Upm-Kymmene UPM.FI | HELSINKI Exch | Paper & Paper Products | MktCap €13.82B Sales €10.24B | Shares 534M Float 502M | EPS Due in 82 Days (e)

35820415111 upm.com Helsinki, FINLAND Inc 1995 MGMT owns --

EPS 17 x
EPS Rank 54

UPM Kymmene Oyj engages in the manufacture and sale of printing and writing papers. It operates through the following segments: UPM Fibres, UPM Energy, UPM Raflatac, UPM Specialty Papers, UPM Communication Papers, UPM Plywood, and Other Operations. The UPM Fibres segment consists of UPM Pulp and UPM Timber business units. The UPM Energy segment generates cost competitive, zero carbon electricity. The UPM Raflatac segment offers innovative and sustainable self adhesive label materials for branding and promotion. The UPM Specialty Papers segment is involved with labelling and packaging materials and office and graphic papers for labelling, commercial siliconizing, packaging, office use and printing. The UPM Communication Papers segment refers to an extensive product range of sustainably produced graphic papers for advertising and publishing as well as home and office uses. The UPM Plywood segment deals with high quality WISAr plywood and veneer products for construction, vehicle flooring, LNG shipbuilding, parquet manufacturing and other industrial applications. The Other Operations segment include UPM Forest, UPM Biofuels, UPM Biochemicals , UPM Biomedicals , UPM Biocomposites business units and group services. The company was founded in 1995 and is headquartered in Helsinki, Finland. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS EUR	1.72	1.65	1.82	2.80	1.99	1.05	2.41	2.86	0.73
CASH FLOW/SHR EUR	2.22	3.16	2.92	2.49	3.46	1.88	2.34	0.95	4.25
PRETAX MARGIN %	11%	11%	12%	18%	13%	9%	16%	17%	5%
RETURN ON EQUITY %	12%	11%	12%	16%	11%	6%	13%	13%	3%
SALES % CHANGE	4%	-4%	2%	5%	-2%	-16%	14%	20%	-12%
SALES (MIL) EUR	10K	9,803	9,984	10K	10K	8,599	9,808	12K	10K
WEEKLY	**Sep 20**	**Sep 27**	**Oct 4**	**Oct 11**	**Oct 18**	**Oct 25**	**Nov 1**	**Nov 8**	**Nov 14**
DATAGRAPH RATING	41	39	40	40	39	38	46	46	48
AVG DAILY VOL (000)	1,004	1,034	992	973	1,002	1,004	1,080	1,086	1,141
UP DOWN VOLUME	1.0	1.2	1.3	1.3	1.0	1.0	0.8	0.7	0.8
ACCUM/DIST RATING	-6	-13	-18	-29	-50	-38	-55	-58	-44
RELATIVE STRENGTH	27	33	39	36	30	31	23	23	23
GROUP RANK	61	54	53	51	62	64	63	65	68

2024 Estimate	2025 Estimate
1.65 126%	2.23 35%
Earnings Growth Rate	**Sales Growth Rate**
2022-24 -31% (40 Stability)	2%
2020-24 -6% (50 Stability)	4%
COMP RATING 30	SMR RATING C
INV T/O 4.1x 48	
DEBT % 2021-23	24% 36% 27%
TAX RATE 2021-23	16% 20% 15%
BACKLOG 2021-23	-- -- --
R & D 0.60%	BK VAL 1.21x '23
DIV EUR 1.50 (5.9%)	DIV GR RT+5% (12)
BETA 1.20(39.00)	ALPHA -0.09 (-0.06)
2023 EMPLOYEES 16,573 (-4%)	

OH -28% LOG (Fixed) PRICE

25.90 EUR
-0.340 -1.30%

23 E

LOG VOLUME
6.2M
+43%

FINANCIALS	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25
EPS (EUR)	0.35	0.42	0.45	0.92	0.63	0.25	0.53	1.15	0.93	0.33	0.15	-0.05	0.30	0.51	0.05	0.44	0.52e	0.49e	0.42e	0.54e
EPS % CHANGE	-30%	+17%	+137%	+513%	+80%	-40%	+18%	+25%	+48%	+32%	-72%	-104%	-68%	+55%	-67%	+980%	+73%e	-4%e	+740%e	+23%e
SALES (MIL EUR)	2,188.0	2,234.0	2,384.0	2,523.0	2,673.0	2,507.0	2,562.0	3,420.0	3,231.0	2,787.0	2,558.0	2,584.0	2,531.0	2,640.0	2,546.0	2,521.0	2,591.3e	2,708.3e	2,674.0e	2,594.5e
SALES % CHANGE	-11%	-2%	+15%	+24%	+22%	+12%	+7%	+36%	+21%	+11%	0%	-24%	-22%	-5%	0%	-2%	+2%e	+3%e	+5%e	+3%e
EPS % SURPRISE	+21.5%	+17.3%	+10.6%	+15.8%	+17.4%	+40.0%	+4.9%	+25.7%	+20.2%	-28.5%	-45.7%	+8.5%	+7.7%	+27.0%	-23.1%	-8.7%				
FUNDS	1,541	1,604	1,607	1,601	1,578	1,532	1,607	1,582	1,699	1,617	1,569	1,583	1,640	1,628	1,662	1,642				
SHARES HELD BY FUNDS	180M	189M	190M	189M	198M	200M	201M	199M	205M	204M	217M	221M	216M	209M	213M	208M				

P/E 19
2025 Est.: 11.6
2026 Est.:
5-yr High: 48
5-yr Low: 10
vs Ind. Avg: 0.9x

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