Netcompany Group NGP.DK | COPENHAGEN Exch | Computer-Tech Services | MktCap DKK16.74B Sales DKK6.44B | Shares 50M Float 45M | EPS Due 1/28/2025e

4570131440 netcompany.com Copenhagen, DENMARK Inc 1991 MGMT owns --

EPS Rank 87

Netcompany Group A S engages in the provision of information technology services. It operates through the Public and Private segments. The Public segment consists of benefits and payment, citizen service, grant management, debt collection and refunds, case management, regulations, fillings and reporting, digital infrastructure, analytics and evaluation, and internal support service areas. The Private segment is involved in the following industry sectors insurance, pension, and banking; energy and utilities; transport and logistics; telecommunications and media; retail and wholesale; pharma and life science; and unions and unemployment insurance funds. The company was founded by André Rogaczewski, Claus Jorgensen and Carsten Krogh Gomard in 2000 and is headquartered in Copenhagen, Denmark. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS DKK		0.24	1.98	3.65	7.91	6.56	11.74	12.27	6.13
CASH FLOW/SHR DKK		0.98	2.73	3.75	9.35	11.78	9.37	15.56	15.23
PRETAX MARGIN %		7%	14%	13%	20%	16%	21%	14%	7%
RETURN ON EQUITY %			10%	11%	20%	14%	21%	18%	8%
SALES % CHANGE			71%	45%	20%	16%	28%	53%	10%
SALES (MIL) DKK		829	1,416	2,053	2,454	2,839	3,632	5,545	6,078

2024 Estimate	2025 Estimate
11.77 92%	16.19 38%

Earnings Growth Rate	Sales Growth Rate
2022-24 -14% (21 Stability)	23%
2020-24 1% (23 Stability)	27%
COMP RATING 87	SMR RATING C

WEEKLY	Sep 20	Sep 27	Oct 4	Oct 11	Oct 18	Oct 25	Nov 1	Nov 8	Nov 12
DATAGRAPH RATING	67	65	65	66	66	66	68	69	67
AVG DAILY VOL (000)	92	89	92	92	89	78	83	86	86
UP DOWN VOLUME	1.1	1.2	1.2	1.3	1.4	1.1	1.3	1.4	1.5
ACCUM/DIST RATING	8	15	-4	8	8	12	5	17	8
RELATIVE STRENGTH	73	74	75	80	80	80	86	90	86
GROUP RANK	15	20	26	17	11	13	16	17	19

DEBT %	2021-23	80%	58%	61%
TAX RATE	2021-23	20%	20%	29%
BACKLOG	2021-23	--	--	--
R & D	--	BK VAL 4.34x '23		
DIV DKK	None	DIV GR RT--		
BETA	0.20(1.00)	ALPHA 0.19 (0.09)		
2023 EMPLOYEES 6,746 (0%)				

+ 4% from Pivot in 3 Weeks

Europe Long +0.00% in 0 WKS

OH -3% LOG (Fixed) PRICE

Good EPS Rank

Good technical profile: Up/Down Volume ratio above 1 and a positive Acc/Dist Rating indicate accumulation

The stock is breaking out of a stage-one five-week flat base and is 4% from its pivot. Next support is at its 10-DMA (-3%)

RS line has risen from recent lows, with an RS Rating of 86 and an Acc/Dist Rating of B-

285.80 216.00 379.60 207.60 623.50 495.60 646.00 372.40 225.40 224.20 325.30 198.10 317.10 250.40 336.80 258.20

334.80 DKK -7.00 -2.05%

86 B-

LOG VOLUME 2M 700K -8% 159.4K

FINANCIALS	ec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24
EPS (DKK)	2.56	1.89	1.96	2.61	0.10	4.06	2.29	2.21	3.17	2.71	1.72	3.45	4.39	2.10	1.11	1.61	1.31	1.89	2.46	2.89
EPS % CHANGE	+86%	-6%	+56%	+25%	-96%	+115%	+17%	-15%	+3K%	-33%	-25%	+56%	+38%	-23%	-35%	-53%	-70%	-10%	+122%	+80%
SALES (MIL DKK)	571.0	695.6	675.5	694.7	772.7	855.1	826.7	798.0	1,152.1	1,371.5	1,305.8	1,348.1	1,519.3	1,540.2	1,493.9	1,461.7	1,582.6	1,598.1	1,650.2	1,613.9
SALES % CHANGE	+24%	+16%	+14%	+17%	+15%	+23%	+22%	+15%	+49%	+60%	+58%	+69%	+32%	+12%	+14%	+8%	+4%	+4%	+10%	+10%
EPS % SURPRISE	0.7%	-18.6%	-5.9%	+0.5%	-89.5%	+36.7%	-20.0%	-15.1%	-15.3%	-16.7%	-42.0%	+11.3%	+12.6%	-10.5%	-46.0%	-36.0%	-43.5%	+1.1%	+4.4%	-0.2%
MARGIN AFTER TAX	8.7%	+13.3%	+14.2%	+18.4%	+0.7%	+23.3%	+13.6%	+13.6%	+13.5%	+9.7%	+6.5%	+12.6%	+14.2%	+6.7%	+3.7%	+5.5%	+4.1%	+5.8%	+7.2%	+8.6%
FUNDS	191	214	265	280	297	312	331	332	335	315	306	275	256	230	235	233	231	239	240	226

P/E	39
2025 Est.:	20.7
2026 Est.:	
5-yr High:	99
5-yr Low:	18
vs Ind. Avg:	