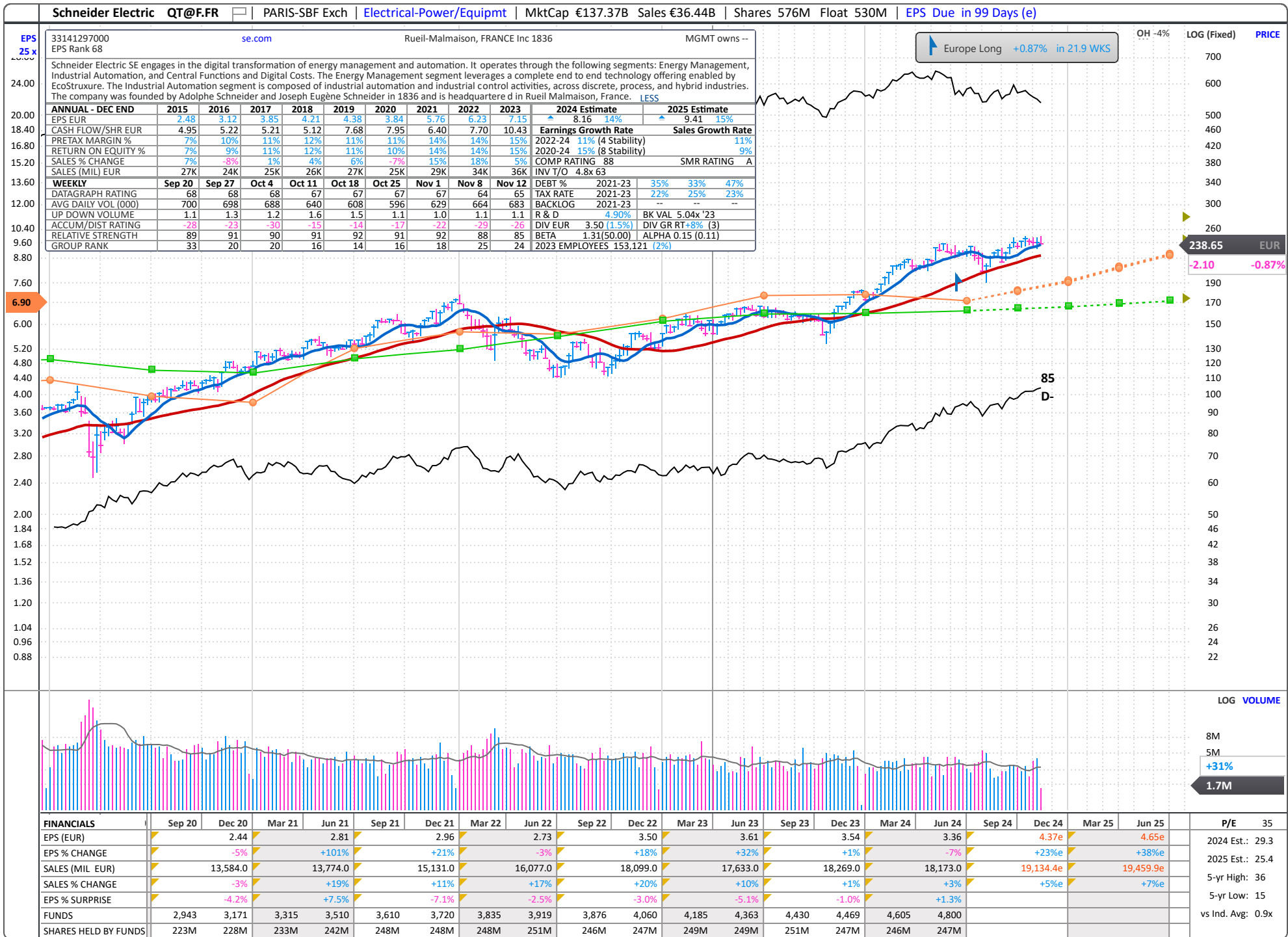




ANNUAL - DEC END

2015

2016

2017

2018

2019

2020

2021

2022

2023

2024 Estimate

2025 Estimate

EPS EUR

2.48

3.12

3.85

4.21

4.38

3.84

5.76

6.23

7.15

8.16

9.41

CASH FLOW/SHR EUR

4.95

5.22

5.21

5.12

7.68

7.95

6.40

7.70

10.43

PRETAX MARGIN %

7%

10%

11%

12%

11%

11%

14%

15%

15%

11%

11%

RETURN ON EQUITY %

7%

9%

11%

12%

11%

10%

14%

15%

15%

9%

9%

SALES % CHANGE

7%

-8%

1%

4%

6%

-7%

15%

18%

5%

SALES (MIL) EUR

27K

24K

25K

26K

27K

25K

29K

34K

36K

WEEKLY

Sep 20

Sep 27

Oct 4

Oct 11

Oct 18

Oct 25

Nov 1

Nov 8

Nov 12

DATAGRAPH RATING

68

68

68

67

67

67

67

64

65

AVG DAILY VOL (000)

700

698

688

640

608

596

629

664

683

UP/DOWN VOLUME

1.1

1.3

1.2

1.6

1.5

1.1

1.0

1.1

1.1

ACCUM/DIST RATING

-28

-23

-30

-15

-14

-17

-22

-29

-26

RELATIVE STRENGTH

89

91

90

91

92

91

92

88

85

GROUP RANK

33

20

20

16

14

16

18

25

24

DEBT %

2021-23

35%

33%

47%

TAX RATE

2021-23

22%

25%

23%

BACKLOG

2021-23

R & D

4.90%

DIV EUR

3.50

(1.5%)

DIV GR RT

+8%

(3)

BETA

1.31

(50.00)

ALPHA

0.15

(0.11)

2023 EMPLOYEES

153,121

(2%)

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2025 Estimate

2022-24

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