

New York, UNITED STATES Inc 1958

MGMT owns --

+ 2% from Pivot in 2 Weeks

Europe Long +4.27% in 6.7 WKS

The stock is actionable after breaking out of a stage-two five-week flat base and is trading near highs

ANALYST: <span style="color: #0070C0;">MORE</span>												
ANNUAL - DEC - END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate	
EPS GBX	244.45	-7.62	241.47	249.83	175.30	27.56	-241.03	-174.88	-541.35	461.26	185%	
CASH FLOW /SHR GBX	418.68	272.00	517.82	405.89	500.31	628.06	315.99	492.03	415.68	Earnings Growth Rate		
PRESTEX MARG %	16%	1%	14%	12%	6%	0%	-5%	-4%	-9%	Sales Growth Rate		
RETURN ON EQUITY %	61%	0%	3%	5%	8%	0%	-3%	-11%	-3%	2022-24 --	18%	
SALES % CHANGE	10%	99%	1%	19%	6%	100%	48%	28%	17%	2025 --	40%	
SALES (MIL) GBX	82K	164K	166K	197K	208K	416K	615K	788K	925K	COMP RATING 90	SMR RATING	
<b>WEEKLY</b>	<b>Sep 20</b>	<b>Sep 27</b>	<b>Oct 4</b>	<b>Oct 11</b>	<b>Oct 18</b>	<b>Oct 25</b>	<b>Nov 1</b>	<b>Nov 8</b>	<b>Nov 12</b>			
DATAGRAPH RATING	77	80	79	82	79	79	79	75	75	DEBT % 2021-23	37%	
AVG DAILY VOL (000)	595	606	572	568	563	522	505	219	215	TAX RATE 2021-23	57%	
UP DOWN VOLUME	2.3	2.5	2.5	2.7	2.6	2.9	3.4	1.1	1.3	BACKLOG 2021-23	73%	
ACCU/DIST RATING	15	26	26	32	22	20	29	42	44	R & D		
RELATIVE STRENGTH	86	92	91	93	88	84	88	92	93	DIV GBX None	BK VAL 4.36x '23	
GROUP BANK	88	31	26	9	21	15	18	9	7	BETA 0.69(4.00)	DIV GR RT+1% (30)	
										ALPHA 0.16 (0.07)		
										2023 EMPI OVFFS 23,053	7.7%	

