Ferrari (Mil) RACE.IT | MILAN Exch | Auto Manufacturers | MktCap €80.70B Sales €6.36B | Shares 183M Float 121M | EPS Due in 1 Day (e)

EPS 44 x

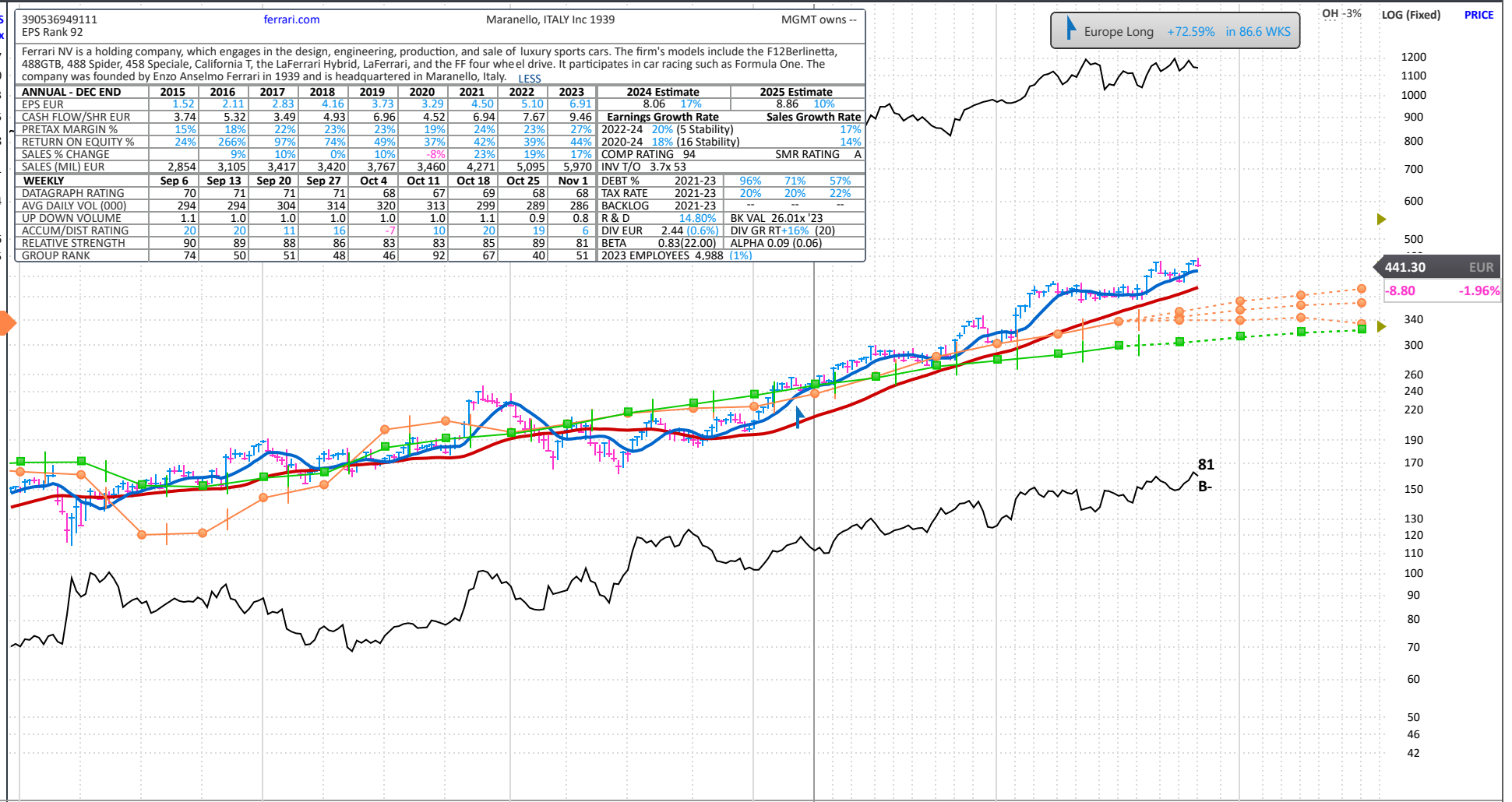
390536949111 ferrari.com Maranello, ITALY Inc 1939 MGMT owns --
EPS Rank 92

