Schneider Electric QT@F.FR | PARIS-SBF Exch | Electrical-Power/Equipmt | MktCap €143.39B Sales €36.44B | Shares 576M Float 530M | EPS Due in 77 Days (e)

33141297000 se.com Rueil-Malmaison, FRANCE Inc 1836 MGMT owns --
EPS Rank 67

Schneider Electric SE engages in the digital transformation of energy management and automation. It operates through the following segments: Energy Management, Industrial Automation, and Central Functions and Digital Costs. The Energy Management segment leverages a complete end to end technology offering enabled by EcoStruxure. The Industrial Automation segment is composed of industrial automation and industrial control activities, across discrete, process, and hybrid industries. The company was founded by Adolphe Schneider and Joseph Eugène Schneider in 1836 and is headquartered in Rueil Malmaison, France. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS EUR	2.48	3.12	3.85	4.21	4.38	3.84	5.76	6.23	7.15
CASH FLOW/SHR EUR	4.95	5.22	5.21	5.12	7.68	7.95	6.40	7.70	10.43
PRETAX MARGIN %	7%	10%	11%	12%	11%	11%	14%	14%	15%
RETURN ON EQUITY %	7%	9%	11%	12%	11%	10%	14%	14%	15%
SALES % CHANGE	7%	-8%	1%	4%	6%	-7%	15%	18%	5%
SALES (MIL) EUR	27K	24K	25K	26K	27K	25K	29K	34K	36K

WEEKLY	Oct 11	Oct 18	Oct 25	Nov 1	Nov 8	Nov 15	Nov 22	Nov 29	Dec 4
DATAGRAPH RATING	67	67	67	67	64	65	64	63	63
AVG DAILY VOL (000)	640	608	596	629	664	698	715	720	730
UP DOWN VOLUME	1.6	1.5	1.1	1.0	1.1	1.3	1.0	1.0	0.9
ACCUM/DIST RATING	-15	-14	-17	-22	-29	-5	-6	-3	5
RELATIVE STRENGTH	91	92	91	92	88	86	79	81	83
GROUP RANK	16	14	16	18	25	21	31	34	27

2024 Estimate	2025 Estimate
8.15 14%	9.34 15%

Earnings Growth Rate	Sales Growth Rate
2022-24 11% (4 Stability)	11%
2020-24 15% (8 Stability)	9%

COMP RATING 95 SMR RATING A
INV T/O 4.8x 63

DEBT %	2021-23	35%	33%	47%
TAX RATE	2021-23	22%	25%	23%
BACKLOG	2021-23	--	--	--

R & D 4.90% BK VAL 5.26x '23
DIV EUR 3.50 (1.4%) DIV GR RT+8% (3)
BETA 1.32(52.00) ALPHA 0.16 (0.11)
2023 EMPLOYEES 153,121 (2%)

Europe Long +5.28% in 25 WKS

OH -1%

LOG (Fixed) PRICE

249.10 EUR
+5.60 +2.30%

83
B-

LOG VOLUME
8M
+10%
2.4M

FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25
EPS (EUR)		2.44		2.81		2.96		2.73		3.50		3.61		3.54		3.36		4.36e		4.42e
EPS % CHANGE		-5%		+101%		+21%		-3%		+18%		+32%		+1%		-7%		+23%e		+32%e
SALES (MIL EUR)		13,584.0		13,774.0		15,131.0		16,077.0		18,099.0		17,633.0		18,269.0		18,173.0		19,300.3e		19,392.9e
SALES % CHANGE		-3%		+19%		+11%		+17%		+20%		+10%		+1%		+3%		+6%e		+7%e
EPS % SURPRISE		-4.2%		+7.5%		-7.1%		-2.5%		-3.0%		-5.1%		-1.0%		+1.3%				
FUNDS	2,937	3,167	3,309	3,504	3,604	3,714	3,828	3,911	3,869	4,055	4,177	4,356	4,422	4,459	4,596	4,792				
SHARES HELD BY FUNDS	222M	228M	233M	242M	248M	248M	248M	251M	246M	247M	249M	249M	251M	247M	245M	247M				

P/E	35
2024 Est.:	30.6
2025 Est.:	26.7
5-yr High:	36
5-yr Low:	15
vs Ind. Avg:	1.0x