Carlsberg B CAB.DK | COPENHAGEN Exch | Beverages-Alcoholic | MktCap DKK74.63B Sales DKK74.56B | Shares 104M Float 96M

4533273300 carlsberg.com Copenhagen, DENMARK Inc 1847 MGMT owns --

EPS 23 x
EPS Rank 37

Carlsberg A S engages in the production and marketing of beer, craft and specialty, and non alcoholic beer. Its products include Carlsberg, Tuborg Green, 1664 Blanc, Baltika, and Somersby Apple Cider. It operates through the following geographical segments: Western Europe, Asia, and Central and Eastern Europe. The company was founded by Jacob Christian Jacobsen in 1847 and is headquartered in Copenhagen, Denmark. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS DKK	-19.20	29.40	8.26	34.83	43.67	41.27	47.59	-7.60	-299.72
CASH FLOW/SHR DKK	68.47	62.54	78.78	82.42	85.07	76.63	93.90	108.58	100.30
PRETAX MARGIN %	-3%	11%	5%	13%	15%	15%	17%	13%	13%
RETURN ON EQUITY %	-6%	10%	3%	12%	15%	15%	17%	19%	25%
SALES % CHANGE	1%	-4%	-3%	3%	5%	-11%	3%	17%	5%
SALES (MIL) DKK	65K	63K	61K	63K	66K	59K	60K	70K	74K

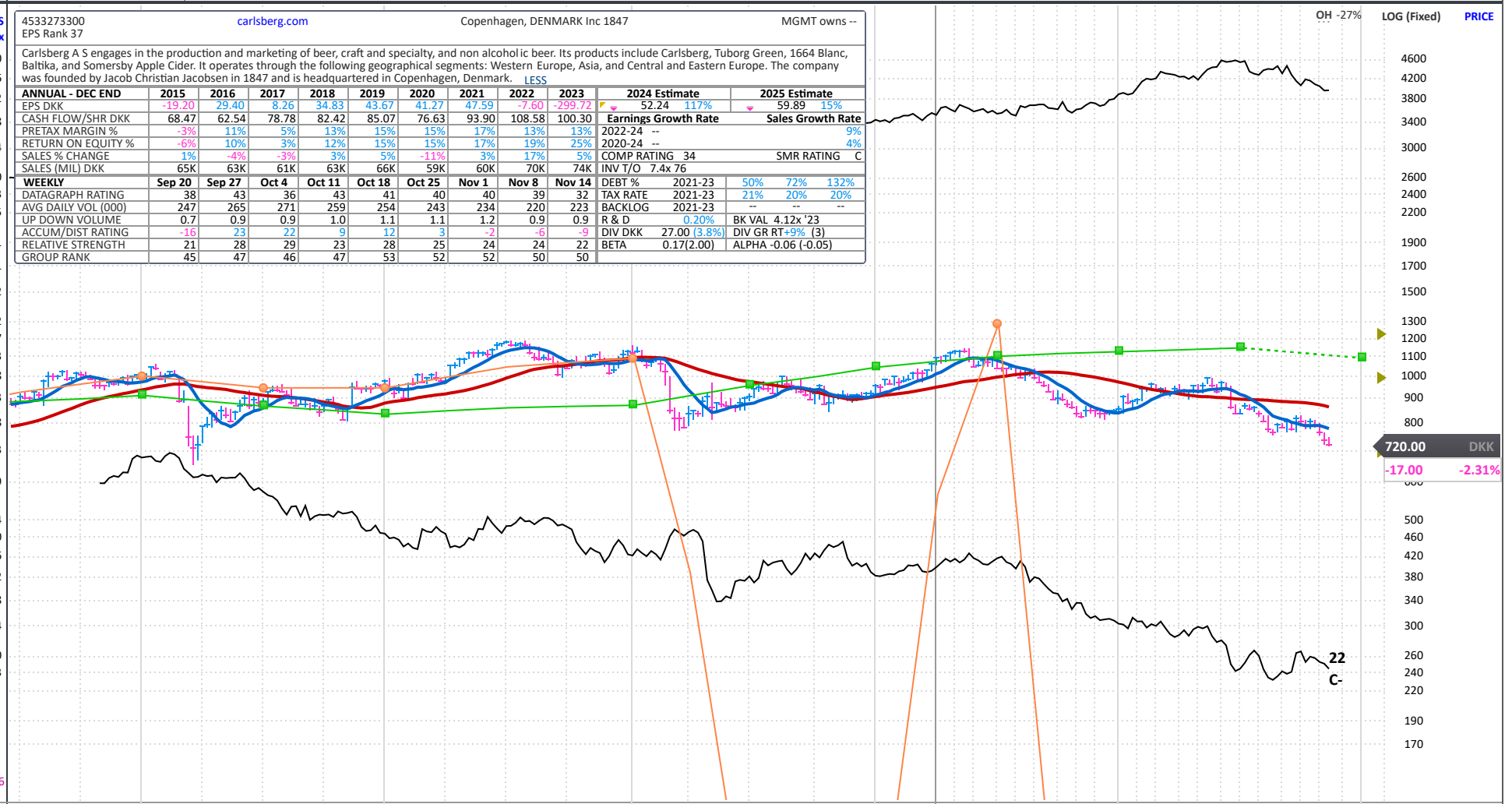
WEEKLY	Sep 20	Sep 27	Oct 4	Oct 11	Oct 18	Oct 25	Nov 1	Nov 8	Nov 14
DATAGRAPH RATING	38	43	36	43	41	40	40	39	32
AVG DAILY VOL (000)	247	265	271	259	254	243	234	220	223
UP DOWN VOLUME	0.7	0.9	0.9	1.0	1.1	1.1	1.2	0.9	0.9
ACCUM/DIST RATING	-16	23	22	9	12	3	-2	-6	-9
RELATIVE STRENGTH	21	28	29	23	28	25	24	24	22
GROUP RANK	45	47	46	47	53	52	52	50	50

2024 Estimate		2025 Estimate	
52.24	117%	59.89	15%

Earnings Growth Rate	Sales Growth Rate
2022-24 --	9%
2020-24 --	4%

COMP RATING 34 SMR RATING C
INV T/O 7.4x 76

DEBT %	2021-23	50%	72%	132%
TAX RATE	2021-23	21%	20%	20%
BACKLOG	2021-23	--	--	--
R & D	0.20%	BK VAL 4.12x '23		
DIV DKK	27.00 (3.8%)	DIV GR RT+9% (3)		
BETA	0.17(2.00)	ALPHA -0.06 (-0.05)		



FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24
EPS (DKK)		19.42		21.86				47.59		-37.43		30.68		25.54		-325.20		27.64		10.44e
EPS % CHANGE														+168%		-1,160%		+8%		
SALES (MIL DKK)		28,830.0		29,711.0				60,097.0		35,447.0		34,818.0		37,788.0		35,797.0		38,766.0		15,915.8e
SALES % CHANGE														+7%		+3%		+3%		
EPS % SURPRISE		+7.6%		+24.7%				0.0%		+9.3%										
FUNDS	1,151	1,177	1,203	1,279	1,290	1,344	1,308	1,309	1,279	1,299	1,270	1,299	1,295	1,375	1,377	1,370	1,316	1,339		
SHARES HELD BY FUNDS	39M	39M	40M	38M	38M	39M	40M	42M	43M	44M	43M	43M	42M	43M	41M	42M	44M	44M		

P/E	
2024 Est.:	13.8
2025 Est.:	12.0
5-yr High:	69
5-yr Low:	15
vs Ind. Avg:	

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