

Europe Long +1.15% in 1.6 WKS

The stock broke out of a stage-one, five-week flat base and is trading in the actionable range of €72.3–75.9. Immediate support is at its 21-DMA (€73.00)

Strong technical profile: Up/Down Volume ratio of 1.3 and a positive Acc/Dist Rating indicate money inflow. RS Rating has been above 80 for the past few weeks. Industry Group Rank is strong at 19

Strong Composite Rating of 95
and the best possible SMR
Rating of A, led by expanding
margins and ROE

RS line is at its all-time high, with a strong RS Rating of 83. Acc/Dist Rating of B

Increasing institutional sponsorship

LOG VOLUME

800K
640.1K
+7%

FINANCIALS	19	Mar, 20	Jun, 20	Sep, 20	Dec, 20	Mar, 21	Jun, 21	Sep, 21	Dec, 21	Mar, 22	Jun, 22	Sep, 22	Dec, 22	Mar, 23	Jun, 23	Sep, 23	Dec, 23	Mar, 24	Jun, 24	Sep, 24	Dec,	P/E	9
EPS (EUR)	.40				3.07		2.03		3.10		2.61		0.75		3.75		4.30		4.20		2.36e	2024 Est.: 8.7	
EPS % CHANGE											+29%		-76%		+44%		+473%		+12%			2025 Est.: 7.7	
EPS % SURPRISE	0%				+3.2%		+13.4%										+3.2%		+3.0%			5-yr High: 15	
SALES (MIL. EUR)	6.1				1,501.2		799.0		928.3		899.0		884.9		1,468.9		1,605.2		2,144.4		450.0e	5-yr Low: 4	
SALES % CHANGE											+13%		-5%		+63%		+81%		+46%			vs Ind. Avg: 1.2x	
MARGIN AFTER TAX	.6%				+19.0%		+24.1%		+30.9%		+27.2%		+8.3%		+21.8%		+22.6%		+16.0%				
FUNDS	342	387	402	388	406	427	444	460	538	571	619	615	641	658	624	606	621	647	701				