

49711170
EPS Rank 61

group.mercedes-benz.com

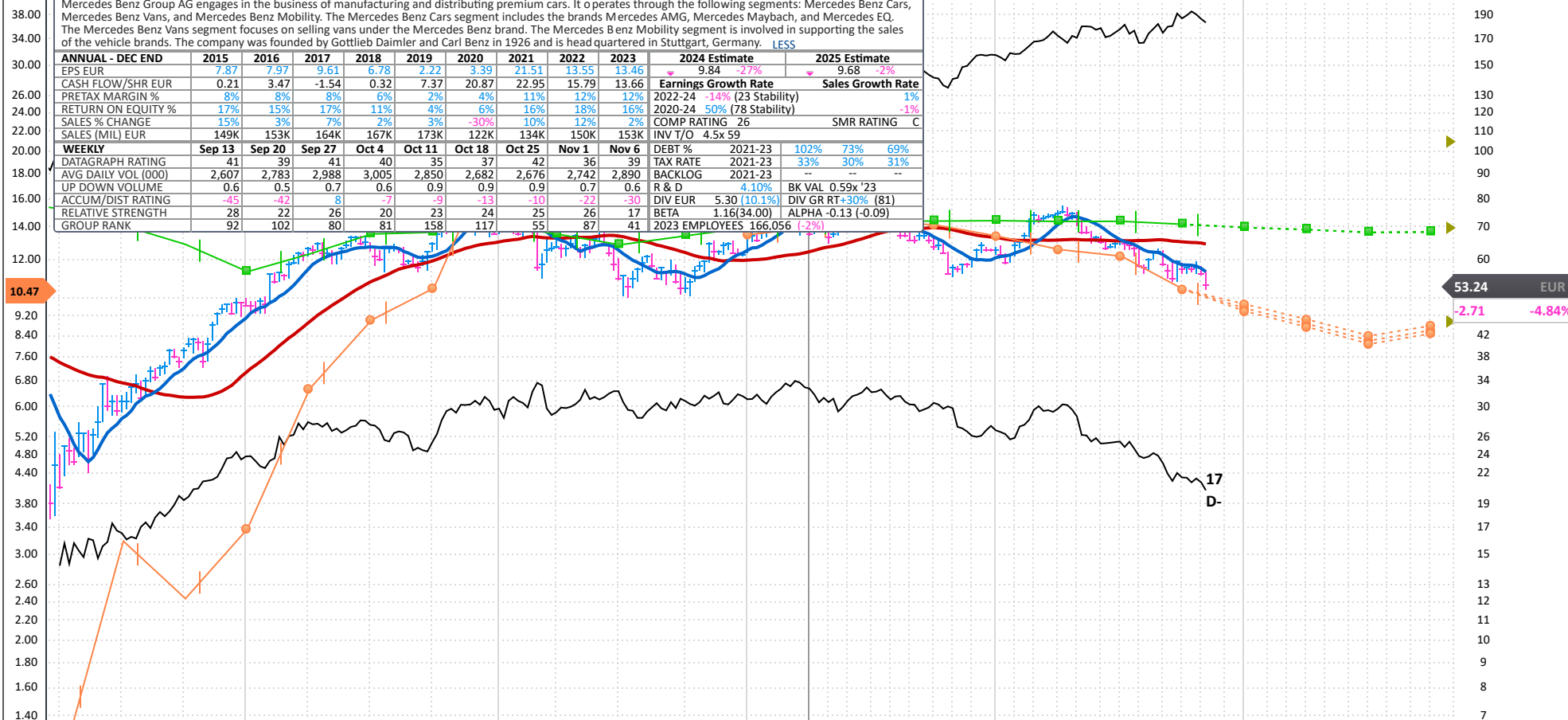
Stuttgart, GERMANY Inc 1926

MGMT owns --

OH -31%	LOG (Fixed)	PRICE
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Mercedes-Benz Group AG engages in the business of manufacturing and distributing premium cars. It operates through the following segments: Mercedes-Benz Cars, Mercedes-Benz Vans, and Mercedes-Benz Mobility. The Mercedes-Benz Cars segment includes the brands Mercedes-AMG, Mercedes-Maybach, and Mercedes-EQ. The Mercedes-Benz Vans segment focuses on selling vans under the Mercedes-Benz brand. The Mercedes-Benz Mobility segment is involved in supporting the sales of the vehicle brands. The company was founded by Gottlieb Daimler and Carl Benz in 1926 and is head quartered in Stuttgart, Germany. [LESS](#)

