Ambu B AMB.DK | COPENHAGEN Exch | Medical-Systems/Equip | MktCap DKK27.54B Sales DKK5.26B | Shares 235M Float 190M | EPS Due in 85 Days (e)

4572252000 ambu.com Ballerup, DENMARK Inc 1937 MGMT owns --
EPS Rank 72

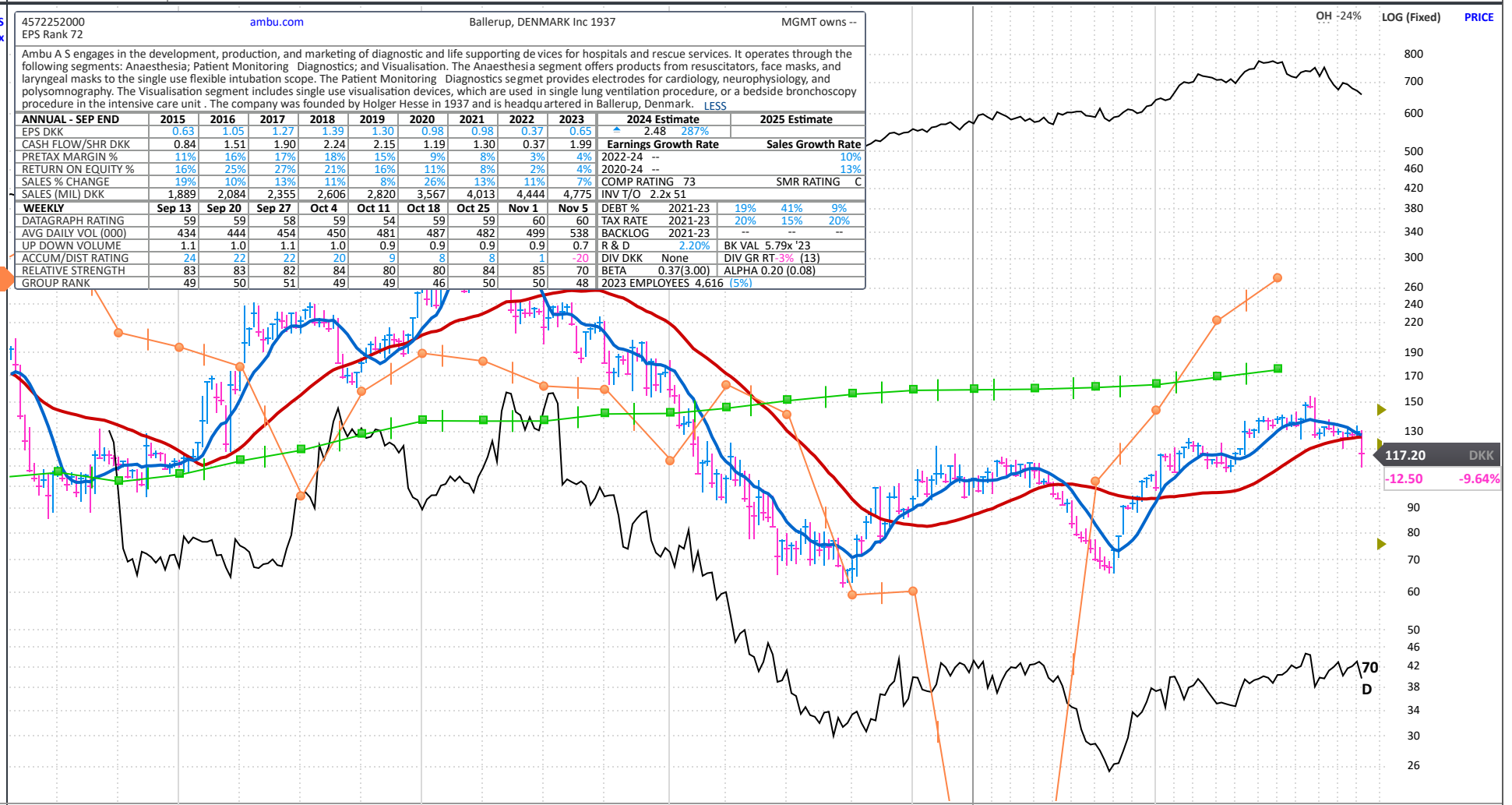
Ambu A S engages in the development, production, and marketing of diagnostic and life supporting de vices for hospitals and rescue services. It operates through the following segments: Anaesthesia; Patient Monitoring Diagnostics; and Visualisation. The Anaesthesia segment offers products from resuscitators, face masks, and laryngeal masks to the single use flexible intubation scope. The Patient Monitoring Diagnostics segmet provides electrodes for cardiology, neurophysiology, and polysomnography. The Visualisation segment includes single use visualisation devices, which are used in single lung ventilation procedure, or a bedside bronchoscopy procedure in the intensive care unit . The company was founded by Holger Hesse in 1937 and is headqu artered in Ballerup, Denmark. LESS

