Equinor EQNR.NO | OSLO Exch | Oil&Gas-Integrated | MktCap NOK737.43B Sales NOK1.12T | Shares 2.793B Float 922M | EPS Due in 96 Days (e)

4751990000 equinor.com Stavanger, NORWAY Inc 1972 MGMT owns --
EPS Rank 75

Equinor ASA engages in the exploration, production, transport, refining, and marketing of petroleum and petroleum derived products. It operates through the following segments: Exploration and Production Norway, Exploration and Production International, Exploration and Production USA, Marketing, Midstream, and Processing, Renewables, and Other. The Exploration and Production Norway segment includes the commercial development of oil and gas portfolios on the Norwegian continental shelf. The Exploration and Production International segment covers offshore and onshore activities in the USA, Mexico, and other operations worldwide. The Exploration and Production USA segment covers both onshore and offshore exploration, development, and Production of oil and gas in the USA. The Marketing, Midstream, and Processing segment markets and trades of crude oil and condensate, natural gas, NGL and refined products. The Renewables segment focuses on offshore wind, and integrated solutions for onshore renewables. The Other segment includes projects, drilling and procurement, the business area technology, digital and innovation, and corporate staffs and support functions. The company was founded on September 18, 1972, and is headquartered in Stavanger, Norway. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS NOK	-11.79	-7.64	11.57	18.44	4.88	-15.87	22.69	87.13	41.59
CASH FLOW/SHR NOK	34.18	23.66	36.11	48.06	36.30	29.91	76.14	106.20	86.26
PRETAX MARGIN %	1%	0%	22%	24%	15%	-9%	36%	52%	36%
RETURN ON EQUITY %	-10%	-8%	12%	18%	4%	-16%	23%	63%	25%
SALES % CHANGE	-23%	-18%	31%	27%	-17%	-19%	76%	90%	-21%
SALES (MIL) NOK	465K	384K	504K	641K	530K	430K	755K	1M	1M
WEEKLY	**Sep 6**	**Sep 13**	**Sep 20**	**Sep 27**	**Oct 4**	**Oct 11**	**Oct 18**	**Oct 25**	**Oct 31**
DATAGRAPH RATING	41	41	42	41	43	42	41	44	42
AVG DAILY VOL (000)	2,254	2,274	2,395	2,482	2,552	2,648	2,569	2,567	2,675
UP DOWN VOLUME	0.7	0.7	0.6	0.6	0.8	0.7	0.6	0.7	0.7
ACCUM/DIST RATING	-24	-9	-27	-35	8	-9	-8	16	-14
RELATIVE STRENGTH	30	29	25	25	34	29	27	41	31
GROUP RANK	49	53	63	64	51	68	63	54	59

2024 Estimate		2025 Estimate	
36.54	-12%	34.30	-6%

Earnings Growth Rate	Sales Growth Rate
2022-24 23% (76 Stability)	14%
2020-24 68% (99 Stability)	28%
COMP RATING 46	SMR RATING B
INV T/O 16.6x 73	

DEBT %	2021-23	77%	49%	51%
TAX RATE	2021-23	73%	64%	69%
BACKLOG	2021-23	--	--	--
R & D	0.30%	BK VAL 1.62x '23		
DIV NOK	15.13 (5.6%)	DIV GR RT+20% (37)		
BETA	1.46(49.00)	ALPHA -0.16 (-0.10)		
2023 EMPLOYEES 23,449 (7%)				

OH -30% LOG (Fixed) PRICE

34.98 | 264.05 NOK | -18.55 -6.56%

31 D+

LOG VOLUME 20M | 12.9M | +25%

FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25
EPS (NOK)		-15.87	4.85	5.00	3.80	9.08	12.91	20.01	29.79	25.69	16.31	6.43	8.81	9.55	9.55	7.02	8.85	8.84e	9.15e	8.65e
EPS % CHANGE							+166%	+300%	+684%	+183%	+26%	-68%	-70%	-63%	-41%	+9%	0%	-7%e	-4%e	+23%e
SALES (MIL NOK)		429,679.0	141,607.5	149,258.2	190,625.9	278,386.9	319.0K	343,572.3	426,956.2	344,820.1	299,325.9	245,103.1	271,765.4	312,526.7	263,967.7	273,893.0	272,073.0	270.2Ke	261.2Ke	253.9Ke
SALES % CHANGE							+125%	+130%	+124%	+24%	-6%	-29%	-36%	-9%	-12%	+12%	0%	-14%e	-1%e	-7%e
EPS % SURPRISE		-206.9%	+13.9%	-4.7%	+10.7%	+26.6%	+9.7%	+29.5%	+3.6%	+45.3%	+16.1%	+0.8%	+21.5%	-25.6%	+34.1%	+13.8%	+7.2%			
FUNDS	1,248	1,267	1,312	1,365	1,406	1,550	1,685	1,809	1,847	1,937	1,841	1,754	1,798	1,907	1,775	1,695	1,629			
SHARES HELD BY FUNDS	348M	356M	382M	393M	400M	397M	390M	387M	367M	359M	336M	348M	348M	344M	328M	303M	290M			

P/E	8
2025 Est.:	7.7
2026 Est.:	
5-yr High:	101
5-yr Low:	3
vs Ind. Avg:	0.6x

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