

Trelleborg AB engages in the provision of engineered polymer solutions that protect essential applications in demanding environments. It operates through the following segments: Trelleborg Industrial Solutions, Trelleborg Sealing Solutions, and Group Activities. The Trelleborg Industrial Solutions segment focuses on supplying polymer based critical solutions in selected industrial application areas and infrastructure projects. The Trelleborg Sealing Solutions segment includes polymer based critical sealing solutions and components deployed in aerospace, automotive, general industry, and healthcare and medical. The company was founded by Sanjeev Shah and Henry Dunker in 1905 and is headquartered in Trelleborg, Sweden. [IFSS](#)

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate			
EPS SEK	9.60	9.28	10.60	11.77	9.73	10.00	13.71	19.33	16.07	+ 17.1%	19.91			
CASH FLOW/SHR SEK	14.99	12.83	14.14	14.63	17.91	19.45	13.47	14.84	10.99	Earnings Growth Rate	Sales Growth Rate			
PRETAX MARGIN %	11%	11%	12%	12%	-2%	12%	16%	15%	20.22-24	25% (48 Stability)	14%			
RETURN ON EQUITY %	11%	10%	11%	11%	-1%	9%	9%	10%	9%	2020-24	54% (58 Stability)	10%		
SALES % CHANGE	10%	9%	16%	8%	8%	-17%	-21%	27%	14%	COMP RATING	63	SMR RATING		
SALES (MIL) SEK	25K	27K	32K	34K	37K	30K	24K	30K	34K	INV T/O	4.3x	60		
WEEKLY	Sept 20	Sept 27	Oct 4	Oct 11	Oct 18	Oct 25	Nov 1	Nov 8	Nov 14	DEBT %	2021-23	29%	24%	13%
DATAGRAPH RATING	55	53	43	43	42	41	42	44	42	TAX RATE	2021-23	--	25%	27%
AVG DAILY VOL ('000)	319	295	307	301	303	337	364	370	385	BACLOG	2021-23	--	--	--
UP DOWN VOLUME	1	1	1	1	1	0	0	0	0	R & D	2.10%	BK VAL	2.10x	'23
ACCUM/DIST RATING	-6	-6	-19	-24	-30	-21	-33	-16	-29	DIV SEK	6.75 (1.9%)	DIV GR RT	+10% (3)	
RELATIVE STRENGTH	66	67	57	56	61	60	56	59	52	BETA	1.23(43.00)	ALPHA	-0.01 (0.00)	
GROUP RANK	76	64	68	67	68	77	76	78	72	2023 EMPLOYEES	15,646	(-6%)		