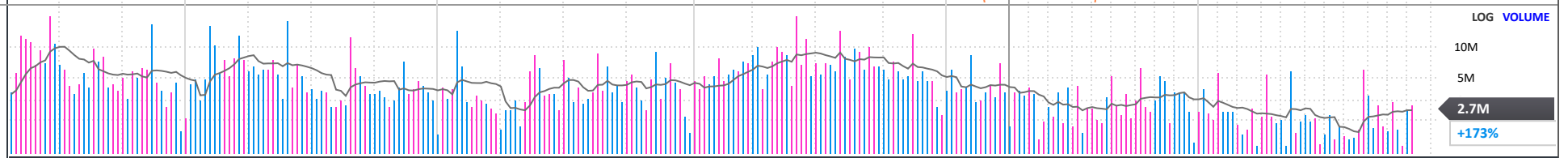
ANNUAL - SEP END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS DKK	0.63	1.05	1.27	1.39	1.30	0.98	0.98	0.37	0.65
CASH FLOW/SHR DKK	0.84	1.51	1.90	2.24	2.15	1.19	1.30	0.37	1.99
PRETAX MARGIN %	11%	16%	17%	18%	15%	9%	8%	3%	4%
RETURN ON EQUITY %	16%	25%	27%	21%	16%	11%	8%	2%	4%
SALES % CHANGE	19%	10%	13%	11%	8%	26%	13%	11%	7%
SALES (MIL) DKK	1,889	2,084	2,355	2,606	2,820	3,567	4,013	4,444	4,775

2024 Estimate	2025 Estimate
▲ 2.48 287%	
Earnings Growth Rate	**Sales Growth Rate**
2022-24 --	10%
2020-24 --	13%
COMP RATING 73	SMR RATING C
INV T/O 2.2x 51	

WEEKLY	Sep 13	Sep 20	Sep 27	Oct 4	Oct 11	Oct 18	Oct 25	Nov 1	Nov 5
DATAGRAPH RATING	59	59	58	59	54	59	59	60	60
AVG DAILY VOL (000)	434	444	454	450	481	487	482	499	538
UP DOWN VOLUME	1.1	1.0	1.1	1.0	0.9	0.9	0.9	0.9	0.7
ACCUM/DIST RATING	24	22	22	20	9	8	8	1	-20
RELATIVE STRENGTH	83	83	82	84	80	80	84	85	70
GROUP RANK	49	50	51	49	49	46	50	50	48

DEBT %	2021-23	19%	41%	9%
TAX RATE	2021-23	20%	15%	20%
BACKLOG	2021-23	--	--	--
R & D	2.20%	BK VAL 5.79x '23		
DIV DKK	None	DIV GR RT -3% (13)		
BETA	0.37(3.00)	ALPHA 0.20 (0.08)		
2023 EMPLOYEES 4,616 (5%)				





FINANCIALS	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24
EPS (DKK)	0.17	0.42	0.37	0.01	0.37	0.38	0.24	0.00	0.08	0.69	0.11	-0.51	0.09	0.06	0.19	0.30	0.35	0.54	0.50	
EPS % CHANGE	-35%	-21%	-58%	+103%	+118%	-10%	-35%	-100%	-78%	+82%	-54%	0%	+12%	-91%	+73%	+159%	+289%	+800%	+163%	
SALES (MIL DKK)	760.0	989.0	947.0	871.0	1,013.0	1,001.0	973.0	1,026.0	1,031.0	1,122.0	1,128.0	1,163.0	1,132.0	1,189.0	1,195.0	1,259.0	1,254.0	1,367.0	1,383.0	
SALES % CHANGE	+16%	+26%	+23%	+44%	+33%	+1%	+3%	+18%	+2%	+12%	+16%	+13%	+10%	+6%	+6%	+8%	+11%	+15%	+16%	
EPS % SURPRISE	+11.8%	-6.9%	-23.7%	-93.0%	+102.3%	+3.8%	+20.0%	-105.1%	-366.7%	+78.3%	+31.0%	+36.0%	+309.1%	-49.2%	-18.5%	+7.2%	+15.5%	-4.8%	-1.4%	
FUNDS	285	319	608	640	673	721	786	784	779	775	431	306	267	267	256	249	249	257	275	
SHARES HELD BY FUNDS	65M	69M	68M	66M	72M	72M	77M	81M	85M	82M	85M	78M	77M	79M	80M	79M	78M	83M	85M	

P/E	69
2025 Est.:	47.2
2026 Est.:	
5-yr High:	409
5-yr Low:	63
vs Ind. Avg:	1.5x

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