Vestas Windsystems VEW.DK | COPENHAGEN Exch | Energy-Alternative/Other | MktCap DKK105.08B Sales DKK118.78B | Shares 1.010B Float 929M

4597300000 vestas.com Aarhus, DENMARK Inc 1898 MGMT owns --

EPS Rank 37

Vestas Wind Systems A S engages in the business of developing, manufacturing, selling, and maintain ing wind power plants. It operates under the Power Solutions and Service segments. The Power Solutions segment focuses on onshore and offshore wind power plants, wind turbines, and development sites. The Service segment is involved in service contracts and spare parts. The company was founded by Smith Hansen and Peder Hansen in 1898 and is headquartered in Aarhus, Denmark.

LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS DKK	4.62	6.58	6.29	5.08	5.33	5.82	0.99	-11.62	0.57
CASH FLOW/SHR DKK	9.85	14.79	11.37	7.55	6.20	5.63	7.50	-1.35	7.67
PRETAX MARGIN %	11%	14%	12%	9%	8%	4%	1%	-12%	1%
RETURN ON EQUITY %	26%	32%	28%	22%	22%	19%	3%	-40%	3%
SALES % CHANGE	22%	21%	-3%	2%	20%	22%	5%	-7%	6%
SALES (MIL) DKK	63K	76K	74K	76K	91K	110K	116K	108K	115K

WEEKLY	Sep 13	Sep 20	Sep 27	Oct 4	Oct 11	Oct 18	Oct 25	Nov 1	Nov 6
DATAGRAPH RATING	33	35	33	32	32	32	30	31	33
AVG DAILY VOL (000)	2,006	2,048	1,994	2,164	2,201	2,398	2,225	2,251	2,676
UP DOWN VOLUME	1.4	1.3	1.0	0.8	0.7	0.7	0.8	0.8	0.6
ACCUM/DIST RATING	17	4	-19	-38	-27	-37	-38	-43	-51
RELATIVE STRENGTH	24	21	16	18	15	13	13	15	7
GROUP RANK	43	33	31	37	46	51	51	51	54

2024 Estimate	2025 Estimate
3.20 461%	7.62 138%

Earnings Growth Rate	Sales Growth Rate
2022-24 --	2%
2020-24 --	3%

COMP RATING 9 SMR RATING D

INV T/O 2.3x 52

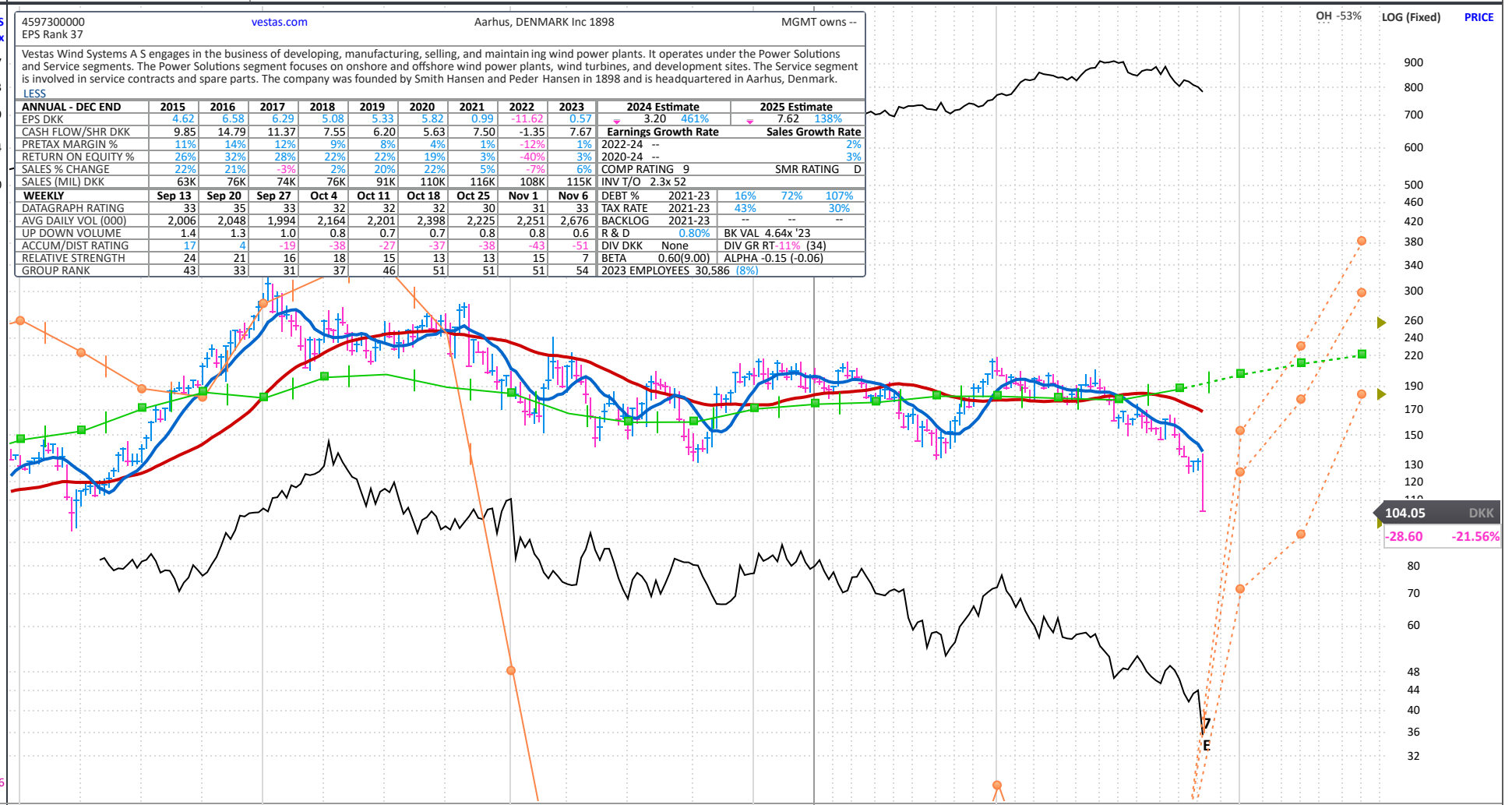
DEBT %	2021-23	16%	72%	107%
TAX RATE	2021-23	43%		30%
BACKLOG	2021-23	--	--	--

