Shell (Lon) SHEL.GB | LONDON Exch | Oil&Gas-Integrated | MktCap p15.38T Sales p22.94T | Shares 6.145B Float 6.145B | EPS Due in 55 Days (e)

442079341234 shell.com London, UNITED KINGDOM Inc 1907 MGMT owns --

EPS Rank 70

Shell Plc engages in the business of producing oil and natural gas. It operates through the following segments: Integrated Gas, Upstream, Marketing, Chemicals and Products, Renewables and Energy Solutions, and Corporate. The Integrated Gas segment includes liquefied natural gas and conversion of natural gas into gas to liquids fuels. The Upstream segment focuses on exploration and extraction of crude oil, natural gas, and natural gas liquids. The Marketing segment is involved in mobility, lubricants, and sectors and decarbonization businesses. The Chemicals and Products segment offers chemicals manufacturing plants with marketing network and refineries, which turn crude oil and other feedstocks into a range of oil products. The Renewables and Energy Solutions segment provides renewable power generation, marketing, trading, and optimizing power and pipeline gas, as well as carbon credits and digitally enabled customer solutions. The Corporate segment covers non operating activities supporting Shell such as holdings, treasury organization, self insurance activities, and headquarters and central functions. The company was founded in February 1907 and is headquartered in London, the United Kingdom. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS GBX	20.29	42.99	122.69	211.44	154.10	-216.87	188.31	467.48	231.29
CASH FLOW/SHR GBX	290.28	170.42	307.12	452.15	371.42	305.42	386.64	719.13	613.71
PRETAX MARGIN %	-1%	1%	5%	8%	6%	-17%	10%	16%	10%
RETURN ON EQUITY %	1%	3%	7%	12%	8%	-13%	12%	24%	10%
SALES % CHANGE	-32%	0%	37%	22%	-8%	-50%	43%	58%	-19%
SALES (MIL) GBX	17M	17M	24M	29M	27M	13M	19M	30M	24M

WEEKLY	Oct 11	Oct 18	Oct 25	Nov 1	Nov 8	Nov 15	Nov 22	Nov 29	Dec 5
DATAGRAPH RATING	44	40	40	46	40	35	45	35	35
AVG DAILY VOL (000)	12,373	12,481	12,212	12,246	12,517	12,182	13,066	12,769	11,765
UP DOWN VOLUME	0.9	0.9	0.9	1.1	1.2	1.4	1.3	1.3	1.6
ACCUM/DIST RATING	-30	-16	-17	-5	2	-3	16	0	0
RELATIVE STRENGTH	20	18	18	21	18	22	28	23	23
GROUP RANK	129	130	122	122	117	101	100	112	114

2024 Estimate	2025 Estimate
315.28 36%	296.69 -6%
Earnings Growth Rate	**Sales Growth Rate**
2022-24 19% (83 Stability)	7%
2020-24 38% (92 Stability)	6%
COMP RATING 52	SMR RATING C
INV T/O 9x 82	
DEBT % 2021-23	47% 39% 38%
TAX RATE 2021-23	36% 37% 45%
BACKLOG 2021-23	-- -- --
R & D 0.40%	BK VAL 1.12x '23
DIV GBX 107.06 (4.2%)	DIV GR RT+2% (36)
BETA 0.59(11.00)	ALPHA -0.03 (-0.03)
2023 EMPLOYEES 106,000 (14%)	

OH -15% LOG (Fixed) PRICE

2,503 GBX

-29.00 -1.15%

192.6

23

C+

LOG VOLUME

30.1M

-43%

FINANCIALS	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25
EPS (GBX)	-39.05	52.75	31.46	-4.17	110.41	69.79	192.97	78.82	125.63	103.60	36.85	83.48	5.83	90.11	43.86	52.76	67.65e	70.21e	70.00e	69.99e
EPS % CHANGE	-511%	+22K%	+117%	-186%	+383%	+32%	+513%	+2K%	+14%	+48%	-81%	+6%	-95%	-13%	+19%	-37%	+1K%e	-22%e	+60%e	+33%e
SALES (MIL GBX)	3.3M	3.9M	4.4M	4.7M	6.0M	6.4M	7.7M	8.2M	7.8M	6.8M	5.6M	5.8M	6.1M	5.6M	5.8M	5.5M	5.3Me	6.2Me	5.7Me	5.7Me
SALES % CHANGE	-49%	-5%	+74%	+44%	+81%	+63%	+77%	+73%	+29%	+5%	-27%	-30%	-21%	-17%	+3%	-5%	-13%e	+10%e	-1%e	+5%e
EPS % SURPRISE	-26.5%	+8.3%	+11.1%	-24.0%	+24.8%	+8.4%	+7.0%	+10.5%	+21.2%	+32.4%	-11.9%	-0.1%	+21.3%	+23.3%	+5.0%	+13.3%				
FUNDS	1,741	1,771	1,816	1,831	1,843	2,512	2,765	2,823	2,874	2,817	2,823	2,951	3,001	3,010	3,065	3,015				
SHARES HELD BY FUNDS	980M	1B	1B	1B	1B	2B	2B	2B	2B	2B	2B	2B	2B	2B	2B	2B				

P/E 13

2025 Est.: 8.4

2026 Est.:

5-yr High: 41

5-yr Low: 4

vs Ind. Avg: 1.0x

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