Novo Nordisk 'B' NON.DK | COPENHAGEN Exch | Medical-Diversified | MktCap DKK2.53T Sales DKK270.58B | Shares 3.390B Float 3.390B | EPS Due in 86 Days (e)

4544448888 novonordisk.com Bagsværd, DENMARK Inc 1931 MGMT owns --

EPS Rank 87

Novo Nordisk A S is a global healthcare company, which engages in the discovery, development, manufacturing and marketing of pharmaceutical products. It operates through the Diabetes and Obesity Care, and Rare Disease segments. The Diabetes and Obesity Care segment includes diabetes, obesity, cardiovascular, and emerging therapy areas. The Rare Disease segment refers to rare blood disorders, rare endocrine disorders, and hormone replacement therapy. The company was founded by Harald Pedersen and Thorvald Pedersen in 1923 is headquartered in Bagsværd, Denmark. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS DKK	6.78	7.50	7.71	7.98	8.20	9.03	10.40	12.26	18.67
CASH FLOW/SHR DKK	7.43	9.54	8.31	9.21	9.84	11.10	11.94	17.36	24.23
PRETAX MARGIN %	40%	43%	44%	43%	40%	42%	42%	39%	45%
RETURN ON EQUITY %	80%	82%	80%	76%	71%	70%	71%	72%	88%
SALES % CHANGE	22%	4%	0%	0%	9%	4%	11%	26%	31%
SALES (MIL) DKK	108K	112K	112K	112K	122K	127K	141K	177K	232K

WEEKLY	Sep 13	Sep 20	Sep 27	Oct 4	Oct 11	Oct 18	Oct 25	Nov 1	Nov 8
DATAGRAPH RATING	59	53	45	42	45	43	42	41	30
AVG DAILY VOL (000)	2,426	2,520	2,642	2,681	2,694	2,398	2,370	2,612	2,769
UP DOWN VOLUME	0.9	0.8	0.8	0.7	0.7	0.6	0.6	0.6	0.6
ACCUM/DIST RATING	-14	-28	-41	-46	-26	-31	-34	-39	-39
RELATIVE STRENGTH	74	60	40	35	45	48	46	36	27
GROUP RANK	44	43	50	52	48	50	53	48	53

	2024 Estimate	2025 Estimate
EPS	22.76 22%	28.35 25%

Earnings Growth Rate	Sales Growth Rate
2022-24 32% (5 Stability)	27%
2020-24 22% (9 Stability)	19%

COMP RATING 59 SMR RATING A

INV T/O 1.4x 47

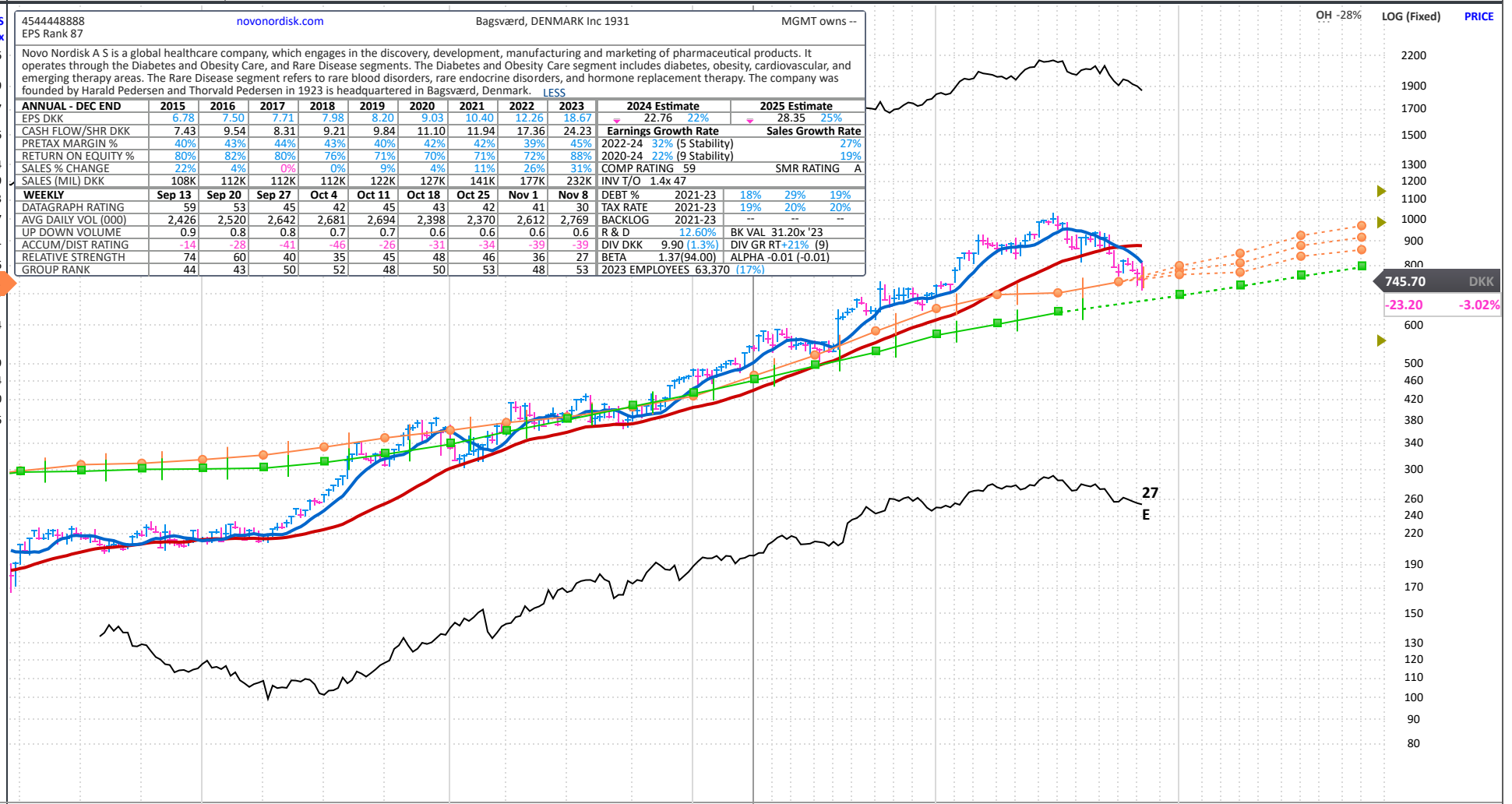
DEBT %	2021-23	18%	29%	19%
TAX RATE	2021-23	19%	20%	20%
BACKLOG	2021-23	--	--	--

