Galderma Group N GALD.CH | SWISS SE Exch | Cosmetics/Personal Care | MktCap CHF20.85B Sales CHF3.80B | Shares 238M Float 93M

MGMT owns --
EPS Rank 81

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS CHF							-0.59	-0.40	-0.22
CASH FLOW/SHR CHF							0.75	0.45	0.63
PRETAX MARGIN %							-2%	-1%	0%
RETURN ON EQUITY %								-2%	-1%
SALES % CHANGE								15%	2%
SALES (MIL) CHF							3,124	3,591	3,668
WEEKLY	**Sep 27**	**Oct 4**	**Oct 11**	**Oct 18**	**Oct 25**	**Nov 1**	**Nov 8**	**Nov 15**	**Nov 22**
DATAGRAPH RATING	68	71	70	67	70	72	71	69	68
AVG DAILY VOL (000)	455	455	448	436	436	435	366	333	331
UP DOWN VOLUME	1.9	2.0	2.1	1.9	1.9	1.9	1.6	2.2	2.1
ACCUM/DIST RATING	12	11	10	3	17	13	14	16	20
RELATIVE STRENGTH	91	85	92	89	94	92	90	90	91
GROUP RANK	3	2	2	2	2	4	4	26	23

2024 Estimate		2025 Estimate	
1.61	832%	2.57	60%
Earnings Growth Rate		**Sales Growth Rate**	
2022-24 --			7%
2020-24 --			
COMP RATING 90		SMR RATING D	
INV T/O 2.9x 60			
DEBT % 2021-23	116%	117%	90%
TAX RATE 2021-23			625%
BACKLOG 2021-23	--	--	--
R & D 7.00%	BK VAL 4.61x '23		
DIV CHF None	DIV GR RT--		
BETA 0.27(1.00)	ALPHA 0.19 (0.13)		
2023 EMPLOYEES 6,545 (3%)			

Europe Long +8.21% in 13.3 WKS

OH 0% LOG (Fixed) PRICE

EPS 20 x

87.65 CHF
+2.31 +2.71%

91
B

LOG VOLUME
4M
2.5M
+53%
500K

FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25
EPS (CHF)						-0.54				-0.37		0.01		-0.19		0.16		0.80e		1.15e
EPS % CHANGE										+31%						+1,500%		+521%e		+619%e
SALES (MIL CHF)						2,854.0				3,320.5		1,643.1		1,549.1		1,761.0		1,994.7e		2,164.4e
SALES % CHANGE										+16%						+7%		+29%e		+23%e
EPS % SURPRISE																-12.0%				
FUNDS															247	306				
SHARES HELD BY FUNDS															18M	23M				

P/E
2024 Est.: 54.5
2025 Est.: 34.1
5-yr High: 1K
5-yr Low: 907
vs Ind. Avg: