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XETRA

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are solutions for the spectrum of building and infrastructure projects. It operates through the following segments: contains the architecture and engineering division and is mainly characterized by the development and marketing of end software. The Build segment covers the creation and marketing of commercial software for construction and property management, which involves the extensive administration of property development projects. The 1963 and is headquartered in Munich, Germany. **IFSS**

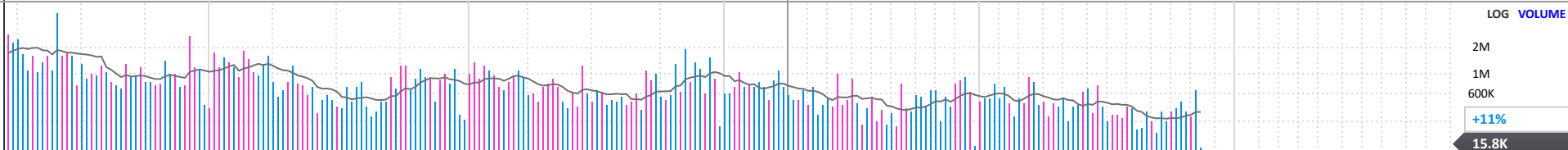
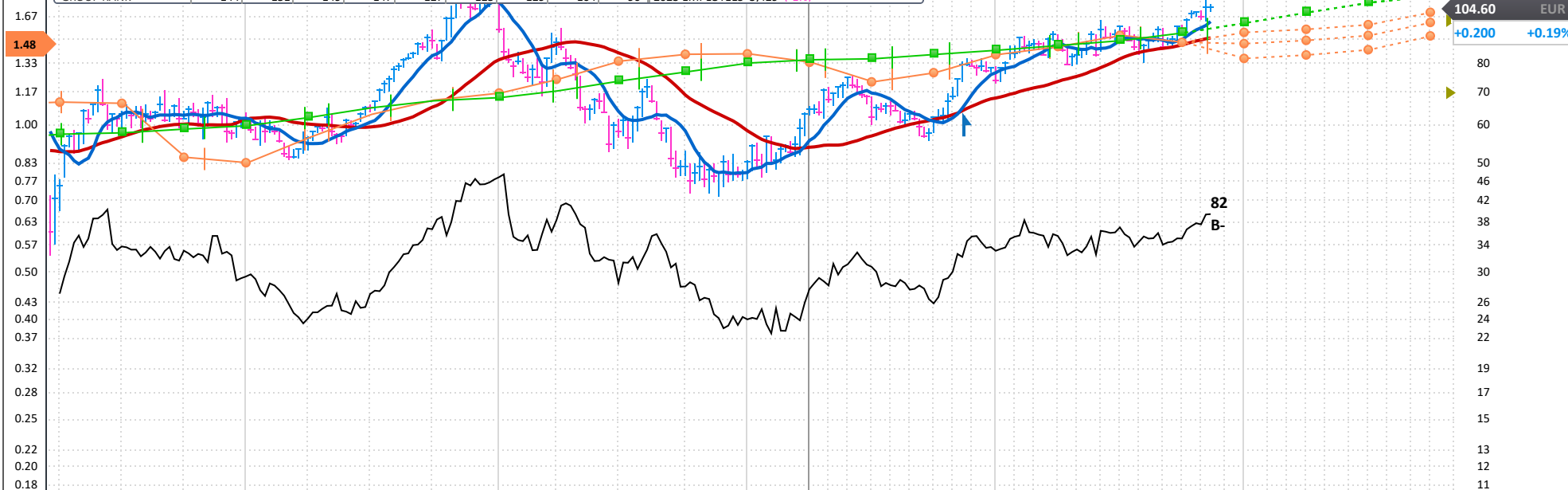
Munich, GERMANY Inc 1997

MGMT owns --

Europe Long +33.69% in 51.7 WKS

OH -4%	LOG (Fixed)	PRICE
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ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS EUR	0.31	0.41	0.65	0.66	1.10	0.84	1.17	1.40	1.40	1.52 9%	1.86 22%
CASH FLOW/SHR EUR	0.56	0.68	0.84	0.86	1.36	1.34	1.84	1.83	2.16	Earnings Growth Rate	Sales Growth Rate
PRETAX MARGIN %	19%	20%	24%	22%	28%	20%	25%	24%	24%	2024-24 8% (6 Stability)	2024-24 11% (11 Stability)
RETURN ON EQUITY %	24%	26%	35%	32%	43%	26%	29%	28%	23%	2020-24 9% (10 Stability)	2020-24 12% (12 Stability)
SALES % CHANGE	31%	18%	17%	17%	21%	7%	14%	18%	6%	COMP RATING 87	SMR RATING 100
SALES (MIL) EUR	285	337	396	461	557	597	682	802	852	INV T/O 485x 97	
WEEKLY	Sep 13	Sep 20	Sep 27	Oct 4	Oct 11	Oct 18	Oct 25	Nov 1	Nov 8	DEBT % 2021-23	17% 11% 7%
DATAPGRAPH RATING	53	53	55	54	57	61	61	61	61	TAX RATE 2021-23	-- 17% 20%
AUD DAILY VOL (000)	70	67	67	66	66	67	70	72	78	BACKLOG 2021-23	-- -- --
UP DOWN VOLUME	1.1	0.9	1.2	1.2	1.4	1.3	1.1	1.0	1.1	R & D 23.70%	BK VAL 16.15x '23
ACCUM/DIST RATING	-20	-18	9	7	22	22	16	10	14	DIV EUR 0.48 (0.15%)	DIV GR RT+14% (7)
RELATIVE STRENGTH	69	73	69	74	75	79	83	82	82	BETA 1.08(18.00)	ALPHA 0.05 (0.03)
GROUP RANK	144	151	149	147	127	125	129	104	90	2023 EMPLOYEES 3.429	(-1%)



FINANCIALS	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25		P/E	71
EPS (EUR)	0.25				1.17	0.37	0.40	0.34	0.29	0.31	0.28	0.39	0.41	0.37	0.36	0.34	0.40e	0.39e	0.40e	0.44e		2025 Est.: 56.2	
EPS % CHANGE	-7%									-16%	-30%	+15%	+41%	+19%	+29%	-13%	-2%e	+5%e	+11%e	+29%e		2026 Est.: 100	
SALES (MIL. EUR)	160.1				681.5	192.2	203.8	202.8	203.0	204.6	207.5	219.8	219.6	223.9	227.7	253.0	263.5e	273.0e	275.9e	287.0e		5-yr High: 29	
SALES % CHANGE	+6%									+6%	+2%	+8%	+8%	+9%	+10%	+15%	+20%e	+22%e	+21%e	+13%e		5-yr Low: 0.2x	
EPS % SURPRISE	+25.0%				+11.9%	+11.1%	+13.0%	+3.0%	+2.1%	+13.1%	-8.8%	+21.9%	+15.7%	+0.5%	-2.2%	-9.1%							
FUNDS	813	804	825	882	934	949	986	946	944	941	980	1,001	1,112	1,189	1,233	1,230							
SHARES HELD BY FUNDS	25M	24M	26M	27M	28M	28M	27M	27M	26M	28M	29M	29M	28M	28M	28M	28M							