Safran SGM.FR | PARIS-SBF Exch | Aerospace/Defense | MktCap €93.83B Sales €25.73B | Shares 427M Float 312M | EPS Due 14-02-2025e

33140608080 safran-group.com Paris, FRANCE Inc 1956 MGMT owns --
EPS Rank 19

Safran SA engages in the design, manufacture, and sale of aircraft, defense, and communication equipment and technologies. MORE

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS EUR	-2.03	4.58	9.06	2.98	5.69	0.83	0.10	-5.76	8.24
CASH FLOW/SHR EUR	6.32	5.86	6.59	7.04	7.23	4.24	5.54	8.31	9.90
PRETAX MARGIN %	-9%	13%	32%	6%	13%	2%	0%	-18%	18%
RETURN ON EQUITY %	-15%	30%	47%	12%	20%	3%	0%	-21%	31%
SALES % CHANGE	8%	2%	-1%	28%	19%	-34%	-9%	29%	21%
SALES (MIL) EUR	16K	16K	16K	21K	25K	17K	15K	20K	24K
WEEKLY	**13 Sep**	**20 Sep**	**27 Sep**	**4 Oct**	**11 Oct**	**18 Oct**	**25 Oct**	**1 Nov**	**6 Nov**
DATAGRAPH RATING	58	59	62	57	59	58	55	57	63
AVG DAILY VOL (000)	447	461	477	501	483	474	485	512	539
UP DOWN VOLUME	0.9	0.9	1.1	0.9	1.1	1.1	1.0	0.9	1.0
ACCUM/DIST RATING	-6	5	5	-15	-24	-26	-24	-26	-7
RELATIVE STRENGTH	86	87	88	86	78	86	80	85	86
GROUP RANK	89	86	89	90	78	63	57	54	49

2024 Estimate	2025 Estimate
6.72 -18%	8.28 23%
Earnings Growth Rate	**Sales Growth Rate**
2022-24 --	23%
2020-24 --	1%

COMP RATING 74 SMR RATING B

INV T/O 2.5x 47			
DEBT %	2021-23	42% 55%	43%
TAX RATE	2021-23	59%	21%
BACKLOG	2021-23	-- --	--
R & D	5.10%	BK VAL 7.76x '23	
DIV EUR	2.20 (1.0%)	DIV GR RT+87% (22)	
BETA	0.97(38.00)	ALPHA 0.13 (0.11)	
2023 EMPLOYEES 91,984 (10%)			

+ 0% from Pivot in 1 Week

Europe Long +52.65% in 77 WKS

OH -2% LOG (Fixed) PRICE

The stock broke out of a stage-one 23-week consolidation base and is actionable. It is 2% off highs, with support at its 10-DMA (-3%), followed by its 21-DMA (-4%)

219.60 EUR
+9.10 +4.32%

RS line is trending upward, with an RS Rating of 86

86
C-

Technical metrics have improved over the past one week, indicating increased investor interest and positive demand for the stock

Institutional sponsorship increased 13% y/y

LOG VOLUME

FINANCIALS	ec, 19	Mar, 20	Jun, 20	Sep, 20	Dec, 20	Mar, 21	Jun, 21	Sep, 21	Dec, 21	Mar, 22	Jun, 22	Sep, 22	Dec, 22	Mar, 23	Jun, 23	Sep, 23	Dec, 23	Mar, 24	Jun, 24	Sep, 24
EPS (EUR)	2.38		-0.80		1.62		1.58		-1.48		-8.81		3.07		4.43		3.81		0.13	
EPS % CHANGE	+38%		-124%		-32%		+297%		-191%		-658%		+307%		+150%		+24%		-97%	
SALES (MIL EUR)	,783.0		8,902.0		7,729.0		6,769.0		8,364.0		8,675.0		10,848.0		11,129.0		12,522.0		13,204.0	
SALES % CHANGE	+10%		-28%		-40%		-24%		+8%		+28%		+30%		+28%		+15%		+19%	
EPS % SURPRISE	+9.9%		-20.0%		-28.2%		+114.0%		-43.6%		-17.1%		-37.8%		+6.6%		-23.7%		+47.3%	
MARGIN AFTER TAX	+7.9%		-3.8%		+9.0%		+10.0%		-7.5%		-43.4%		+12.0%		+16.7%		+12.6%		+0.4%	
FUNDS	1,586	1,514	1,373	1,318	1,404	1,380	1,373	1,314	1,305	1,313	1,316	1,312	1,360	1,431	1,490	1,550	1,654	1,724	1,754	

P/E	55
2024 Est.:	32.7
2025 Est.:	26.5
5-yr High:	1K
5-yr Low:	14
vs Ind. Avg:	

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