Centrica CNA.GB | LONDON Exch | Utility-Diversified | MktCap p601.00B Sales p2.05T | Shares 5.132B Float 5.132B

EPS 4 x

441753494000 centrica.com Windsor, UNITED KINGDOM Inc 1995 MGMT owns --
EPS Rank 19

Centrica Plc engages in the provision of energy supply and services. It operates through the following segments: British Gas Services and Solutions, British Gas Energy, Bord Gáis Energy, Centrica Business Solutions, Energy Marketing and Trading, and Upstream. The British Gas Services and Solutions segment is involved in the installation, repair, and maintenance of domestic central heating and related appliances, and the provision of fixed fee maintenance breakdown service and insurance contracts in the UK. The British Gas Energy segment refers to the supply of gas and electricity to residential and small business customers in the UK. The Bord Gáis Energy segment supplies gas and electricity to residential, commercial, and industrial customers in the Republic of Ireland. The Centrica Business Solutions segment offers energy services and solutions to large organizations in all geographies in which the group operates, and the development and operation of large scale power assets in the UK. The Energy Marketing and Trading segment includes procurement, trading, and optimization of energy in the UK and Europe. The Upstream segment produces and processes oil and gas principally within Spirit Energy and the sale of power generated from nuclear assets in the UK. The company was founded on March 16, 1995 and is headquartered in Windsor, the United Kingdom. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS GBX	-14.90	31.40	5.92	3.25	-17.77	0.88	10.04	-13.32	70.55
CASH FLOW/SHR GBX	41.67	44.77	28.72	29.38	17.78	21.42	23.40	21.26	52.17
PRETAX MARGIN %	-5%	8%	0%	3%	-8%	-5%	6%	-2%	24%
RETURN ON EQUITY %	-38%	87%	12%	6%	-44%	-25%	35%	-46%	161%
SALES % CHANGE	-5%	-3%	3%	-17%	-44%	-6%	20%	61%	11%
SALES (MIL) GBX	3M	3M	3M	2M	1M	1M	1M	2M	3M
WEEKLY	**Sep 6**	**Sep 13**	**Sep 20**	**Sep 27**	**Oct 4**	**Oct 11**	**Oct 18**	**Oct 25**	**Oct 31**
DATAGRAPH RATING	27	27	26	28	24	26	27	27	26
AVG DAILY VOL (000)	23,035	23,762	24,420	25,656	25,444	24,761	21,974	22,643	24,090
UP DOWN VOLUME	1.1	1.0	0.9	1.0	0.9	0.8	0.9	0.9	0.7
ACCUM/DIST RATING	-13	-15	-12	-2	-1	3	0	-11	-22
RELATIVE STRENGTH	14	12	13	12	11	12	15	15	12
GROUP RANK	59	56	61	67	73	72	67	69	73

2024 Estimate	2025 Estimate
18.50 -74%	15.00 -19%
Earnings Growth Rate	**Sales Growth Rate**
2022-24 --	36%
2020-24 --	16%
COMP RATING 24	SMR RATING B
INV T/O 10x 83	
DEBT % 2021-23	145% 296% 80%
TAX RATE 2021-23	25% -- 39%
BACKLOG 2021-23	-- -- --
R & D --	BK VAL 1.65x '23
DIV GBX 4.17 (3.5%)	DIV GR RT 15% (48)
BETA 0.77(9.00)	ALPHA -0.14 (-0.09)
2023 EMPLOYEES 20,619 (-10%)	

OH -29%

LOG (Fixed) PRICE

117.10 GBX
-6.15 -4.99%

20.98

12
D-

LOG VOLUME

126.9M
+37%
40M

FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24
EPS (GBX)		-3.31		4.22		12.76		-2.68		-14.72		1.40		72.99		-4.12		25.11		6.44e
EPS % CHANGE						+485%		-164%		-215%		+152%		+596%		-394%		-66%		+256%e
SALES (MIL GBX)		1,069,500.0		155,400.0		691,800.0		782,600.0		1,031,500.0		1,342,600.0		1,651,500.0		994,300.0		1,054,100.0		1,588,068.9e
SALES % CHANGE						-35%		+404%		+49%		+72%		+60%		-26%		-36%		+60%e
EPS % SURPRISE		+108.3%		-88.2%		-5.6%		+2.9%		+18.3%		+10.1%		+25.7%		+50.9%		+5.9%		
FUNDS	913	585	517	493	485	464	455	499	521	620	606	600	611	937	1,132	1,245	1,221	1,230		
SHARES HELD BY FUNDS	2B	2B	2B	2B	2B	2B	2B	2B	2B	2B	2B	2B	2B	2B	2B	2B	2B	2B		

P/E	6
2024 Est.:	6.3
2025 Est.:	7.8
5-yr High:	52
5-yr Low:	1
vs Ind. Avg:	0.4x

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