70	66	62	69	69	68	62
GROUP RANK	47	35	47	81	71	64	61	64	68

2024 Estimate	2025 Estimate
121.07 29%	131.52 9%
Earnings Growth Rate	**Sales Growth Rate**
2022-24 12% (1 Stability)	11%
2020-24 7% (9 Stability)	5%
COMP RATING 89	SMR RATING A
INV T/O 11.2x 84	
DEBT % 2021-23	184% 155% 150%
TAX RATE 2021-23	18% 23% 23%
BACKLOG 2021-23	-- -- --
R & D --	BK VAL 20.08x '23
DIV GBX 60.00 (1.6%)	DIV GR RT+7% (2)
BETA 0.58(13.00)	ALPHA 0.04 (0.04)
2023 EMPLOYEES 36,500 (2%)	

+ 1% from Pivot in 9 Weeks

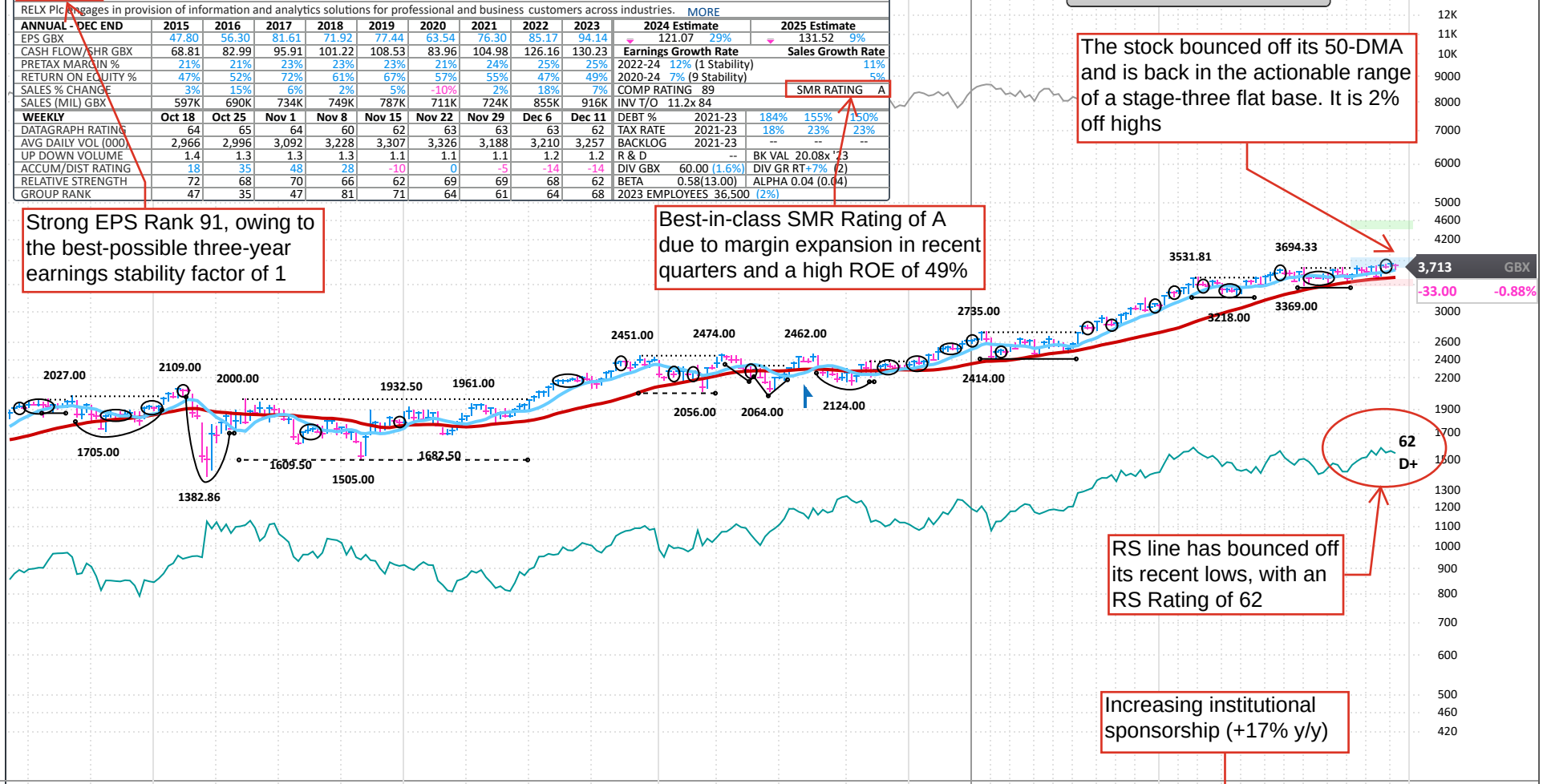
Europe Long +53.56% in 122.9 WKS

OH -2% LOG (Fixed) PRICE

The stock bounced off its 50-DMA and is back in the actionable range of a stage-three flat base. It is 2% off highs

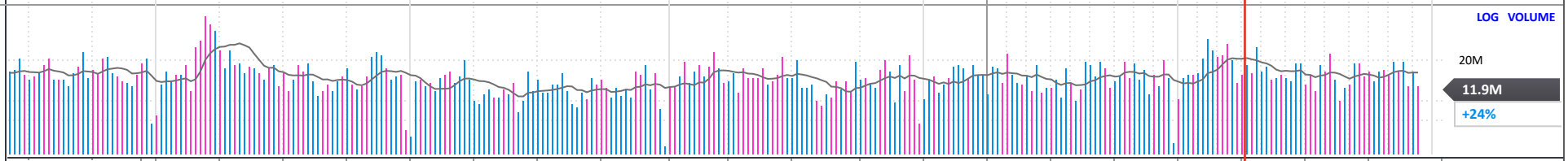
Strong EPS Rank 91, owing to the best-possible three-year earnings stability factor of 1

Best-in-class SMR Rating of A due to margin expansion in recent quarters and a high ROE of 49%



RS line has bounced off its recent lows, with an RS Rating of 62

Increasing institutional sponsorship (+17% y/y)



FINANCIALS	19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 2
EPS (GBX)	2		28.44		35.10		34.46		41.84		39.54		45.63		46.02		48.12		52.59		
EPS % CHANGE	%		-29%		-6%		+21%		+19%		+15%		+9%		+16%		+5%		+14%		
SALES (MIL GBX)	0		350,100.0		360,900.0		339,400.0		385,000.0		396,900.0		458,400.0		449,900.0		466,200.0		464,100.0		
SALES % CHANGE	%		-10%		-9%		-3%		+7%		+17%		+19%		+13%		+2%		+3%		
EPS % SURPRISE	%		+8.5%		+8.3%		-0.7%				0.0%		+2.2%		+5.2%		+1.4%		+0.2%		
MARGIN AFTER TAX	%		+15.7%		+18.7%		+19.6%		+21.0%		+19.2%		+19.0%		+19.4%		+19.5%		+21.2%		
FUNDS	7	2,067	2,161	2,151	2,122	2,175	2,203	2,250	2,410	2,519	2,639	2,676	2,768	2,763	2,837	2,942	3,086	3,240	3,321		

P/E	37
2024 Est.:	30.7
2025 Est.:	28.2
5-yr High:	37
5-yr Low:	19
vs Ind. Avg:	0.6x

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