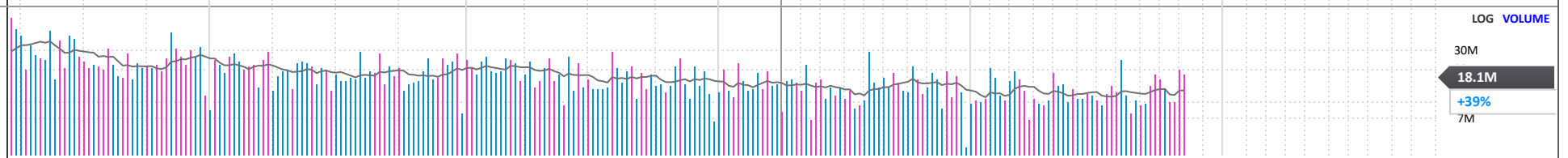
R & D 12.60% BK VAL 31.20x '23

DIV DKK 9.90 (1.3%) DIV GR RT+21% (9)

BETA 1.37(94.00) ALPHA -0.01 (-0.01)

2023 EMPLOYEES 63,370 (17%)





FINANCIALS	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25
EPS (DKK)	2.01	2.73	2.63	2.64	2.38	3.12	2.93	3.18	3.02	4.40	4.33	5.02	4.92	5.70	4.50	6.13	6.10e	6.53e	6.52e	7.16e
EPS % CHANGE	+9%	+8%	+16%	+19%	+18%	+14%	+11%	+20%	+27%	+41%	+48%	+58%	+63%	+30%	+4%	+22%	+24%e	+15%e	+45%e	+17%e
SALES (MIL DKK)	32,138.0	33,804.0	33,041.0	35,622.0	38,333.0	42,031.0	41,265.0	45,566.0	48,092.0	53,367.0	54,300.0	58,731.0	65,863.0	65,349.0	68,060.0	71,311.0	80,670.7e	79,180.7e	80,128.7e	82,252.0e
SALES % CHANGE	-1%	0%	+10%	+15%	+19%	+24%	+25%	+28%	+25%	+27%	+32%	+29%	+37%	+22%	+25%	+21%	+22%e	+21%e	+18%e	+15%e
EPS % SURPRISE	+8.4%	+8.7%	+7.3%	+5.8%	+1.3%	+6.4%	-1.7%	+2.9%	+3.4%	+3.9%	-5.8%	+4.0%	+7.3%	+8.7%	-7.6%	+2.0%				
FUNDS	3,075	3,147	3,237	3,365	3,603	3,605	3,886	3,963	4,144	4,296	4,553	4,780	5,027	5,268	5,484	5,451				
SHARES HELD BY FUNDS	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B				

P/E	35
2025 Est.:	26.3
2026 Est.:	
5-yr High:	51
5-yr Low:	19
vs Ind. Avg:	0.9x

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