Nemetschek (Xet) NEMX.DE | XETRA Exch | Computer Sftwr-Design | MktCap €10.92B Sales €924.25M | Shares 116M Float 50M

49895404590 nemetschek.de Munich, GERMANY Inc 1997 MGMT owns --
EPS Rank 74

Nemetschek SE engages in the provision of software solutions for the spectrum of building and infra structure projects. It operates through the following segments: Design, Build, and Manage. MORE

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS EUR	0.31	0.41	0.65	0.66	1.10	0.84	1.17	1.40	1.40
CASH FLOW/SHR EUR	0.56	0.68	0.84	0.86	1.36	1.34	1.84	1.83	2.16
PRETAX MARGIN %	19%	20%	24%	22%	28%	20%	25%	25%	24%
RETURN ON EQUITY %	24%	26%	35%	32%	43%	26%	29%	28%	23%
SALES % CHANGE	31%	18%	17%	17%	21%	7%	14%	18%	6%
SALES (MIL) EUR	285	337	396	461	557	597	682	802	852
WEEKLY	**Oct 18**	**Oct 25**	**Nov 1**	**Nov 8**	**Nov 15**	**Nov 22**	**Nov 29**	**Dec 6**	**Dec 11**
DATAGRAPH RATING	61	61	61	61	59	52	54	54	51
AVG DAILY VOL (000)	67	70	72	78	81	83	88	89	88
UP DOWN VOLUME	1.3	1.1	1.0	1.1	1.0	0.9	0.8	0.8	0.8
ACCUM/DIST RATING	22	16	10	14	2	2	-12	-17	-25
RELATIVE STRENGTH	79	83	82	82	75	64	66	72	66
GROUP RANK	125	129	104	90	97	112	96	121	134

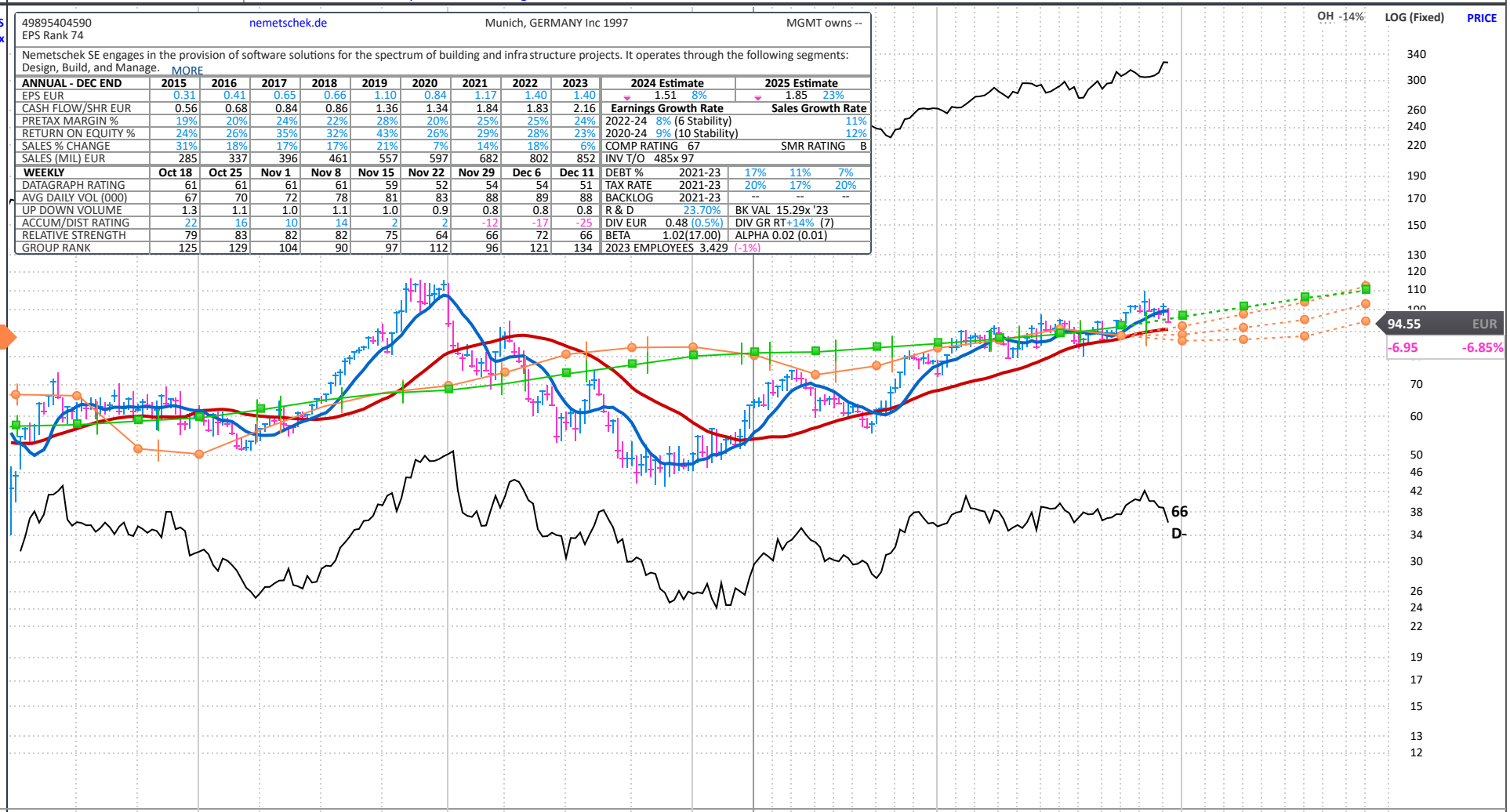
2024 Estimate	2025 Estimate
1.51 8%	1.85 23%

