Savills SVS.GB | LONDON Exch | Real Estate Dvlpmt/Ops | MktCap p152.94B Sales p228.98B | Shares 145M Float 126M

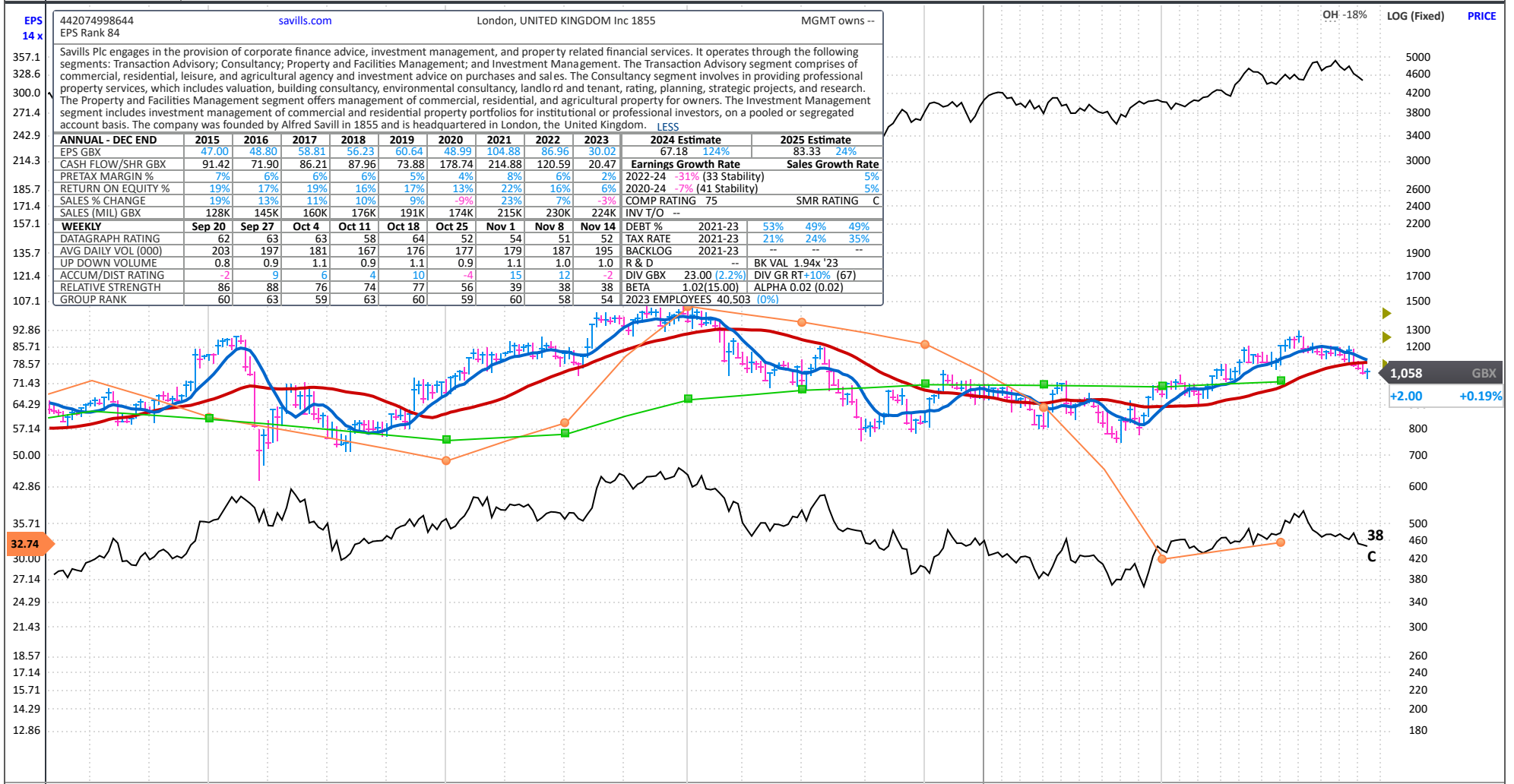
442074998644 savills.com London, UNITED KINGDOM Inc 1855 MGMT owns --

