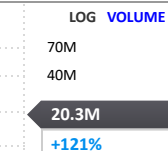
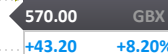


ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS GBX	11.63	8.67	4.17	-39.99	-2.68	-36.23	-31.95	-20.77	-3.04	26.35 967%	34.89 32%
CASH FLOW/SHR GBX	17.54	11.85	5.67	37.38	56.61	56.33	20.26	14.58	2.30	Earnings Growth Rate	Sales Growth Rate
PRETAX MARGIN %	-12%	-8%	-1%	-7%	1%	-10%	-11%	-11%	0%	2022-24 --	-25%
RETURN ON EQUITY %	-1%	-2%	-1%	-9%	1%	-8%	-7%	-3%	0%	2020-24 --	-25%
SALES % CHANGE	-19%	241%	135%	290%	35%	-35%	-7%	-56%	13%	COMP RATING 73	SMR RATING C
SALES (MIL) GBX	26K	89K	209K	815K	1M	713K	665K	295K	335K	INV T/O 3.9x 71	
WEEKLY	Oct 4	Oct 11	Oct 18	Oct 25	Nov 1	Nov 8	Nov 15	Nov 22	Nov 26	DEBT % 2021-23	16% 24% 20%
DATAGRAPH RATING	32	34	35	34	36	44	43	45	50	TAX RATE 2021-23	
AVG DAILY VOL (000)	7,161	6,851	5,616	4,921	4,987	3,968	4,023	4,302	4,616	BACKLOG 2021-23	-- -- --
UP DOWN VOLUME	1.3	1.1	1.4	1.1	1.1	1.3	1.2	1.3	1.5	R & D 1.80%	BK VAL 2.00x '23
ACCUM/DIST RATING	-10	-19	-3	1	16	24	10	38	46	DIV GBX 5.50 1.20%	DIV GR RT+27% (37)
RELATIVE STRENGTH	10	8	10	9	18	19	16	32	62	BETA 1.41/19.00	ALPHA -0.06 (-0.03)
GROUP RANK	41	35	16	27	25	17	27	31	45	2023 EMPLOYEES 17,234	(-61%)



	P/E
	2024 Est.: 21.6
	2025 Est.: 16.3
	5-yr High: 17
	5-yr Low: 15
	vs Ind. Avg: