

EPS
414 x
0.34

597300000	vestas.com	Aarhus, DENMARK Inc 1898	MGMT owns --												
EPS Rank 28															
Vestas Wind Systems A S engages in the business of developing, manufacturing, selling, and maintaining wind power plants.															
MORE															
ANNUAL - DEC END		2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate		2025 Estimate		
EPS CHF		0.67	0.95	0.99	0.77	0.77	0.85	0.14	-1.55	0.07	0.35	400%	0.91	160%	
CASH FLOW/SHR CHF		1.44	2.13	1.79	1.14	0.90	0.82	1.04	-0.18	0.96	Earnings Growth Rate		Sales Growth Rate		
PRETAX MARGIN %		11%	14%	12%	9%	8%	4%	1%	-12%	1%	2022-24 --		2%		
RETURN ON EQUITY %		26%	32%	28%	22%	22%	19%	3%	-40%	3%	2020-24 --		3%		
SALES % CHANGE		10%	20%	6%	-2%	16%	22%	0%	-11%	0%	COMP RATING 17		SMR RATING D		
SALES (MIL) CHF		9,154	11K	12K	11K	13K	16K	16K	14K	14K	INV T/O 2.3x 51				
WEEKLY		Oct 11	Oct 18	Oct 25	Nov 1	Nov 8	Nov 12	Nov 22	Nov 29	Dec 4	DEBT % 2021-23		16%	72% 107%	
DATAGRAPH RATING		16	17	14	17	30	30	30	31	32	TAX RATE 2021-23		43%	30%	
AVG DAILY VOL (000)		0	0	0	0	0	0	0	0	0	BACKLOG 2021-23		--	--	
UP DOWN VOLUME		1.8	1.4	0.7	0.8	0.3	0.1	0.1	0.2	0.2	R & D 0.80%		BK VAL 4.34x '23		
ACCUM/DIST RATING		-18	-30	-48	-24	-35	-38	-39	-4	-27	DIV CHF None		DIV GR RT-11% (34)		
RELATIVE STRENGTH		3	4	4	4	2	2	2	2	2	BETA 0.53(1.00)		ALPHA -0.15 (-0.05)		
GROUP RANK		104	103	103	101	106	104	104	102	102	2023 EMPLOYEES 30,586		(8%)		

OH -55%	LOG (Fixed)	PRICE
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The chart displays the price of CHF in EUR over a five-year period. The y-axis represents the price in EUR, ranging from 3.4 to 100. The x-axis represents the years from 2017 to 2022. A green dashed line with square markers shows the price trend. A callout box highlights the price in 2022 as 12.12 CHF, with a corresponding increase of 11.60% from the 2017 price of 1.59.

Year	Price (EUR)	Change (%)
2017	1.59	-
2022	12.12	11.60%

12.12 CHF
-1.59 -11.60%

LOG VOLUME

259.0
+57%

6

FINANCIALS	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	P/E	267
EPS (CHF)	0.62				0.14	-0.78	-0.12	-0.14	-0.53	0.01	-0.11	0.03	0.14	-0.07	-0.15	0.12	0.43e	0.06e	0.14e	0.28e	2025 Est.: 13.3	
EPS % CHANGE	+100%									+101%	+8%	+121%	+126%	-800%	-36%	+300%	+207%	+186%	+193%	+133%	2026 Est.:	
SALES (MIL. CHF)	4,632.9				16,127.1	2,538.4	3,310.3	3,788.3	4,735.1	2,803.8	3,351.6	4,209.8	4,433.8	2,608.5	3,175.3	4,878.6	5,435.2e	3,182.1e	3,807.9e	5,084.9e	5-yr High: 571	
SALES % CHANGE	-8%									+10%	+1%	+11%	-6%	-7%	-5%	+16%	+23%	+22%	+20%	+4%	5-yr Low: 17	
EPS % SURPRISE	+70.0%					+365.1%	+900.0%	+354.6%	+477.8%	-116.7%	+60.0%	+275.0%	+42.9%	-511.8%	-472.1%	-45.4%					vs Ind. Avg: 5.7x	
FUNDS	1,946	1,991	1,986	2,038	1,974	1,934	1,954	1,905	1,985	2,020	2,034	1,991	1,996	2,019	2,021	1,952						
SHARES HELD BY FUNDS	378M	371M	392M	406M	392M	401M	401M	415M	416M	399M	395M	405M	420M	403M	402M	394M						