

EPS
105 x

mipscorp.com
EPS Rank 90

Täby, SWEDEN Inc 2001

MGMT owns --

Europe Long -7.89% in 15.1 WKS

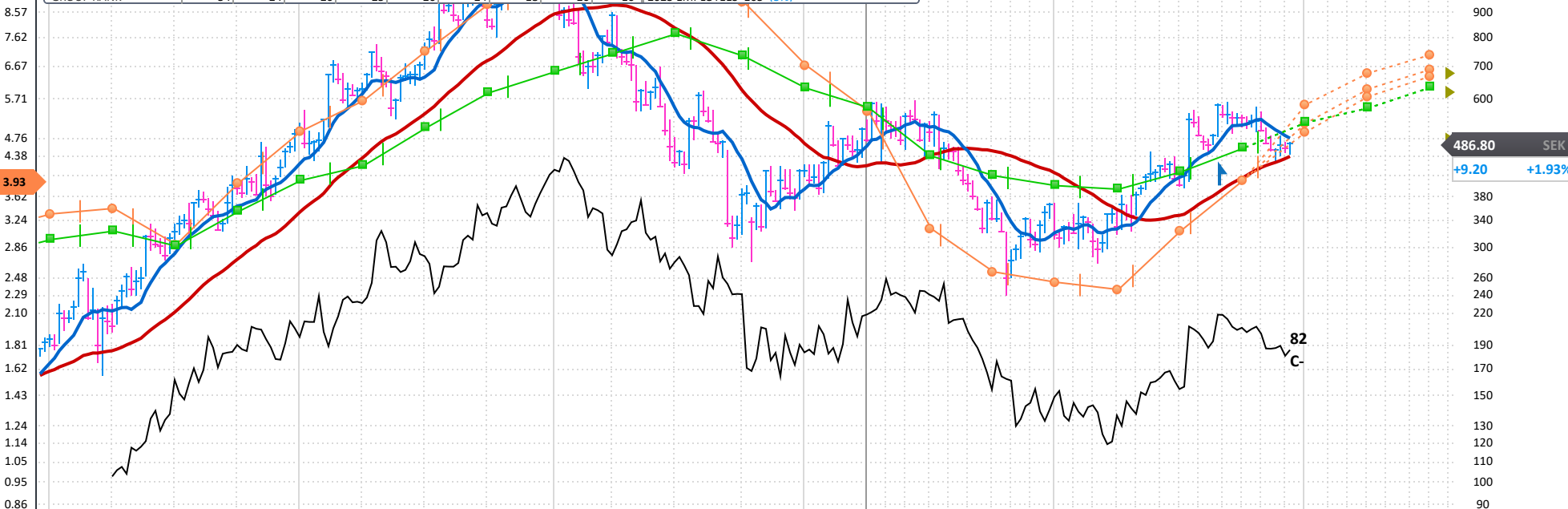
OH -18%

LOG (Fixed)

PRICE

Mips AB engages in the manufacture and sale of safety helmets. It develops helmet based safety and brain protection for sports and motorcycle used. The company was founded by Stale Moller, Per Evert Niklas Steenberg, Hans von Holst, Hans Peter Halldin, and Magnus Aare in 1996 and is headquartered in Tabv, Sweden. [JESS](#)

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate		2025 Estimate
EPS SEK	0.85	0.65	0.64	2.23	3.35	4.96	9.74	6.69	2.44	5.28	116%	8.92
CASH FLOW/SHR SEK	0.14	0.72	0.45	2.70	2.45	4.43	10.46	8.94	0.42	Earnings Growth Rate		Sales Growth Rate
PREFAX MARGIN %	6%	22%	16%	38%	41%	45%	54%	40%	24%	2022-24 -42%	(35 Stability)	-19%
RETURN ON EQUITY %	63%	29%	11%	23%	30%	36%	51%	29%	10%	2022-24 -46%	(66 Stability)	9%
SALES % CHANGE	235%	75%	45%	53%	39%	36%	67%	-7%	-37%	COMP RATING	97	SMR RATING
SALES (MIL) SEK	50	87	126	193	268	365	608	563	357	INV T/O	22x 85	
WEEKLY	Oct 18	Oct 25	Nov 1	Nov 8	Nov 15	Nov 22	Nov 29	Dec 6	Dec 11	DEBT %		
DATAGRAPH RATING	63	69	65	67	69	69	72	69	70	2021-23	0.69%	2.1%
AVG DAILY VOL (000)	37	41	42	42	41	41	42	43	43	2021-23	22%	22%
UP DOWN VOLUME	1.0	1.1	0.8	0.5	0.6	0.5	0.5	0.5	0.6	2021-23	--	--
ACCUM/DIST RATING	-16	-5	-15	-33	-33	-28	-17	-10	-10	R & D	9.50%	BK VAL 19.63x '23
RELATIVE STRENGTH	89	93	90	85	83	81	84	79	82	DIV SEK	6.00 (1.2%)	DIV GR RT+23% (8)
GROUP RANK	54	24	20	25	26	24	18	20	16	BETA	0.98(0.5%)	ALPHA 0.19 (0.06)
										2023 EMPLOYEES	105	(5%)



486.80 SEK
+9.20 +1.93%

LOG VOLUME

800K
500K
300K
-35%
85.9K

FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25		P/E	124
EPS (SEK)	1.60	2.25	1.23	2.10	3.36	3.06	1.83	3.06	1.11	0.73	0.53	0.76	0.53	0.60	0.45	1.51	1.36	1.81e	1.34e	2.09e		2025 Est.:	54.6
EPS % CHANGE	+154%	+89%	+162%	+244%	+110%	+36%	+49%	+46%	-67%	-76%	-71%	-75%	-52%	-18%	-15%	+99%	+157%	+202e	+198e	+38e		2026 Est.:	
SALES (MIL SEK)	102.0	140.0	83.0	144.0	185.0	198.0	137.0	206.0	113.0	107.0	88.0	102.0	77.0	91.0	83.0	133.0	123.0	145.8e	117.1e	185.9e		5-yr High:	221
SALES % CHANGE	+93%	+60%	+48%	+115%	+81%	+41%	+65%	+45%	-39%	-46%	-36%	-50%	-32%	-15%	-6%	+30%	+60%	+60e	+41e	+40e		5-yr Low:	33
EPS % SURPRISE	+14.7%	+8.7%	+1.6%	+8.2%	+58.7%	-13.9%	+10.1%	+2.1%	-38.0%	-6.0%	-16.7%	-35.2%	-42.5%	-33.2%	-23.3%	+46.1%	-1.2%					vs Ind. Avg:	0.9x
FUNDS	190	241	280	291	297	327	318	326	318	304	304	307	302	300	283	300	312						
SHARES HELD BY FUNDS	14M	15M	15M	15M	15M	15M	15M	15M	16M	17M	17M	17M	16M	17M	16M	16M	15M						