Nemetschek (Xet) NEMX.DE | XETRA Exch | Computer Sftwr-Design | MktCap €11.54B Sales €924.25M | Shares 116M Float 50M

49895404590 nemetschek.de Munich, GERMANY Inc 1997 MGMT owns --
EPS Rank 75

Nemetschek SE engages in the provision of software solutions for the spectrum of building and infra structure projects. It operates through the following segments: Design, Build, and Manage. The Design segment contains the architecture and engineering division and is mainly characterized by the development and marketing of computer aided design, static engineering, and tender software. The Build segment covers the creation and marketing of commercial software for construction companies. The Manage segment oversees facility and property management, which involves the extensive administration of property development projects. The company was founded by Georg Nemetschek in 1963 and is headquartered in Munich, Germany. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS EUR	0.31	0.41	0.65	0.66	1.10	0.84	1.17	1.40	1.40
CASH FLOW/SHR EUR	0.56	0.68	0.84	0.86	1.36	1.34	1.84	1.83	2.16
PRETAX MARGIN %	19%	20%	24%	22%	28%	20%	25%	25%	24%
RETURN ON EQUITY %	24%	26%	35%	32%	43%	26%	29%	28%	23%
SALES % CHANGE	31%	18%	17%	17%	21%	7%	14%	18%	6%
SALES (MIL) EUR	285	337	396	461	557	597	682	802	852

WEEKLY	Sep 27	Oct 4	Oct 11	Oct 18	Oct 25	Nov 1	Nov 8	Nov 15	Nov 22
DATAGRAPH RATING	55	54	57	61	61	61	61	59	52
AVG DAILY VOL (000)	67	66	66	67	70	72	78	81	83
UP DOWN VOLUME	1.2	1.2	1.4	1.3	1.1	1.0	1.1	1.0	0.9
ACCUM/DIST RATING	9	7	22	22	16	10	14	2	2
RELATIVE STRENGTH	69	74	75	79	83	82	82	75	64
GROUP RANK	149	147	127	125	129	104	90	97	112

2024 Estimate	2025 Estimate
1.51 8%	1.86 23%

Earnings Growth Rate	Sales Growth Rate
2022-24 8% (6 Stability)	11%
2020-24 9% (10 Stability)	12%
COMP RATING 74	SMR RATING B

DEBT %	2021-23	17%	11%	7%
TAX RATE	2021-23	20%	17%	20%
BACKLOG	2021-23	--	--	--
R & D	23.70%	BK VAL 15.46x '23		
DIV EUR	0.48 (0.5%)	DIV GR RT+14% (7)		
BETA	0.99(16.00)	ALPHA 0.03 (0.02)		

2023 EMPLOYEES 3,429 (-1%)

+ 2% from Pivot in 8 Weeks

Europe Long +27.68% in 53.7 WKS

OH -9% LOG (Fixed) PRICE

The stock is trading 2% above the pivot of a stage-one 17-week consolidation base, with next support along its rising 50-DMA (-2%). Immediate resistance is at its 10-/21-DMA (+0.3%)

Mixed technical profile: Up/ Down Volume ratio declined below 1. Acc/Dist Rating declined but remained positive

RS line is trending sideways, with an RS Rating of 64 and an Acc/Dist Rating of C+

Rising institutional sponsorship

99.90 EUR
0.000 0.00%
64
C+

LOG VOLUME

FINANCIALS	19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec
EPS (EUR)	.27	0.19	0.18	0.22	0.25				1.17	0.37	0.40	0.34	0.29	0.31	0.28	0.39	0.41	0.37	0.36	0.34	0.40e
EPS % CHANGE	9%	+12%	-5%	-53%	-7%									-16%	-30%	+15%	+41%	+19%	+29%	-13%	-2%e
SALES (MIL EUR)	0.8	146.6	141.6	148.6	160.1				681.5	192.2	203.8	202.8	203.0	204.6	207.5	219.8	219.6	223.9	227.7	253.0	263.9e
SALES % CHANGE	6%	+13%	+3%	+7%	+6%									+6%	+2%	+8%	+8%	+9%	+10%	+15%	+20%e
MARGIN AFTER TAX	0%	+14.6%	+14.9%	+17.0%	+18.2%				+19.8%	+22.2%	+22.8%	+19.1%	+16.8%	+17.7%	+15.8%	+20.5%	+21.5%	+19.0%	+18.4%	+15.5%	
EPS % SURPRISE		0.0%	0.0%	+17.0%	+25.0%				+11.9%	+11.1%	+13.0%	+3.0%	+2.1%	+13.1%	-8.8%	+21.9%	+15.7%	+0.5%	-2.2%	9.1%	
FUNDS	433	442	707	765	813	804	825	882	934	949	986	946	944	941	980	1,001	1,109	1,186	1,229	1,232	

P/E	68
2025 Est.:	53.6
2026 Est.:	
5-yr High:	100
5-yr Low:	29
vs Ind. Avg:	0.2x

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