Relx REL.GB | LONDON Exch | Comml Svcs-Market Rsrch | MktCap p7.04T Sales p930.30B | Shares 1.861B Float 1.861B | EPS Due in 70 Days (e)

442071665500 relx.com London, UNITED KINGDOM Inc 1903 MGMT owns --

EPS 28 x
EPS Rank 91

RELX Plc engages in provision of information and analytics solutions for professional and business customers across industries. It operates through the following business segments: Scientific, Technical Medical; Risk Business Analytics; Legal; and Exhibitions. The Scientific, Technical Medical segment is a global information analytics business that helps institutions and professionals advance healthcare, open science, and improve performance for the benefit of humanity. The Risk Business Analytics segment provides customers with solutions and decision tools that combine public and industry specific content with advanced technology and analytics to assist them in evaluating and predicting risk and enhancing operational efficiency. The Legal segment is a global provider of legal, regulatory and business information and analytics that helps customers increase productivity, improve decision making and outcomes and advance the rule of law around the world. The Exhibitions segment is an event business, enhancing the effect of face to face through data and digital tools. The company was founded by Albert Edward Reed in 1903 and is headquartered in London, the United Kingdom. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS GBX	47.80	56.30	81.61	71.92	77.44	63.54	76.30	85.17	94.14
CASH FLOW/SHR GBX	68.81	82.99	95.91	101.22	108.53	83.96	104.98	126.16	130.23
PRETAX MARGIN %	21%	21%	23%	23%	23%	21%	24%	25%	25%
RETURN ON EQUITY %	47%	52%	72%	61%	67%	57%	55%	47%	49%
SALES % CHANGE	3%	15%	6%	2%	5%	-10%	2%	18%	7%
SALES (MIL) GBX	597K	690K	734K	749K	787K	711K	724K	855K	916K
WEEKLY	**Oct 11**	**Oct 18**	**Oct 25**	**Nov 1**	**Nov 8**	**Nov 15**	**Nov 22**	**Nov 29**	**Dec 4**
DATAGRAPH RATING	61	64	65	64	60	62	63	63	62
AVG DAILY VOL (000)	3,123	2,966	2,996	3,092	3,228	3,307	3,326	3,188	3,118
UP DOWN VOLUME	1.0	1.4	1.3	1.3	1.3	1.1	1.1	1.1	1.2
ACCUM/DIST RATING	-16	18	35	48	28	-10	0	-5	-5
RELATIVE STRENGTH	64	72	68	70	66	62	69	69	68
GROUP RANK	50	47	35	47	81	71	64	61	64

2024 Estimate	2025 Estimate
121.07 29%	131.28 8%

Earnings Growth Rate	Sales Growth Rate
2022-24 12% (1 Stability)	11%
2020-24 7% (9 Stability)	5%

COMP RATING 91 SMR RATING A
INV T/O 11.2x 84

DEBT %	2021-23	184%	155%	150%
TAX RATE	2021-23	18%	23%	23%
BACKLOG	2021-23	--	--	--
R & D	--	BK VAL 20.51x '23		
DIV GBX	60.00 (1.6%)	DIV GR RT+7% (2)		
BETA	0.59(14.00)	ALPHA 0.05 (0.05)		
2023 EMPLOYEES 36,500 (2%)				

Europe Long +56.53% in 122 WKS

OH 0%

LOG (Fixed) PRICE

3,785 GBX
+80.00 +2.16%

100.7

68
C

LOG VOLUME
20M
-36%
6.4M

FINANCIALS	c 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 2
EPS (GBX)	.52		28.44		35.10		34.46		41.84		39.54		45.63		46.02		48.12		52.59		
EPS % CHANGE	-1%		-29%		-6%		+21%		+19%		+15%		+9%		+16%		+5%		+14%		
SALES (MIL GBX)	00.0		350,100.0		360,900.0		339,400.0		385,000.0		396,900.0		458,400.0		449,900.0		466,200.0		464,100.0		
SALES % CHANGE	-4%		-10%		-9%		-3%		+7%		+17%		+19%		+13%		+2%		+3%		
EPS % SURPRISE	1%		+8.5%		+8.3%		-0.7%				0.0%		+2.2%		+5.2%		+1.4%		+0.2%		
FUNDS	993	2,073	2,167	2,158	2,129	2,180	2,208	2,255	2,415	2,524	2,650	2,683	2,778	2,773	2,847	2,953	3,097	3,250	3,332		
SHARES HELD BY FUNDS	3M	886M	904M	926M	945M	953M	977M	989M	1B	1B	1B	999M	1B	1B	1B	1B	1B	983M	966M		

P/E 37
2024 Est.: 31.3
2025 Est.: 28.8
5-yr High: 37
5-yr Low: 19
vs Ind. Avg: 0.6x

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