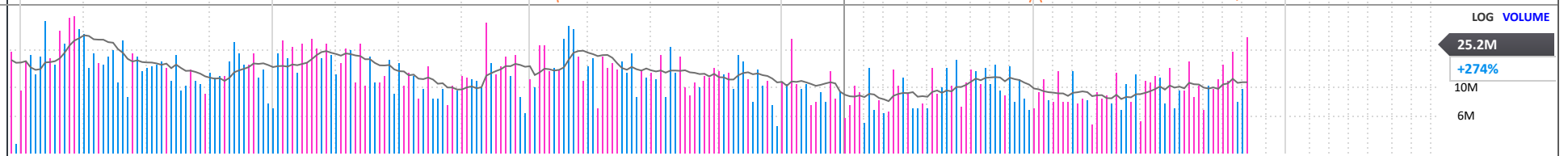
R & D 0.80% BK VAL 4.64x '23

DIV DKK None DIV GR RT-11% (34)

BETA 0.60(9.00) ALPHA -0.15 (-0.06)

2023 EMPLOYEES 30,586 (8%)





FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25
EPS (DKK)	2.16	4.27				0.99	-5.65	-0.88	-1.08	-4.00	0.11	-0.85	0.21	1.10	-0.50	-1.17	0.94	3.31e	0.58e	1.29e
EPS % CHANGE	-6%	+98%									+102%	+3%	+119%	+127%	-555%	-38%	+348%	+201%e	+216%e	+210%e
SALES (MIL DKK)	35,511.5	31,804.5				115,920.3	18,489.9	24,587.1	29,110.2	35,578.2	21,056.7	25,545.4	32,443.6	35,581.6	19,989.3	24,586.9	38,623.7	44,090.7e	26,791.1e	30,271.0e
SALES % CHANGE	+31%	-8%									+14%	+4%	+11%	0%	-5%	-4%	+19%	+24%e	+34%e	+23%e
EPS % SURPRISE	+5.8%	+70.0%				-55.7%	+365.1%	+900.0%	+354.6%	+477.8%	-116.7%	+60.0%	+275.0%	+42.9%	-511.8%	-472.1%	-45.4%			
FUNDS	1,742	1,947	1,991	1,986	2,037	1,973	1,934	1,955	1,905	1,985	2,022	2,036	1,993	1,999	2,022	2,021	1,987			
SHARES HELD BY FUNDS	376M	378M	370M	391M	405M	391M	401M	401M	414M	416M	399M	395M	405M	420M	403M	402M	398M			

P/E 286

2025 Est.: 13.7

2026 Est.:

5-yr High: 479

5-yr Low: 21

vs Ind. Avg:

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