

9.50

31534805863
EPS Rank 11

corporate.takeaway.com

AM

AMSTERDAM (AEX) Exch | Retail-Internet

Amsterdam, NETHERLANDS Inc 2005

MGMT owns --

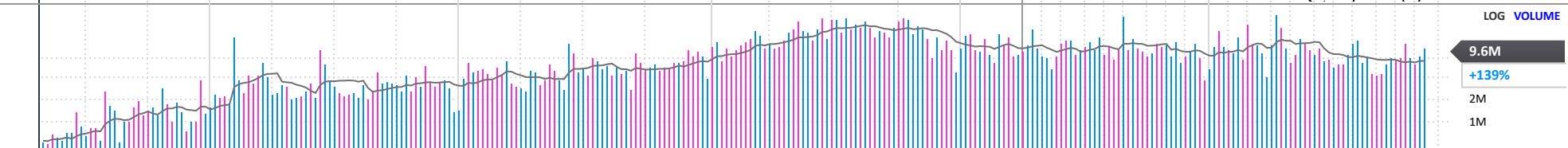
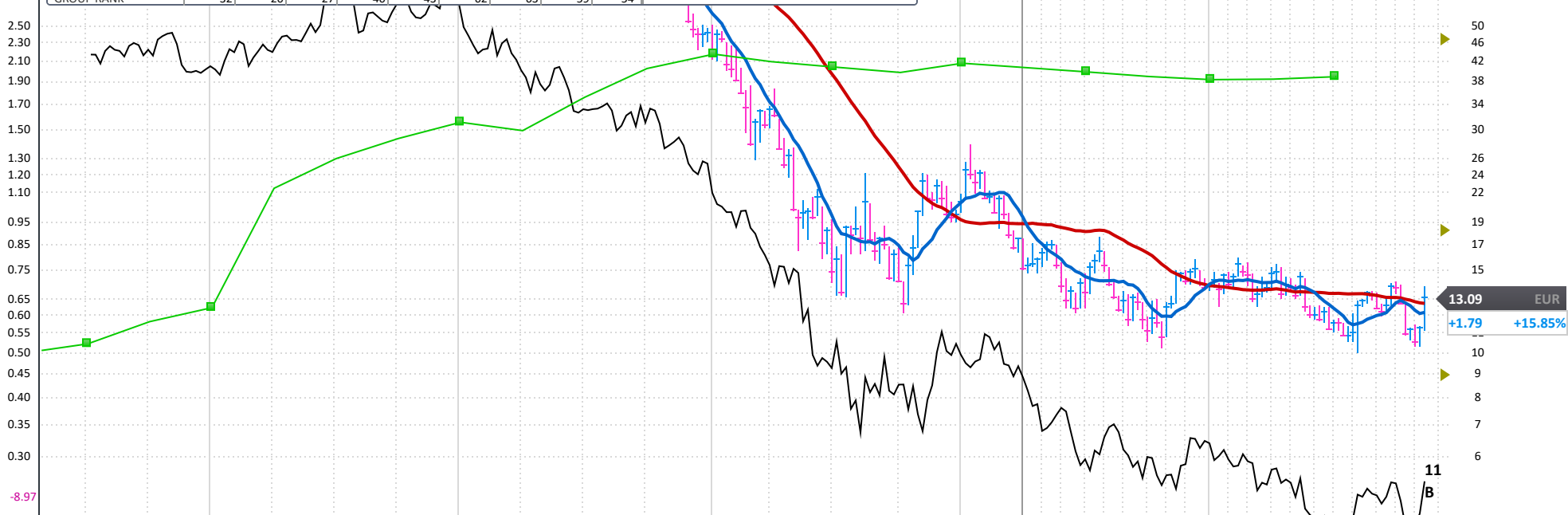
OH -18%

LOG (Fixed)

PRICE

Just Eat Takeaway.com NV engages in the online food delivery marketplace. The firm connects consumers and restaurants through its platform and also offers delivery services. It operates through the following geographical segments: North America, Northern Europe, United Kingdom and Ireland, and Southern Europe, and Australia and New Zealand. The North America segment includes the U.S. and Canada. The Northern Europe segment consists of Austria, Belgium, Denmark, Germany, Luxembourg, Norway, Poland, Switzerland, Slovakia, and the Netherlands. The Southern Europe and ANZ segment refers to Australia, Bulgaria, France, Israel, Italy, New Zealand, Portugal, Romania, and Spain. The company was founded by Jitse Groen and Laurens Groenendijk in 2000 and is headquartered in Amsterdam, the Netherlands. [LESS](#)

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate		2025 Estimate
EPS EUR	-0.44	0.84	0.97	0.32	1.99	1.21	5.61	-26.52	8.69	-1.80	79%	-0.97 46%
CASH FLOW/SHR EUR	-0.09	-0.09	-0.84	-0.06	-1.10	1.27	-2.30	-0.78	0.59	Earnings Growth Rate		Sales Growth Rate
PREFAX MARGIN %	-24%	-24%	-23%	-15%	-21%	-7%	-22%	-103%	-40%	2022-24 --		12%
RETURN ON EQUITY %	-33%	-26%	-25%	-10%	-19%	-4%	-10%	-55%	-27%	2020-24 --		75%
SALES % CHANGE	64%	46%	49%	40%	79%	391%	120%	24%	7%	COMP RATING 21		SMR RATING 7%
SALES (MIL) EUR	77	112	167	232	416	2,042	4,495	5,561	5,167	INV T/O 161.4x 91		
WEEKLY	Sep 20	Sep 27	Oct 4	Oct 11	Oct 18	Oct 25	Nov 1	Nov 8	Nov 13			
DATAPGRAPH RATING	42	56	54	44	38	37	34	39	43	DEBT % 2021-23		21% 33% 38%
AVG DAILY VOL (000)	1,371	1,394	1,375	1,300	1,277	1,300	1,269	1,330	1,469	TAX RATE 2021-23		
UP DOWN VOLUME	16	17	19	1.6	1.0	1.0	0.8	1.0	1.3	BACKLOG 2021-23		-- -- --
ACCUM/DIST RATIO	1.3	1.1	1.0	1.6	1.9	3	4	7	21	R & D 1		BK VAL 0.46x '23
RELATIVE STRENGTH	18	79	67	23	10	11	7	7	11	D IV EUR None		DIV GR RT--
GROUP RANK	32	20	27	40	43	62	63	59	54	BETA 1.63(17.00)		ALPHA -0.09 (-0.03)



FINANCIALS	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24		P/E
EPS (EUR)	-1.28				-1.21				-5.61		-16.34		-10.18		-1.19		-7.50		-1.47			2024 Est.:
EPS % CHANGE	+500%								-364%						+93%		+26%		-24%			2025 Est.:
SALES (MIL. EUR)	236.5				2,042.0				4,495.0		2,781.0		2,780.0		2,588.0		2,579.0		2,571.0			5-yr High:
SALES % CHANGE	+94%								+120%						-7%		-7%		-1%			5-yr Low:
EPS % SURPRISE					-1.4%				0.0%		+792.9%				+45.1%							vs Ind. Avg:
FUNDS	311	686	872	883	985	970	989	1,012	953	913	886	813	830	848	846	440	371	336	313			
SHARES HELD BY FUNDS	29M	59M	66M	67M	72M	71M	90M	78M	81M	80M	83M	91M	75M	77M	81M	67M	66M	62M	64M			