Ferrari NV is a holding company, which engages in the design, engineering, production, and sale of luxury sports cars. The firm's models include the F12Berlinetta, 488GTB, 488 Spider, 458 Speciale, California T, the LaFerrari Hybrid, LaFerrari, and the FF four wheel drive. It participates in car racing such as Formula One. The company was founded by Enzo Anselmo Ferrari in 1939 and is headquartered in Maranello, Italy. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS EUR	1.52	2.11	2.83	4.16	3.73	3.29	4.50	5.10	6.91	8.06 17%	8.86 10%
CASH FLOW/SHR EUR	3.74	5.32	3.49	4.93	6.96	4.52	6.94	7.67	9.46	Earnings Growth Rate	Sales Growth Rate
PRETAX MARGIN %	15%	18%	22%	23%	23%	19%	24%	23%	27%	2022-24 20% (5 Stability)	17%
RETURN ON EQUITY %	24%	266%	97%	74%	49%	37%	42%	39%	44%	2020-24 18% (16 Stability)	14%
SALES % CHANGE		9%	10%	0%	10%	-8%	23%	19%	17%	COMP RATING 94	SMR RATING A
SALES (MIL) EUR	2,854	3,105	3,417	3,420	3,767	3,460	4,271	5,095	5,970	INV T/O 3.7x 53	

WEEKLY	Sep 6	Sep 13	Sep 20	Sep 27	Oct 4	Oct 11	Oct 18	Oct 25	Nov 1
DATAGRAPH RATING	70	71	71	71	68	67	69	68	68
AVG DAILY VOL (000)	294	294	304	314	320	313	299	289	286
UP DOWN VOLUME	1.1	1.0	1.0	1.0	1.0	1.0	1.1	0.9	0.8
ACCUM/DIST RATING	20	20	11	16	-7	10	20	19	6
RELATIVE STRENGTH	90	89	88	86	83	83	85	89	81
GROUP RANK	74	50	51	48	46	92	67	40	51

DEBT %	2021-23	96%	71%	57%
TAX RATE	2021-23	20%	20%	22%
BACKLOG	2021-23	--	--	--
R & D	14.80%	BK VAL 26.01x '23		
DIV EUR	2.44 (0.6%)	DIV GR RT+16% (20)		
BETA	0.83(22.00)	ALPHA 0.09 (0.06)		
2023 EMPLOYEES 4,988 (1%)				



FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25
EPS (EUR)	0.92	1.42	1.11	1.11	1.12	1.16	1.30	1.36	1.24	1.21	1.63	1.84	1.82	1.62	1.95	2.29	1.99e	1.89e	2.13e	2.39e
EPS % CHANGE	+2%	+58%	+23%	+2K%	+22%	-18%	+17%	+23%	+11%	+4%	+25%	+35%	+47%	+34%	+20%	+24%	+9%e	+17%e	+9%e	+4%e
SALES (MIL EUR)	888.0	1,068.8	1,011.3	1,034.4	1,053.2	1,172.0	1,186.0	1,291.5	1,249.8	1,368.0	1,429.0	1,473.7	1,544.0	1,523.0	1,584.6	1,712.1	1,645.9e	1,695.2e	1,725.3e	1,795.8e
SALES % CHANGE	-3%	+15%	+8%	+81%	+19%	+10%	+17%	+25%	+19%	+17%	+20%	+14%	+24%	+11%	+11%	+16%	+7%e	+11%e	+9%e	+5%e
EPS % SURPRISE	+12.9%	-2.0%	+1.1%	+4.8%	+9.4%	+10.2%	+3.0%	+7.3%	+5.3%	+0.7%	+9.5%	+5.5%	+12.9%	+9.8%	+4.2%	+12.5%				
FUNDS	1,439	1,457	1,439	1,460	1,459	1,516	1,510	1,598	1,601	1,712	1,746	1,850	2,000	2,116	2,163	2,206	2,237			
SHARES HELD BY FUNDS	53M	54M	53M	57M	57M	55M	54M	55M	55M	53M	52M	52M	53M	50M	48M	49M	50M			

P/E	57
2024 Est.:	54.8
2025 Est.:	49.8
5-yr High:	61
5-yr Low:	31
vs Ind. Avg:	4.5x

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