



EPS 51x

11.70

9.80

9.02

8.24

7.45

6.67

5.88

5.10

4.71

4.31

3.95

3.33

2.94

2.55

2.16

1.96

1.76

1.37

1.18

0.98

0.90

0.82

0.75

0.67

0.59

0.51

0.47

0.43

0.39

Safran SA engages in the design, manufacture, and sale of aircraft, defense, and communication equipment and technologies. It operates through the following segments: Aerospace Propulsion, Aircraft Equipment, Defense, and Aerosystems, Aircraft Interiors. The Aerospace Propulsion segment designs, develops, produces, and markets propulsion and mechanical power transmission systems for commercial aircraft, military transport, training and combat aircraft, civil and military helicopters, and drones. The Aircraft Equipment, Defense, and Aerosystems segment covers the full life cycle of systems and equipment for civil and military aircraft and helicopters; and is involved in landing gear and brakes, nacelles and reversers, avionics, security systems, onboard computers, and fuel systems. The Aircraft Interiors segment engages in the manufacture of Cabin interiors for regional, medium haul, long haul, business and military aircraft. The Aircraft Interiors segment is composed of aircraft seats for passengers and crew, cabin equipment, overhead bins, class dividers, passenger service units, cabin interior solutions, chilling systems, galleys, electrical inserts and trolleys, and cargo equipment. The company was founded on August 16, 1924 and is headquartered in Paris, France. [LESS](#)

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate			
EPS EUR	-2.03	4.58	9.06	2.98	5.69	0.83	0.10	-5.76	8.24	6.72	8.32			
CASH FLOW/SHR EUR	6.32	5.86	6.59	7.04	7.23	4.24	5.54	8.31	9.90	18%	24%			
PRETAX MARGIN %	-9%	13%	32%	6%	13%	2%	0%	-18%	18%	Earnings Growth Rate	Sales Growth Rate			
RETURN ON EQUITY %	-15%	30%	47%	12%	20%	3%	0%	-21%	31%	23%	1%			
SALES % CHANGE	8%	2%	-1%	28%	19%	-34%	-9%	-29%	21%	COMP RATING 74	SMR RATING B			
SALES (MIL) EUR	16K	16K	16K	21K	25K	17K	15K	20K	24K	INV T/O 2.5x 46				
WEEKLY	Oct 4	Oct 11	Oct 18	Oct 25	Nov 1	Nov 8	Nov 15	Nov 22	Nov 29	DEBT %	2021-23	42%	55%	43%
DATAGRAPH RATING	57	59	58	55	57	62	59	58	59	TAX RATE	2021-23	59%	---	21%
AVG DAILY VOL (000)	501	483	474	485	512	547	577	566	586	BACKLOG	2021-23	---	---	---
UP/DOWN VOLUME	0.9	1.1	1.1	1.0	0.9	1.0	1.1	1.0	0.9	R & D	5.10%	BK VAL 7.88x '23		
ACCUM/DIST RATING	-15	-24	-26	-24	-26	-15	-16	-16	-18	DIV EUR	2.20 (1.0%)	DIV GR RT+87% (22)		
RELATIVE STRENGTH	86	78	86	80	85	85	82	79	79	BETA	0.99(40.00)	ALPHA 0.13 (0.10)		
GROUP RANK	90	78	63	57	54	42	42	41	35	2023 EMPLOYEES	91,984	(10%)		

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Safran (SGM.FR) Weekly as of FRI 29 November 2024