Bmw BMW.DE | FRANKFURT Exch | Auto Manufacturers | MktCap €40.96B Sales €154.98B | Shares 586M Float 299M

49893820 bmwgroup.com Munich, GERMANY Inc 1916 MGMT owns --
EPS Rank 67

Bayerische Motoren Werke AG engages in the manufacture and sale of automobiles and motorcycles. It operates through the following business segments: Automotive, Motorcycles, Financial Services, and Other Entities. The Automotive segment develops, manufactures, assembles, and sells cars and off road vehicles, under the following brands: BMW, MINI, and Rolls Royce, as well as spare parts and accessories. The Motorcycles segment focuses on the premium segment. The Financial Services segment offers credit financing, leasing and other services to retail customers. The Other Entities segment includes holding and group financing activities. The company was founded on March 6, 1916 and is headquartered in Munich, Germany. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS EUR	9.70	10.45	13.07	10.61	7.47	5.72	18.76	27.30	17.67
CASH FLOW/SHR EUR	1.06	4.65	8.74	7.47	5.26	19.68	23.77	35.46	27.16
PRETAX MARGIN %	9%	10%	10%	9%	7%	4%	13%	17%	11%
RETURN ON EQUITY %	16%	15%	17%	13%	8%	6%	18%	22%	13%
SALES % CHANGE	15%	2%	4%	-1%	8%	-5%	12%	28%	9%
SALES (MIL) EUR	92K	94K	98K	97K	104K	99K	111K	143K	155K

WEEKLY	Sep 13	Sep 20	Sep 27	Oct 4	Oct 11	Oct 18	Oct 25	Nov 1	Nov 6
DATAGRAPH RATING	40	39	42	41	36	37	41	39	43
AVG DAILY VOL (000)	2	2	2	2	2	2	2	3	3
UP DOWN VOLUME	0.5	0.4	0.5	0.6	0.6	0.5	0.6	0.5	0.4
ACCUM/DIST RATING	-26	-30	-1	0	-8	-17	-11	-27	-36
RELATIVE STRENGTH	16	14	17	16	13	13	15	15	11
GROUP RANK	92	102	80	81	158	117	55	87	41

2024 Estimate		2025 Estimate	
13.34	-25%	13.77	3%

Earnings Growth Rate	Sales Growth Rate
2022-24 -8% (23 Stability)	15%
2020-24 30% (49 Stability)	12%

COMP RATING 31 SMR RATING B
INV T/O 5.4x 66

DEBT %	2021-23	82%	57%	55%
TAX RATE	2021-23	25%	21%	29%
BACKLOG	2021-23	--	--	--
R & D	4.80%	BK VAL 0.48x '23		
DIV EUR	6.00 (8.8%)	DIV GR RT+27% (49)		
BETA	1.10(25.00)	ALPHA -0.20 (-0.13)		
2023 EMPLOYEES 154,950 (4%)				

OH -39% LOG (Fixed) PRICE

69.86 EUR
-3.30 -4.51%

11 E

LOG VOLUME
17.3K
+72%
3K

FINANCIALS	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25
EPS (EUR)	-0.35	2.71	2.52	4.26	7.23	3.89	3.38	15.33	4.29	4.26	3.37	5.33	4.39	4.21	3.77	4.40	4.09		3.17e	3.79e
EPS % CHANGE	-116%	+17%	+21%	+407%	+2K%	+44%	+34%	+260%	-41%	+10%	0%	-65%	+2%	-1%	+12%	-17%	-7%		-16%e	-14%e
SALES (MIL EUR)	19,973.0	26,283.0	29,482.0	26,778.0	28,582.0	27,471.0	28,408.0	31,142.0	34,770.0	37,176.0	39,522.0	36,853.0	37,219.0	38,458.0	42,968.0	36,614.0	36,944.0		43,174.9e	36,659.9e
SALES % CHANGE	-22%	-1%	0%	+15%	+43%	+5%	-4%	+16%	+22%	+35%	+39%	+18%	+7%	+3%	+9%	-1%	-1%		0%e	0%e
EPS % SURPRISE	-236.2%	+37.6%	+48.0%	+39.7%	+67.9%	+7.8%	+4.4%	+248.5%	+17.0%	+3.0%	-10.2%	+22.4%	-6.3%	+1.4%	-6.5%	+4.0%	-0.1%			
FUNDS	1,619	1,699	1,856	1,961	2,051	2,014	2,126	2,156	2,262	2,231	2,227	2,245	2,370	2,400	2,423	2,439	2,332			
SHARES HELD BY FUNDS	128M	122M	121M	126M	122M	123M	124M	128M	127M	124M	117M	113M	112M	108M	111M	111M	108M			

P/E	4
2024 Est.:	5.2
2025 Est.:	5.1
5-yr High:	13
5-yr Low:	2
vs Ind. Avg:	0.3x

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