Rheinmetall (Xet) RHMX.DE | XETRA Exch | Aerospace/Defense | MktCap €26.35B Sales €8.83B | Shares 44M Float 41M

4921147301 rheinmetall.de Dusseldorf, GERMANY Inc 1927 MGMT owns --
EPS Rank 95

Rheinmetall AG is a holding company, which engages in the development and sale of components, systems, and services for the security and civil industries. MORE

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS EUR	3.87	4.69	5.23	7.10	7.78	-0.63	6.72	10.93	12.32
CASH FLOW/SHR EUR	8.70	10.42	12.76	5.63	13.98	10.49	15.94	4.01	16.03
PRETAX MARGIN %	4%	5%	5%	7%	7%	7%	10%	11%	11%
RETURN ON EQUITY %	12%	13%	13%	16%	16%	13%	18%	18%	19%
SALES % CHANGE	11%	8%	5%	4%	2%	-14%	5%	13%	12%
SALES (MIL) EUR	5,183	5,602	5,896	6,148	6,255	5,405	5,658	6,410	7,176
WEEKLY	**Sep 27**	**Oct 4**	**Oct 11**	**Oct 18**	**Oct 25**	**Nov 1**	**Nov 8**	**Nov 15**	**Nov 18**
DATAGRAPH RATING	64	69	63	61	66	54	68	73	72
AVG DAILY VOL (000)	202	203	209	188	184	184	218	234	236
UP DOWN VOLUME	1.2	1.4	1.1	0.7	0.6	0.7	1.0	1.2	1.2
ACCUM/DIST RATING	-27	0	-24	-25	-22	-28	11	33	33
RELATIVE STRENGTH	87	90	81	80	83	76	85	88	89
GROUP RANK	75	69	72	70	100	118	116	80	86

2024 Estimate	2025 Estimate
▲ 21.40 74%	▲ 30.13 41%

Earnings Growth Rate	Sales Growth Rate
2022-24 40% (51 Stability)	14%
2020-24 40% (51 Stability)	6%
COMP RATING 99	SMR RATING A
INV T/O 2.2x 41	
DEBT % 2021-23 29% 18% 45%	
TAX RATE 2021-23 26% 27% 24%	
BACKLOG 2021-23 -- -- --	
R & D 5.20%	BK VAL 7.63x '23
DIV EUR 5.70 (1.0%)	DIV GR RT+20% (18)
BETA 0.84(8.00)	ALPHA 0.24 (0.12)
2023 EMPLOYEES 28,054 (109.976%)	

+ 6% from Pivot in 2 Weeks OH -1% LOG (Fixed) PRICE

The stock broke out of a stage-three 30-week consolidation base on above average volume into a new all-time high

Double-digit earnings growth estimates with one recent upward revision

Sharp improvement in technical ratings over the past few weeks indicates money inflow and positive demand for the stock

Best-in-class SMR Rating of A due to sales and earnings growth acceleration in recent quarters

RS line is at an all-time high, with a strong RS Rating of 89

Increasing institutional sponsorship (+29% y/y)

605.00 EUR
+29.20 +5.07%

89 B+

118.60 97.84 109.30 91.34 88.40 61.08 43.23 93.80 93.02 81.34 76.28 76.30 225.00 227.90 140.45 281.30 232.80 226.50 437.50

LOG VOLUME 641.0K +50%

FINANCIALS	c 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24
EPS (EUR)	4.01				-0.63	1.13	-0.93	1.69	4.83				10.93	1.24	1.29	2.35	7.44	1.11	1.43	3.11
EPS % CHANGE	14%																	-10%	+11%	+32%
SALES (MIL EUR)	61.0				5,405.0	1,405.0	1,315.0	1,258.0	1,817.0				6,410.0	1,363.0	1,498.0	1,758.0	2,558.0	1,581.0	2,234.0	2,453.0
SALES % CHANGE	-1%																	+16%	+49%	+40%
EPS % SURPRISE	3.8%				-3.2%	+26.0%	-21.2%	+25.4%	+17.9%				-5.7%	+26.5%	-24.7%	+30.7%	0.0%	-52.0%	-9.0%	-14.7%
MARGIN AFTER TAX	3.8%				-0.5%	+3.5%	-3.0%	+5.8%	+11.6%				+7.4%	+4.0%	+3.7%	+5.8%	+12.7%	+3.0%	+2.8%	+5.5%
FUNDS	456	418	407	396	436	452	426	407	392	504	837	804	876	903	933	913	938	1,022	1,128	1,174

P/E	45
2025 Est.:	20.1
2026 Est.:	
5-yr High:	141
5-yr Low:	6
vs Ind. Avg:	

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