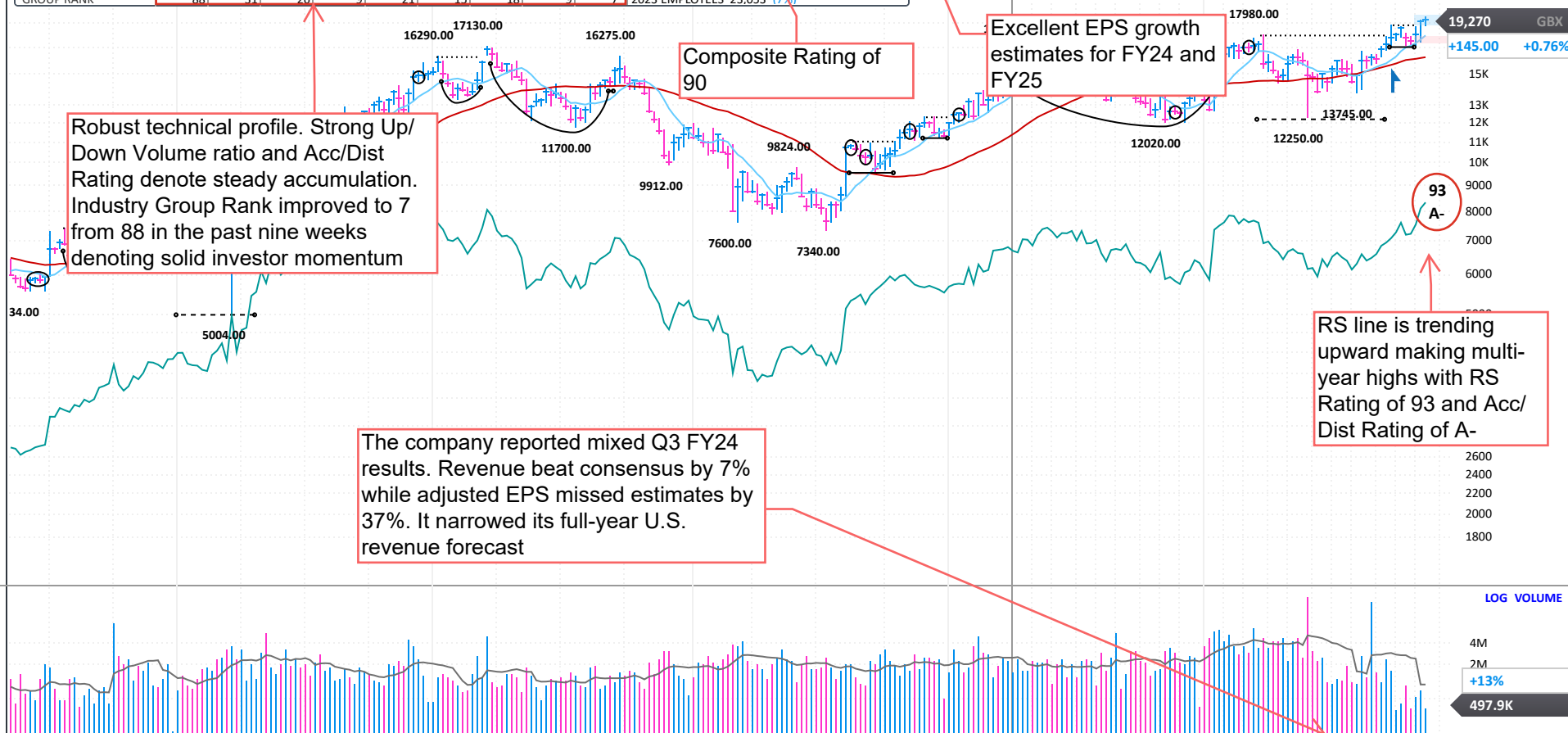
Composite Rating of 90

Excellent EPS growth estimates for FY24 and FY25

Robust technical profile. Strong Up/Down Volume ratio and Acc/Dist Rating denote steady accumulation. Industry Group Rank improved to 7 from 88 in the past nine weeks denoting solid investor momentum

The company reported mixed Q3 FY24 results. Revenue beat consensus by 7% while adjusted EPS missed estimates by 37%. It narrowed its full-year U.S. revenue forecast

RS line is trending upward making multi-year highs with RS Rating of 93 and Acc/Dist Rating of A-



FINANCIALS	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	P/E
EPS (GBX)	30.94		18.48		10.68		-50.63		-188.12		-69.06		-104.05		71.58		-612.94	-87.16	114.70	-21.04e	2024 Est.: 41.8
EPS % CHANGE	-42%		-81%		-87%		-374%		-1,861%		-36%		+45%		+204%		-489%			228.3Ke	2025 Est.: 28.7
SALES (MIL GBX)	512.8		156,547.9		276,076.2		306,826.9		301,225.0		361,627.9		420,249.2				928,359.4	268,906.5	285,630.1		5-yr High: 538
SALES % CHANGE	+5%		+51%		+157%		+96%		+9%		+18%		+40%				+121%	-5.8%	+7.2%		5-yr Low: 35
MARGIN AFTER TAX	-6.0%		+1.2%		+0.7%		-2.9%		-11.0%		-3.4%		-4.4%		+2.7%		-11.7%	-5.8%	+7.2%		vs Ind. Avg:
EPS % SURPRISE	-2.1%		-4.0%		+14.4%		+5.3%		-21.7%		-4.2%				+46.2%		-46.3%	-89.3%	-7.5%		
FUNDS	793	778	958	979	1,117	1,171	1,158	1,153	1,118	1,096	1,111	1,106	1,140	1,188	1,235	1,262	1,179	1,113	1,046	953	