Relx REL.GB | LONDON Exch | Comml Svcs-Market Rsrch | MktCap p6.92T Sales p930.30B | Shares 1.861B Float 1.861B | EPS Due in 77 Days (e)

442071665500 relx.com London, UNITED KINGDOM Inc 1903 MGMT owns --

EPS Rank 91

RELX Plc engages in provision of information and analytics solutions for professional and business customers across industries. It operates through the following business segments: Scientific, Technical Medical; Risk Business Analytics; Legal; and Exhibitions. The Scientific, Technical Medical segment is a global information analytics business that helps institutions and professionals advance healthcare, open science, and improve performance for the benefit of humanity. The Risk Business Analytics segment provides customers with solutions and decision tools that combine public and industry specific content with advanced technology and analytics to assist them in evaluating and predicting risk and enhancing operational efficiency. The Legal segment is a global provider of legal, regulatory and business information and analytics that helps customers increase productivity, improve decision making and outcomes and advance the rule of law around the world. The Exhibitions segment is an event business, enhancing the effect of face to face through data and digital tools. The company was founded by Albert Edward Reed in 1903 and is headquartered in London, the United Kingdom. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS GBX	47.80	56.30	81.61	71.92	77.44	63.54	76.30	85.17	94.14
CASH FLOW/SHR GBX	68.81	82.99	95.91	101.22	108.53	83.96	104.98	126.16	130.23
PRETAX MARGIN %	21%	21%	23%	23%	23%	21%	24%	25%	25%
RETURN ON EQUITY %	47%	52%	72%	61%	67%	57%	55%	47%	49%
SALES % CHANGE	3%	15%	6%	2%	5%	-10%	2%	18%	7%
SALES (MIL) GBX	597K	690K	734K	749K	787K	711K	724K	855K	916K
WEEKLY	**Oct 4**	**Oct 11**	**Oct 18**	**Oct 25**	**Nov 1**	**Nov 8**	**Nov 15**	**Nov 22**	**Nov 27**
DATAGRAPH RATING	61	61	64	65	64	60	62	63	63
AVG DAILY VOL (000)	3,121	3,123	2,966	2,996	3,092	3,228	3,307	3,326	3,332
UP DOWN VOLUME	1.0	1.0	1.4	1.3	1.3	1.3	1.1	1.1	1.1
ACCUM/DIST RATING	-21	-16	18	35	48	28	-10	0	-5
RELATIVE STRENGTH	59	64	72	68	70	66	62	69	70
GROUP RANK	54	50	47	35	47	81	71	64	58

2024 Estimate	2025 Estimate
121.10 29%	131.19 8%

Earnings Growth Rate	Sales Growth Rate
2022-24 12% (1 Stability)	11%
2020-24 7% (9 Stability)	5%
COMP RATING 92	SMR RATING A
INV T/O 11.2x 84	

	2021-23			
DEBT %		184%	155%	150%
TAX RATE		18%	23%	23%
BACKLOG		--	--	--

R & D -- BK VAL 20.24x '23
DIV GBX 60.00 (1.6%) DIV GR RT+7% (2)
BETA 0.58(14.00) ALPHA 0.04 (0.04)
2023 EMPLOYEES 36,500 (2%)

Europe Long +53.76% in 121 WKS

OH -1%

LOG (Fixed) PRICE

3,718 GBX
-5.00 -0.13%

100.7

70
C

LOG VOLUME

8.8M
-15%

FINANCIALS	c 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec
EPS (GBX)	7.52		28.44		35.10		34.46		41.84		39.54		45.63		46.02		48.12		52.59		
EPS % CHANGE	-1%		-29%		-6%		+21%		+19%		+15%		+9%		+16%		+5%		+14%		
SALES (MIL GBX)	00.0		350,100.0		360,900.0		339,400.0		385,000.0		396,900.0		458,400.0		449,900.0		466,200.0		464,100.0		
SALES % CHANGE	+4%		-10%		-9%		-3%		+7%		+17%		+19%		+13%		+2%		+3%		
EPS % SURPRISE	1.1%		+8.5%		+8.3%		-0.7%				0.0%		+2.2%		+5.2%		+1.4%		+0.2%		
FUNDS	,994	2,073	2,168	2,158	2,128	2,179	2,207	2,255	2,416	2,525	2,651	2,684	2,779	2,774	2,847	2,954	3,098	3,251	3,332		
SHARES HELD BY FUNDS	53M	886M	903M	926M	944M	952M	977M	988M	1B	1B	1B	999M	1B	1B	1B	1B	1B	983M	965M		

P/E	37
2024 Est.:	30.7
2025 Est.:	28.3
5-yr High:	37
5-yr Low:	19
vs Ind. Avg:	0.6x

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