**Safran SGM.FR** | PARIS-SBF Exch | Aerospace/Defense | MktCap €93.91B Sales €25.73B | Shares 427M Float 312M | EPS Due in 95 Days (e)

33140608080 safran-group.com Paris, FRANCE Inc 1956 MGMT owns --

EPS Rank 19

Safran SA engages in the design, manufacture, and sale of aircraft, defense, and communication equipment and technologies. It operates through the following segments: Aerospace Propulsion, Aircraft Equipment, Defense, and Aerosystems, Aircraft Interiors. The Aerospace Propulsion segment designs, develops, produces, and markets propulsion and mechanical power transmission systems for commercial aircraft, military transport, training and combat aircraft, civil and military helicopters, and drones. The Aircraft Equipment, Defense, and Aerosystems segment covers the full life cycle of systems and equipment for civil and military aircraft and helicopters; and is involved in landing gear and brakes, nacelles and reversers, avionics, security systems, onboard computers, and fuel systems. The Aircraft Interiors segment engages in the manufacture of Cabin interiors for regional, medium haul, long haul, business and military aircraft. The Aircraft Interiors segment is composed of aircraft seats for passengers and crew, cabin equipment, overhead bins, class dividers, passenger service units, cabin interior solutions, chilling systems, galleys, electrical inserts and trolleys, and cargo equipment. The company was founded on August 16, 1924 and is headquartered in Paris, France. LESS

| ANNUAL - DEC END | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
|---|---|---|---|---|---|---|---|---|---|
| EPS EUR | -2.03 | 4.58 | 9.06 | 2.98 | 5.69 | 0.83 | 0.10 | -5.76 | 8.24 |
| CASH FLOW/SHR EUR | 6.32 | 5.86 | 6.59 | 7.04 | 7.23 | 4.24 | 5.54 | 8.31 | 9.90 |
| PRETAX MARGIN % | -9% | 13% | 32% | 6% | 13% | 2% | 0% | -18% | 18% |
| RETURN ON EQUITY % | -15% | 30% | 47% | 12% | 20% | 3% | 0% | -21% | 31% |
| SALES % CHANGE | 8% | 2% | -1% | 28% | 19% | -34% | -9% | 29% | 21% |
| SALES (MIL) EUR | 16K | 16K | 16K | 21K | 25K | 17K | 15K | 20K | 24K |
| **WEEKLY** | **Sep 13** | **Sep 20** | **Sep 27** | **Oct 4** | **Oct 11** | **Oct 18** | **Oct 25** | **Nov 1** | **Nov 8** |
| DATAGRAPH RATING | 58 | 59 | 62 | 57 | 59 | 58 | 55 | 57 | 62 |
| AVG DAILY VOL (000) | 447 | 461 | 477 | 501 | 483 | 474 | 485 | 512 | 547 |
| UP DOWN VOLUME | 0.9 | 0.9 | 1.1 | 0.9 | 1.1 | 1.1 | 1.0 | 0.9 | 1.0 |
| ACCUM/DIST RATING | -6 | 5 | 5 | -15 | -24 | -26 | -24 | -26 | -15 |
| RELATIVE STRENGTH | 86 | 87 | 88 | 86 | 78 | 86 | 80 | 85 | 85 |
| GROUP RANK | 89 | 86 | 89 | 90 | 78 | 63 | 57 | 54 | 42 |

| 2024 Estimate | 2025 Estimate |
|---|---|
| 6.72 -18% | 8.28 23% |
| **Earnings Growth Rate** | **Sales Growth Rate** |
| 2022-24 -- | 23% |
| 2020-24 -- | 1% |
| COMP RATING 73 | SMR RATING B |
| INV T/O 2.5x 47 | |
| DEBT % 2021-23 | 42% 55% 43% |
| TAX RATE 2021-23 | 59% 21% |
| BACKLOG 2021-23 | -- -- -- |
| R & D 5.10% | BK VAL 7.85x '23 |
| DIV EUR 2.20 (1.0%) | DIV GR RT+87% (22) |
| BETA 0.97(38.00) | ALPHA 0.13 (0.11) |
| 2023 EMPLOYEES 91,984 (10%) | |

Europe Long +52.79% in 77.3 WKS

OH -2% LOG (Fixed) PRICE

219.80 EUR

+9.30 +4.42%

85 D+

LOG VOLUME

3.2M

+27%

| FINANCIALS | Sep 20 | Dec 20 | Mar 21 | Jun 21 | Sep 21 | Dec 21 | Mar 22 | Jun 22 | Sep 22 | Dec 22 | Mar 23 | Jun 23 | Sep 23 | Dec 23 | Mar 24 | Jun 24 | Sep 24 | Dec 24 | Mar 25 | Jun 25 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| EPS (EUR) | | 1.62 | | 1.58 | | -1.48 | | -8.81 | | 3.07 | | 4.43 | | 3.81 | | 0.13 | | 3.20e | | 4.11e |
| EPS % CHANGE | | -32% | | +297% | | -191% | | -658% | | +307% | | +150% | | +24% | | -97% | | -16%e | | +3,062%e |
| SALES (MIL EUR) | | 7,729.0 | | 6,769.0 | | 8,364.0 | | 8,675.0 | | 10,848.0 | | 11,129.0 | | 12,522.0 | | 13,204.0 | | 13,993.6e | | 14,970.6e |
| SALES % CHANGE | | -40% | | -24% | | +8% | | +28% | | +30% | | +28% | | +15% | | +19% | | +12%e | | +13%e |
| EPS % SURPRISE | | -28.2% | | +114.0% | | -43.6% | | -17.1% | | -37.8% | | +6.6% | | -23.7% | | +47.3% | | | | |
| FUNDS | 1,318 | 1,403 | 1,379 | 1,372 | 1,314 | 1,305 | 1,313 | 1,316 | 1,311 | 1,359 | 1,430 | 1,489 | 1,549 | 1,653 | 1,723 | 1,753 | | | | |
| SHARES HELD BY FUNDS | 127M | 137M | 143M | 149M | 139M | 130M | 128M | 130M | 132M | 144M | 151M | 153M | 156M | 161M | 164M | 160M | | | | |

| P/E | 56 |
|---|---|
| 2024 Est.: | 32.7 |
| 2025 Est.: | 26.5 |
| 5-yr High: | 1K |
| 5-yr Low: | 14 |
| vs Ind. Avg: | |

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