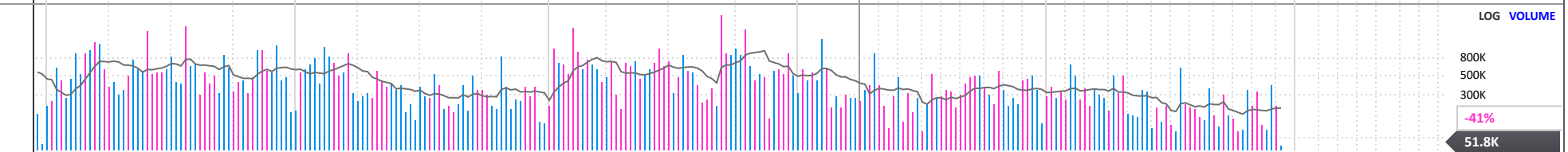


EPS 105x | mipscorp.com | Taby, SWEDEN Inc 2001 | MGMT owns -- | OH -18% | LOG (Fixed) | PRICE

22.86 Mips AB engages in the manufacture and sale of safety helmets. It develops helmet based safety and brain protection for sports and motorcycle used. The company was founded by Stale Moller, Per Evert Niklas Steenberg, Hans von Holst, Hans Peter Halldin, and Magnus Aare in 1996 and is headquartered in Taby, Sweden. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS SEK	0.85	0.65	0.64	2.23	3.35	4.96	9.74	6.69	2.44	5.28	8.92
CASH FLOW/SHR SEK	0.14	0.72	0.45	2.70	2.45	4.43	10.46	8.94	0.42	Earnings Growth Rate	
PRETAX MARGIN %	6%	22%	16%	38%	41%	45%	54%	40%	24%	2022-24	-42% (35 Stability)
RETURN ON EQUITY %	63%	29%	11%	23%	30%	36%	51%	29%	10%	2020-24	-4% (66 Stability)
SALES % CHANGE	235%	75%	45%	53%	39%	36%	67%	-7%	-37%	COMP RATING	97
SALES (MIL) SEK	50	87	126	193	268	365	608	563	357	INV T/O	22x 85
WEEKLY	Oct 18	Oct 25	Nov 1	Nov 8	Nov 15	Nov 22	Nov 29	Dec 6	Dec 10	DEBT %	2021-23
DATAGRAPH RATING	63	69	65	67	69	69	72	69	70	TAX RATE	2021-23
AVG DAILY VOL (000)	37	41	42	42	41	41	42	43	43	BACKLOG	2021-23
UP DOWN VOLUME	1.0	1.1	0.8	0.5	0.6	0.5	0.5	0.5	0.6	R & D	9.50%
ACCUM/DIST RATING	-16	-5	-15	-33	-33	-28	-17	-10	-10	DIV SEK	6.00 (1.2%)
RELATIVE STRENGTH	89	93	90	85	83	81	84	79	81	BETA	0.99(5.00)
GROUP RANK	54	24	20	25	26	24	18	20	17	2023 EMPLOYEES	105 (5%)



FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	P/E
EPS (SEK)	1.60	2.25	1.23	2.10	3.36	3.06	1.83	3.06	1.11	0.73	0.53	0.76	0.53	0.60	0.45	1.51	1.36	1.81e	1.34e	2.09e	123
EPS % CHANGE	+154%	+89%	+162%	+244%	+110%	+36%	+49%	+46%	-67%	-76%	-71%	-75%	-52%	-18%	-15%	+99%	+157%	+202e	+198e	+38e	2025 Est.: 54.3
SALES (MIL SEK)	102.0	140.0	83.0	142.0	185.0	198.0	137.0	206.0	113.0	107.0	88.0	102.0	77.0	91.0	83.0	133.0	123.0	145.8e	117.1e	185.9e	2026 Est.:
SALES % CHANGE	+93%	+60%	+48%	+115%	+81%	+41%	+65%	+45%	-39%	-46%	-36%	-50%	-32%	-15%	-6%	+30%	+60%	+60e	+41e	+40e	5-yr High: 221
EPS % SURPRISE	+14.7%	+8.7%	+1.6%	+8.2%	+58.7%	-13.9%	+10.1%	+2.1%	-38.0%	-6.0%	-16.7%	-35.2%	-42.5%	-33.2%	-23.3%	+46.1%	-1.2%				5-yr Low: 33
FUNDS	190	241	280	291	297	327	318	326	318	304	304	307	302	300	283	300	312				vs Ind. Avg: 0.9x
SHARES HELD BY FUNDS	14M	15M	15M	15M	15M	15M	15M	15M	16M	17M	17M	17M	16M	17M	16M	16M	15M				