Sage Group SGE.GB | LONDON Exch | Comp Sftwr-Spec Enterprs | MktCap p1.28T Sales p233.20B | Shares 1.004B Float 844M

sage.com
EPS Rank 91

Newcastle-Upon-Tyne, UNITED KINGDOM Inc 1988

MGMT owns --

The Sage Group plc engages in the provision of business management solutions. It offers accounting, enterprise resource planning and payroll software. It operates through the following geographical segments: North America, UK and Ireland, Europe, and Africa and APAC. The company was founded by David Goldman, Paul Muller, and Graham Wylie in 1981 and is headquartered in Newcastle upon Tyne, the United Kingdom. LESS

ANNUAL - SEP END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS GBX	19.31	25.46	27.24	24.49	28.41	26.39	25.49	20.69	32.08
CASH FLOW/SHR GBX	26.50	28.04	36.46	43.65	37.18	34.59	27.71	38.51	49.66
PRETAX MARGIN %	17%	20%	22%	19%	20%	19%	17%	13%	18%
RETURN ON EQUITY %	20%	23%	24%	19%	20%	21%	21%	15%	26%
SALES % CHANGE	0%	19%	8%	5%	-2%	-3%	6%	12%	7%
SALES (MIL) GBX	144K	172K	185K	194K	190K	185K	195K	218K	233K

WEEKLY	Sep 27	Oct 4	Oct 11	Oct 18	Oct 25	Nov 1	Nov 8	Nov 15	Nov 20
DATAGRAPH RATING	48	48	48	48	49	47	48	59	73
AVG DAILY VOL (000)	1,974	2,047	1,940	1,846	1,791	1,823	1,796	1,810	1,917
UP DOWN VOLUME	0.9	0.7	0.7	0.9	0.8	0.7	0.9	0.9	1.0
ACCUM/DIST RATING	-6	-22	-22	-11	-13	-28	-2	3	16
RELATIVE STRENGTH	18	15	17	23	17	17	24	46	88
GROUP RANK	131	133	125	115	119	118	104	79	18

2025 Estimate	2026 Estimate
41.58 30%	

Earnings Growth Rate	Sales Growth Rate
2022-24 1% (15 Stability)	9%
2020-24 -2% (14 Stability)	4%