Earnings Growth Rate	Sales Growth Rate
2022-24 8% (6 Stability)	11%
2020-24 9% (10 Stability)	12%

COMP RATING 67 SMR RATING B
INV T/O 485x 97

DEBT %	2021-23	17%	11%	7%
TAX RATE	2021-23	20%	17%	20%
BACKLOG	2021-23	--	--	--

R & D 23.70% BK VAL 15.29x '23
DIV EUR 0.48 (0.5%) DIV GR RT+14% (7)
BETA 1.02(17.00) ALPHA 0.02 (0.01)
2023 EMPLOYEES 3,429 (-1%)



FINANCIALS	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25
EPS (EUR)	0.25				1.17	0.37	0.40	0.34	0.29	0.31	0.28	0.39	0.41	0.37	0.36	0.34	0.42e	0.42e	0.42e	0.47e
EPS % CHANGE	-7%									-16%	-30%	+15%	+41%	+19%	+29%	-13%	+2%e	+14%e	+17%e	+38%e
SALES (MIL EUR)	160.1				681.5	192.2	203.8	202.8	203.0	204.6	207.5	219.8	219.6	223.9	227.7	253.0	264.7e	268.0e	273.4e	291.7e
SALES % CHANGE	+6%									+6%	+2%	+8%	+8%	+9%	+10%	+15%	+21%e	+20%e	+20%e	+15%e
MARGIN AFTER TAX	+18.2%				+19.8%	+22.2%	+22.8%	+19.1%	+16.8%	+17.7%	+15.8%	+20.5%	+21.5%	+19.0%	+18.4%	+15.5%				
P/E LOW-HIGH	66-82	54-66	50-63	57-83	69-100	55-91	39-70	34-53	31-38	34-47	50-61	43-54	41-59	50-64	52-64	54-65				
FUNDS	813	804	825	882	932	948	986	944	942	939	979	1,000	1,108	1,184	1,229	1,224				

P/E	67
2025 Est.:	51.0
2026 Est.:	
5-yr High:	100
5-yr Low:	29
vs Ind. Avg:	0.3x

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