Relx REL.GB | LONDON Exch | Comml Svcs-Market Rsrch | MktCap p6.92T Sales p930.30B | Shares 1.863B Float 1.863B

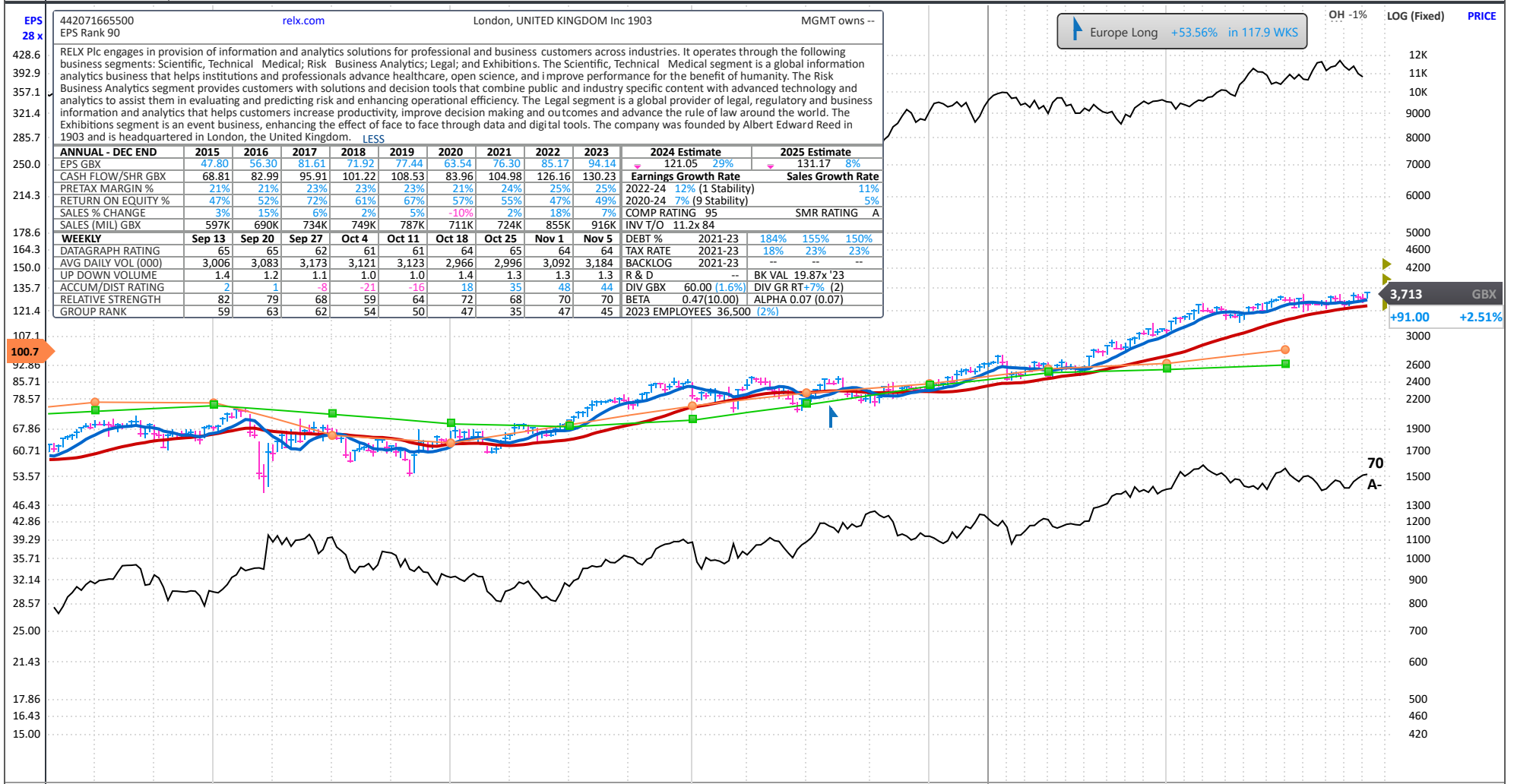
442071665500 relx.com London, UNITED KINGDOM Inc 1903 MGMT owns --