COMP RATING 99 SMR RATING A

INV T/O --

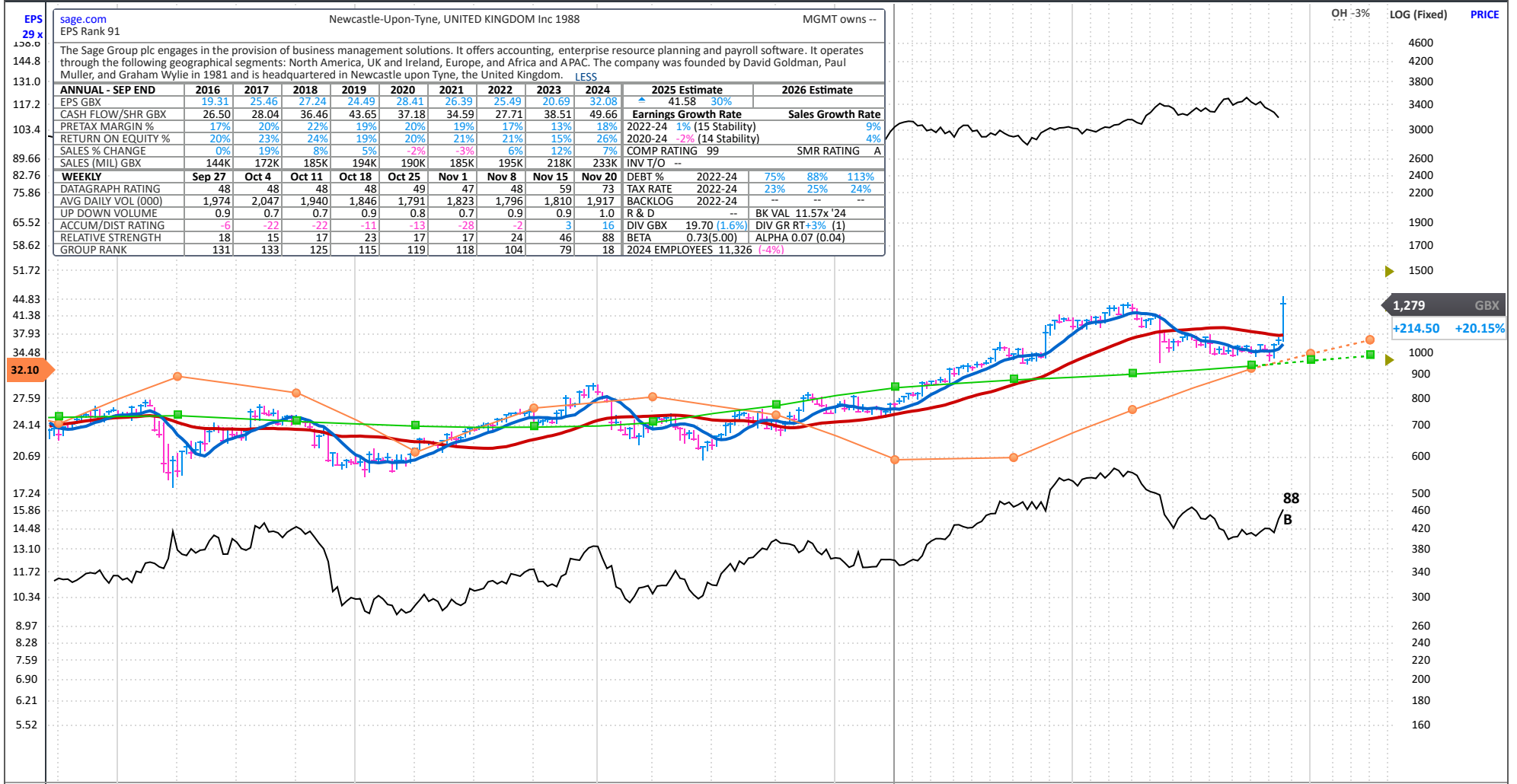
DEBT %	2022-24	75%	88%	113%
TAX RATE	2022-24	23%	25%	24%
BACKLOG	2022-24	--	--	--

R & D -- BK VAL 11.57x '24

DIV GBX 19.70 (1.6%) DIV GR RT+3% (1)

BETA 0.73(5.00) ALPHA 0.07 (0.04)

2024 EMPLOYEES 11,326 (-4%)



FINANCIALS	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25
EPS (GBX)		7.87		13.35		13.04		14.86		10.63		9.82		10.86		15.35		16.76		20.19e
EPS % CHANGE		-24%		-35%		+66%		+11%		-18%		-34%		+2%		+56%		+54%		+32%e
SALES (MIL GBX)		92,800.0		93,700.0		90,900.0		93,500.0		101,400.0		108,700.0		109,700.0		115,200.0		118,000.0		125,800.0e
SALES % CHANGE		-5%		-4%		-2%		0%		+12%		+16%		+8%		+6%		+8%		+9%e
EPS % SURPRISE		+23.8%		+19.3%		+31.1%		-0.9%		-13.7%		+1.2%		+2.8%		-0.6%		-0.1%		
FUNDS	1,057	1,112	1,144	1,212	1,177	1,165	1,209	1,220	1,268	1,244	1,287	1,277	1,367	1,434	1,475	1,576	1,558	1,556		
SHARES HELD BY FUNDS	572M	532M	544M	571M	589M	585M	565M	571M	564M	559M	539M	529M	525M	553M	554M	555M	573M	565M		

P/E	40
2025 Est.:	30.8
2026 Est.:	
5-yr High:	52
5-yr Low:	17
vs Ind. Avg:	

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