Inditex IND.ES | MADRID-SIBE Exch | Retail-Apparel/Shoes/Acc | MktCap €174.47B Sales €37.16B | Shares 3.117B Float 1.122B | EPS Due 11-12-2024e

34981185400 inditex.com A Coruña, SPAIN Inc 1963 MGMT owns --
EPS Rank 83

Exclusive Long Idea | Developed Long +49.12% in 53 WKS

Industria de Diseño Textil SA engages in the retail and sale of clothing, footwear, and accessories. It operates through the following segments: ZARA, Bershka, and Other. The firm's other brands include of Pull Bear, Massimo Dutti, Stradivarius, Oysho, Zara Home, and Uterqüe. The company was founded by Amancio Ortega Gaona in 1963 and is headquartered in A Coruna, Spain. LESS

ANNUAL - JAN END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS EUR	0.92	1.01	1.08	1.11	1.17	0.36	1.04	1.33	1.73
CASH FLOW/SHR EUR	1.45	1.33	1.27	1.29	2.22	0.97	2.17	2.14	2.78
PRETAX MARGIN %	18%	17%	17%	17%	16%	7%	15%	16%	19%
RETURN ON EQUITY %	26%	26%	26%	25%	25%	8%	21%	25%	30%
SALES % CHANGE	15%	12%	9%	3%	8%	-28%	36%	18%	10%
SALES (MIL) EUR	21K	23K	25K	26K	28K	20K	28K	33K	36K
WEEKLY	**11 Oct**	**18 Oct**	**25 Oct**	**1 Nov**	**8 Nov**	**15 Nov**	**22 Nov**	**29 Nov**	**4 Dec**
DATAGRAPH RATING	70	72	70	68	72	68	68	68	69
AVG DAILY VOL (000)	1,617	1,627	1,708	1,768	1,787	1,811	1,732	1,686	1,665
UP DOWN VOLUME	0.9	1.1	1.1	0.9	1.0	1.2	1.2	1.3	1.4
ACCUM/DIST RATING	20	14	14	-6	-15	-16	-5	-2	16
RELATIVE STRENGTH	95	95	96	96	95	92	92	92	94
GROUP RANK	4	5	6	4	3	5	4	3	3

2025 Estimate ▲ 1.93 12%
2026 Estimate

Earnings Growth Rate
2022-24 29% (4 Stability)
2020-24 20% (38 Stability)
COMP RATING 97

Sales Growth Rate
15%
10%
SMR RATING A

DEBT % 2022-24 27% 23% 22%
TAX RATE 2022-24 23% 23% 22%
BACKLOG 2022-24 -- -- --
R & D --
BK VAL 9.16x '24
DIV EUR 0.84 (1.5%)
DIV GR RT+22% (5Q)
BETA 0.96(37.00)
ALPHA 0.09 (0.07)
2024 EMPLOYEES 1,61,281 (-2%)

Earning estimates recently revised higher

The stock is breaking out of a flat base and is currently actionable

Indicates accumulation

Average earnings and sales growth over the last three years accelerated compared with the last five years

RS line is trending higher and is at its all-time high

Q3 FY25 results due next week

OH 0% LOG (Fixed) PRICE

55.98 EUR
+3.80 +7.28%

94
B

LOG VOLUME
20M
-8%
4.7M

FINANCIALS	Jan, 20	Apr, 20	Jul, 20	Oct, 20	Jan, 21	Apr, 21	Jul, 21	Oct, 21	Jan, 22	Apr, 22	Jul, 22	Oct, 22	Jan, 23	Apr, 23	Jul, 23	Oct, 23	Jan, 24	Apr, 24	Jul, 24	Oct, 24
EPS (EUR)	0.30	-0.13	0.07	0.28	0.14	0.14	0.27	0.39	0.24	0.24	0.33	0.42	0.33	0.38	0.43	0.51	0.41	0.42	0.47	0.56e
EPS % CHANGE	-6%	-154%	-73%	-26%	-53%	+208%	+286%	+39%	+71%	+71%	+22%	+8%	+38%	+58%	+30%	+21%	+24%	+11%	+9%	+10%e
SALES (MIL EUR)	3,466.0	3,303.0	4,730.0	6,052.0	6,317.0	4,942.0	6,994.0	7,389.0	8,391.0	6,742.0	8,103.0	8,210.0	9,514.0	7,611.0	9,240.0	8,758.0	10,338.0	8,150.0	9,915.0	9,542.7e
SALES % CHANGE	+10%	-44%	-31%	-14%	-25%	+50%	+48%	+22%	+33%	+36%	+16%	+11%	+13%	+13%	+14%	+7%	+9%	+7%	+7%	+9%e
EPS % SURPRISE	-15.0%	+242.1%	+117.2%	+0.4%	-6.0%	+10.7%	-4.2%	-2.2%	-37.5%	-1.6%	-0.3%	0.0%	-5.7%	+17.2%	+7.5%	+0.6%	-0.5%	+1.0%	-2.1%	
FUNDS	2,103	2,151	2,142	2,178	2,229	2,222	2,256	2,335	2,287	2,450	2,484	2,640	2,720	2,782	2,919	3,004	3,094	3,156	3,167	
SHARES HELD BY FUNDS	442M	426M	423M	448M	457M	458M	462M	469M	436M	457M	463M	478M	473M	464M	463M	444M	445M	458M	470M	

P/E 30
2025 Est.: 29.1
2026 Est.:
5-yr High: 80
5-yr Low: 16
vs Ind. Avg: 0.8x

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