Lottomatica Group LOTG.IT | MILAN Exch | Leisure-Gaming/Equip | MktCap €3.05B Sales €1.74B | Shares 252M Float 96M

3906898651 lottomaticagroup.com Rome, ITALY Inc 2019 MGMT owns --
EPS Rank 3

Lottomatica Group SpA operates as a holding company providing gaming services. It operates through the following segments: Online, Sports Franchise, and Gaming Franchise. MORE

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS EUR						-0.20	-0.23	0.29	0.27
CASH FLOW/SHR EUR						0.48	0.19	1.35	1.10
PRETAX MARGIN %						-13%	-6%	10%	9%
RETURN ON EQUITY %							-109%	535%	25%
SALES % CHANGE							113%	73%	17%
SALES (MIL) EUR						380	808	1,395	1,633

WEEKLY	Sep 20	Sep 27	Oct 4	Oct 11	Oct 18	Oct 25	Nov 1	Nov 8	Nov 15
DATAGRAPH RATING	49	46	47	46	43	41	43	44	47
AVG DAILY VOL (000)	198	198	208	193	188	182	199	216	213
UP DOWN VOLUME	1.0	1.2	1.2	1.1	1.3	1.0	1.1	1.2	1.2
ACCUM/DIST RATING	-8	0	-15	-16	-13	-19	0	7	8
RELATIVE STRENGTH	73	70	74	70	60	58	65	66	69
GROUP RANK	50	58	50	41	61	52	58	51	28

2024 Estimate		2025 Estimate	
1.06	293%	1.36	28%

Earnings Growth Rate		Sales Growth Rate	
2022-24	72% (93 Stability)		42%
2020-24	--		52%

COMP RATING 68 SMR RATING B
INV T/O 425.8x 96

DEBT %	2021-23	--	4K% 398%
TAX RATE	2021-23		41% 43%
BACKLOG	2021-23	--	-- --
R & D	--	BK VAL 6.13x '23	
DIV EUR	0.26 (2.1%)	DIV GR RT--	
BETA	0.31(4.00)	ALPHA 0.08 (0.06)	
2023 EMPLOYEES	1,923 (20%)		

+ 2% from Pivot in 2 Weeks

Europe Long +3.06% in 18 WKS

OH -2% LOG (Fixed) PRICE

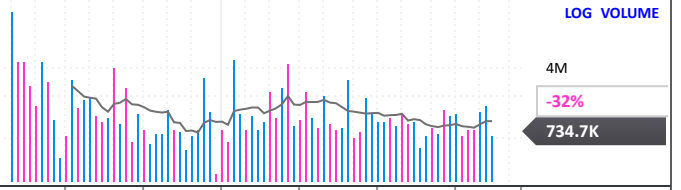
The stock broke out of a stage-two seven-week flat base on good volume. It is actionable near highs and trading constructively along its rising 10-DMA

Strong EPS growth estimates for FY24

Technical profile improved sharply over the past three weeks. Acc/Dist Rating turned positive, denoting accumulation. Group Rank improved to 28 from 58, indicating growing momentum

RS line is trending upward, with an RS Rating of 69 and an Acc/Dist Rating of B-

Institutional sponsorship rose y/y



FINANCIALS	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24
EPS (EUR)					-0.20				-0.23				0.29	0.18	-0.01	0.10	0.00	0.11	-0.02	
EPS % CHANGE									-15%				+226%					-39%	-100%	
SALES (MIL EUR)					380.2				808.1				1,394.9	422.3	397.8	374.9	437.5	440.1	491.7	
SALES % CHANGE									+113%				+73%					+4%	+24%	
MARGIN AFTER TAX					-13.1%				-7.1%				+5.2%	+10.5%	-0.4%	+7.0%	-0.2%	+6.5%	-1.0%	
EPS % SURPRISE																				
FUNDS															68	92	109	120	133	

P/E	62
2024 Est.:	11.5
2025 Est.:	8.9
5-yr High:	61
5-yr Low:	23
vs Ind. Avg:	1.3x