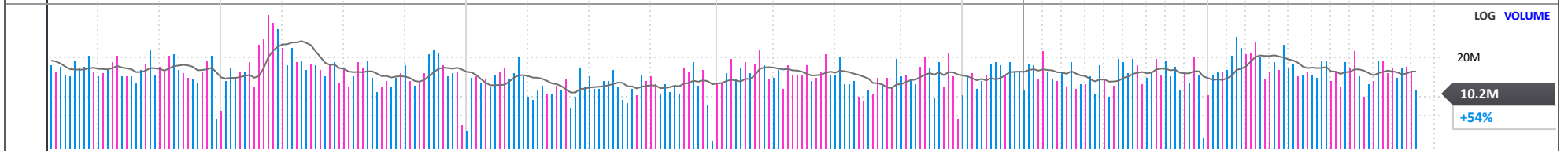
EPS Rank 90

RELX Plc engages in provision of information and analytics solutions for professional and business customers across industries. It operates through the following business segments: Scientific, Technical Medical; Risk Business Analytics; Legal; and Exhibitions. The Scientific, Technical Medical segment is a global information analytics business that helps institutions and professionals advance healthcare, open science, and improve performance for the benefit of humanity. The Risk Business Analytics segment provides customers with solutions and decision tools that combine public and industry specific content with advanced technology and analytics to assist them in evaluating and predicting risk and enhancing operational efficiency. The Legal segment is a global provider of legal, regulatory and business information and analytics that helps customers increase productivity, improve decision making and outcomes and advance the rule of law around the world. The Exhibitions segment is an event business, enhancing the effect of face to face through data and digital tools. The company was founded by Albert Edward Reed in 1903 and is headquartered in London, the United Kingdom. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS GBX	47.80	56.30	81.61	71.92	77.44	63.54	76.30	85.17	94.14
CASH FLOW/SHR GBX	68.81	82.99	95.91	101.22	108.53	83.96	104.98	126.16	130.23
PRETAX MARGIN %	21%	21%	23%	23%	23%	21%	24%	25%	25%
RETURN ON EQUITY %	47%	52%	72%	61%	67%	57%	55%	47%	49%
SALES % CHANGE	3%	15%	6%	2%	5%	-10%	2%	18%	7%
SALES (MIL) GBX	597K	690K	734K	749K	787K	711K	724K	855K	916K
WEEKLY	**Sep 13**	**Sep 20**	**Sep 27**	**Oct 4**	**Oct 11**	**Oct 18**	**Oct 25**	**Nov 1**	**Nov 5**
DATAGRAPH RATING	65	65	62	61	61	64	65	64	64
AVG DAILY VOL (000)	3,006	3,083	3,173	3,121	3,123	2,966	2,996	3,092	3,184
UP DOWN VOLUME	1.4	1.2	1.1	1.0	1.0	1.4	1.3	1.3	1.3
ACCUM/DIST RATING	2	1	-8	-21	-16	18	35	48	44
RELATIVE STRENGTH	82	79	68	59	64	72	68	70	70
GROUP RANK	59	63	62	54	50	47	35	47	45

2024 Estimate		2025 Estimate	
121.05	29%	131.17	8%
Earnings Growth Rate		**Sales Growth Rate**	
2022-24 12% (1 Stability)		11%	
2020-24 7% (9 Stability)		5%	
COMP RATING 95		SMR RATING A	
INV T/O 11.2x 84			
DEBT % 2021-23	184%	155%	150%
TAX RATE 2021-23	18%	23%	23%
BACKLOG 2021-23	--	--	--
R & D --		BK VAL 19.87x '23	
DIV GBX 60.00 (1.6%)		DIV GR RT+7% (2)	
BETA 0.47(10.00)		ALPHA 0.07 (0.07)	
2023 EMPLOYEES 36,500 (2%)			





FINANCIALS	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24
EPS (GBX)	37.52		28.44		35.10		34.46		41.84		39.54		45.63		46.02		48.12		52.59	
EPS % CHANGE	-1%		-29%		-6%		+21%		+19%		+15%		+9%		+16%		+5%		+14%	
SALES (MIL GBX)	3,600.0		350,100.0		360,900.0		339,400.0		385,000.0		396,900.0		458,400.0		449,900.0		466,200.0		464,100.0	
SALES % CHANGE	+4%		-10%		-9%		-3%		+7%		+17%		+19%		+13%		+2%		+3%	
EPS % SURPRISE	+1.1%		+8.5%		+8.3%		-0.7%				0.0%		+2.2%		+5.2%		+1.4%		+0.2%	
FUNDS	1,995	2,073	2,169	2,159	2,128	2,179	2,208	2,257	2,418	2,527	2,653	2,686	2,781	2,777	2,850	2,957	3,102	3,253	3,320	
SHARES HELD BY FUNDS	853M	886M	903M	926M	944M	952M	977M	988M	1B	1B	1B	999M	1B	1B	1B	1B	1B	983M	965M	

P/E	36
2024 Est.:	30.7
2025 Est.:	28.3
5-yr High:	37
5-yr Low:	19
vs Ind. Avg:	0.8x