Lottomatica Group LOTG.IT | MILAN Exch | Leisure-Gaming/Equip | MktCap €3.15B Sales €1.74B | Shares 252M Float 96M

EPS 35 x

3906898651 lottomaticagroup.com Rome, ITALY Inc 2019 MGMT owns --

EPS Rank 3

Lottomatica Group SpA operates as a holding company providing gaming services. It operates through the following segments: Online, Sports Franchise, and Gaming Franchise. The Online segment comprises iSport, iGaming, and Other online products. The Sport Franchise consists of a wide range of retail offerings including, but not limited to, sports betting, virtual betting, and horserace betting. The Gaming Franchise segment refers to the direct management of gaming halls and concessionary activities. The company was founded on October 15, 2019 and is headquartered in Rome, Italy. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS EUR						-0.20	-0.23	0.29	0.27
CASH FLOW/SHR EUR						0.48	0.19	1.35	1.10
PRETAX MARGIN %						-13%	-6%	10%	9%
RETURN ON EQUITY %							-109%	535%	25%
SALES % CHANGE							113%	73%	17%
SALES (MIL) EUR						380	808	1,395	1,633

WEEKLY	Oct 11	Oct 18	Oct 25	Nov 1	Nov 8	Nov 15	Nov 22	Nov 29	Dec 4
DATAGRAPH RATING	46	43	41	43	44	47	46	45	49
AVG DAILY VOL (000)	193	188	182	199	216	213	229	233	233
UP DOWN VOLUME	1.1	1.3	1.0	1.1	1.2	1.2	1.0	1.4	1.6
ACCUM/DIST RATING	-16	-13	-19	0	7	8	16	29	18
RELATIVE STRENGTH	70	60	58	65	66	69	73	67	74
GROUP RANK	41	61	52	58	51	28	22	36	35

2024 Estimate	2025 Estimate
1.05 289%	1.36 30%

Earnings Growth Rate	Sales Growth Rate
2022-24 72% (93 Stability)	42%
2020-24 --	52%

COMP RATING 72 SMR RATING B

INV T/O 425.8x 96

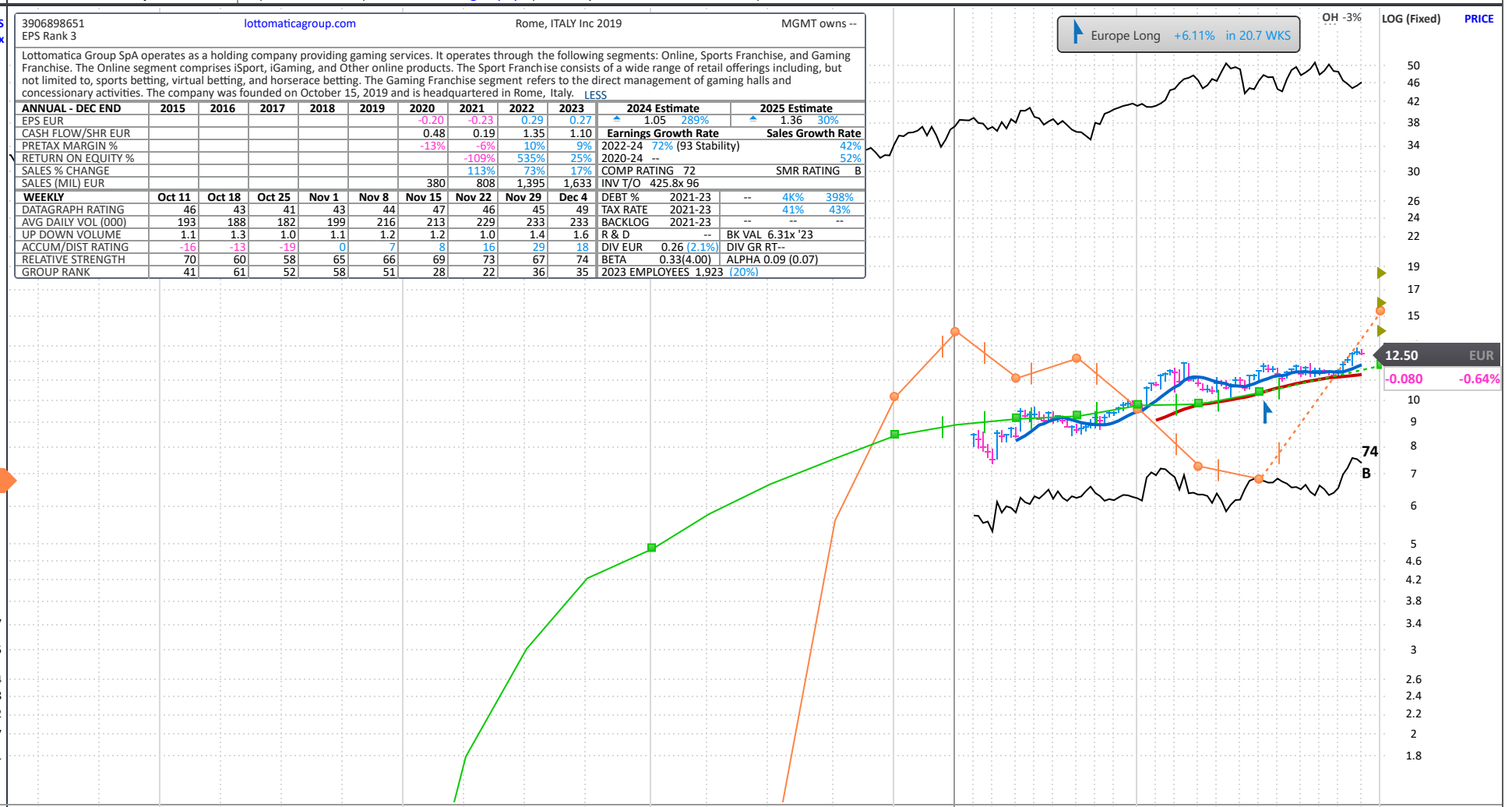
DEBT %	2021-23	--	4K%	398%
TAX RATE	2021-23		41%	43%
BACKLOG	2021-23	--	--	--

R & D -- BK VAL 6.31x '23

DIV EUR 0.26 (2.1%) DIV GR RT--

BETA 0.33(4.00) ALPHA 0.09 (0.07)

2023 EMPLOYEES 1,923 (20%)



FINANCIALS	c 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 2
EPS (EUR)					-0.20				-0.23				0.29	0.18	-0.01	0.10	0.00	0.11	-0.02		0.35e
EPS % CHANGE									-15%				+226%					-39%	-100%		0%e
SALES (MIL EUR)					380.2				808.1				1,394.9	422.3	397.8	374.9	437.5	440.1	491.7		618.4e
SALES % CHANGE									+113%				+73%					+4%	+24%		+41%e
EPS % SURPRISE																					
FUNDS															68	93	110	121	134		
SHARES HELD BY FUNDS															21M	23M	30M	35M	44M		

P/E	64
2024 Est.:	11.9
2025 Est.:	9.2
5-yr High:	61
5-yr Low:	23
vs Ind. Avg:	1.2x