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023		2024 Estimate	2025 Estimate
EPS EUR	7.87	7.97	9.61	6.78	2.22	3.39	21.51	13.55	13.46	▼	9.84	9.68
CASH FLOW/SHR EUR	0.21	3.47	-1.54	0.32	7.37	20.87	22.95	15.79	13.66	▼	27%	23%
PRETAX MARGIN %	8%	8%	8%	6%	2%	4%	11%	12%	12%		Earnings Growth Rate	Sales Growth Rate
RETURN ON EQUITY %	17%	15%	17%	11%	4%	6%	16%	18%	16%		2022-24 (23 Stability)	2023-25 (1% Stability)
SALES % CHANGE	15%	3%	7%	2%	3%	-30%	10%	12%	2%		2020-24 (50% 78 Stability)	2024-25 (1% Stability)
SALES (MIL) EUR	149K	153K	164K	167K	173K	122K	134K	150K	153K		COMP RATING 26	SMR RATING C
											INV T/O 4.5x 59	
WEEKLY	Sep 13	Sep 20	Sep 27	Oct 4	Oct 11	Oct 18	Oct 25	Nov 1	Nov 6			
DATAPHGR RATING	41	39	41	40	35	37	42	36	39		DEBT %	2021-23
Avg DAILY VOL (000)	2,607	2,053	2,988	3,005	2,850	2,682	2,676	2,742	2,890		TAX RATE	2021-23
UP DOWN VOLUME	6	0.7	0.8	0.6	0.9	0.9	0.9	0.7	0.6		BACKLOG	2021-23
ACCUM/DIST RATING	-45	-42	8	-7	-9	-13	-10	-22	-30		R & D	4.10%
RELATIVE STRENGTH	28	22	26	20	23	24	25	26	17		BK VAL 0.59x '23	
GROUP BANK	92	102	80	81	158	117	55	87	41		DIV EUR 5.30 (10.1%)	DIV GR RT+30% (81)
											BETA 1.16(34.00)	ALPHA -0.13 (-0.09)
											2023 EMPLOYEES 166,056	(-2%)



53.24 EUR
-2.71 -4.84%

LOG VOLUME

40M

12.1M

+41%

FINANCIALS	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	P/E	5
EPS (EUR)	3.39	4.01	3.36	2.31	11.82	3.26	2.90	3.67	3.72	3.69	3.34	3.44	2.99	2.86	2.95	1.66	2.09e	2.19e	2.28e	2.08e	2025 Est.: 5.5	
EPS % CHANGE						-19%	-14%	+59%	-69%	+13%	+15%	-6%	-20%	-22%	-12%	-52%	-30%e	-23%e	-23%e	+25%e	2026 Est.:	
SALES (MIL. EUR)	121,778.0	41,017.0	43,482.0	31,647.0	35,240.0	34,858.0	36,440.0	37,716.0	41,003.0	37,516.0	38,241.0	37,200.0	40,261.0	35,873.0	36,743.0	34,528.0	37,916.7e	34,537.6e	35,511.0e	34,881.9e	5-yr High: 38	
SALES % CHANGE						-15%	-16%	+19%	+16%	+8%	+5%	-1%	-2%	-4%	-4%	-7%	-6%e	-4%e	-3%e	+1%e	5-yr Low: 2	
EPS % SURPRISE	+29.3%	+30.7%	+16.6%	+0.5%	+294.4%	+3.5%	-2.8%	+14.9%	+13.6%	+16.8%	+5.8%	+7.0%	+12.7%	+8.8%	+4.1%	-3.0%					vs Ind. Avg: 0.3x	
FUNDS	1,756	1,960	2,207	2,258	2,338	2,374	2,468	2,454	2,503	2,553	2,613	2,605	2,445	2,473	2,440	2,355						
SHARES HELD BY FUNDS	185M	195M	226M	229M	241M	254M	250M	247M	242M	239M	237M	242M	224M	229M	224M	217M						