EPS Rank 84

Savills Plc engages in the provision of corporate finance advice, investment management, and property related financial services. It operates through the following segments: Transaction Advisory; Consultancy; Property and Facilities Management; and Investment Management. The Transaction Advisory segment comprises of commercial, residential, leisure, and agricultural agency and investment advice on purchases and sales. The Consultancy segment involves in providing professional property services, which includes valuation, building consultancy, environmental consultancy, landlord and tenant, rating, planning, strategic projects, and research. The Property and Facilities Management segment offers management of commercial, residential, and agricultural property for owners. The Investment Management segment includes investment management of commercial and residential property portfolios for institutional or professional investors, on a pooled or segregated account basis. The company was founded by Alfred Savill in 1855 and is headquartered in London, the United Kingdom. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS GBX	47.00	48.80	58.81	56.23	60.64	48.99	104.88	86.96	30.02
CASH FLOW/SHR GBX	91.42	71.90	86.21	87.96	73.88	178.74	214.88	120.59	20.47
PRETAX MARGIN %	7%	6%	6%	6%	5%	4%	8%	6%	2%
RETURN ON EQUITY %	19%	17%	19%	16%	17%	13%	22%	16%	6%
SALES % CHANGE	19%	13%	11%	10%	9%	-9%	23%	7%	-3%
SALES (MIL) GBX	128K	145K	160K	176K	191K	174K	215K	230K	224K
WEEKLY	**Sep 20**	**Sep 27**	**Oct 4**	**Oct 11**	**Oct 18**	**Oct 25**	**Nov 1**	**Nov 8**	**Nov 14**
DATAGRAPH RATING	62	63	63	58	64	52	54	51	52
AVG DAILY VOL (000)	203	197	181	167	176	177	179	187	195
UP DOWN VOLUME	0.8	0.9	1.1	0.9	1.1	0.9	1.1	1.0	1.0
ACCUM/DIST RATING	-2	9	6	4	10	-4	15	12	-2
RELATIVE STRENGTH	86	88	76	74	77	56	39	38	38
GROUP RANK	60	63	59	63	60	59	60	58	54

2024 Estimate		2025 Estimate	
67.18	124%	83.33	24%
Earnings Growth Rate		**Sales Growth Rate**	
2022-24 -31% (33 Stability)		5%	
2020-24 -7% (41 Stability)		5%	
COMP RATING 75		SMR RATING C	
INV T/O --			
DEBT % 2021-23	53%	49%	49%
TAX RATE 2021-23	21%	24%	35%
BACKLOG 2021-23	--	--	--
R & D --		BK VAL 1.94x '23	
DIV GBX 23.00 (2.2%)		DIV GR RT+10% (67)	
BETA 1.02(15.00)		ALPHA 0.02 (0.02)	
2023 EMPLOYEES 40,503 (0%)			



FINANCIALS	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24
EPS (GBX)	60.64				48.99		34.60		70.28		26.75		60.21		3.53		26.61		6.12	
EPS % CHANGE					-19%						-23%		-14%		-87%		-56%		+73%	
SALES (MIL GBX)	,340.0				174,050.0		93,260.0		121,440.0		103,740.0		126,090.0		101,140.0		122,660.0		106,320.0	
SALES % CHANGE					-9%						+11%		+4%		-3%		-3%		+5%	
EPS % SURPRISE																				
FUNDS	233	249	233	226	245	278	270	272	285	283	286	280	280	307	318	320	322	321	316	
SHARES HELD BY FUNDS	67M	66M	67M	70M	72M	71M	72M	73M	70M	67M	68M	68M	67M	69M	69M	67M	68M	69M	69M	

P/E	32
2024 Est.:	15.7
2025 Est.:	12.7
5-yr High:	40
5-yr Low:	8
vs Ind. Avg:	0.5x

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