

MGMT owns --
EPS Rank 83

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS CHF							-0.59	-0.40	-0.22	1.59	2.54
CASH FLOW/SMR CHF							0.75	0.45	0.63	823%	60%
PRETAX MARGIN %							-2%	-1%	0%		7%
RETURN ON EQUITY %								-2%	-1%		
SALES % CHANGE								15%	2%		
SALES (MIL) CHF							3,124	3,591	3,668		
WEEKLY	Sep 20	Sep 27	Oct 4	Oct 11	Oct 18	Oct 25	Nov 1	Nov 8	Nov 13		
DATAGRAPH RATING	75	68	71	70	67	70	72	71	71	116%	117%
AVG DAILY VOL (000)	436	455	455	448	436	436	435	366	344	90%	625%
UP/DOWN VOLUME	2.0	1.9	2.0	2.1	1.9	1.9	1.9	1.6	2.1		
ACCUM/DIST RATING	22	12	11	10	3	17	13	14	9		
RELATIVE STRENGTH	94	91	85	92	89	94	92	90	88		
GROUP RANK	3	3	2	2	2	2	4	4	4		
DEBT %										2021-23	2021-23
TAX RATE										2021-23	2021-23
BACKLOG										2021-23	2021-23
R & D										7.00%	7.00%
DIV CHF										None	None
BETA										0.25(1.00)	0.25(1.00)
2023 EMPLOYEES										6,545	6,545
INV 1/O										2.9x 60	2.9x 60
SMR RATING										D	D
BK VAL										4.46x '23	4.46x '23
DIV GR RT--											
ALPHA										0.18 (0.12)	0.18 (0.12)

Decent EPS Rank

Technical ratings have been constructive, denoting accumulation. Strong Industry Group Rank denotes solid investor momentum

Composite Rating of 91

Strong upwardly revised EPS growth estimates for FY24 and FY25

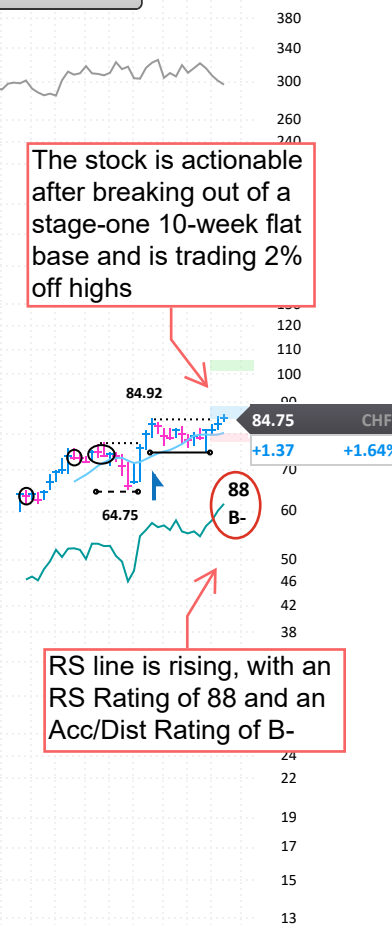
The stock is actionable after breaking out of a stage-one 10-week flat base and is trading 2% off highs

RS line is rising, with an RS Rating of 88 and an Acc/Dist Rating of B-

0% from Pivot in 2 Weeks

Europe Long +4.63% in 12 WKS

OH -2% LOG (Fixed) PRICE



FINANCIALS	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	P/E
EPS (CHF)									-0.54				-0.37		0.01		-0.19		0.16		2024 Est.: 53.4
EPS % CHANGE													+31%						+1,500%		2025 Est.: 33.5
SALES (MIL) CHF									2,854.0				3,320.5		1,643.1		1,549.1		1,761.0		5-yr High: 1K
SALES % CHANGE													+16%						+7%		5-yr Low: 907
MARGIN AFTER TAX									-4.5%				-2.6%		+0.2%		-2.9%		+2.1%		vs Ind. Avg:
EPS % SURPRISE																			-12.0%		
FUNDS																					