

ANNUAL - DEC END										2024 Estimate		2025 Estimate			
EPS	2015	2016	2017	2018	2019	2020	2021	2022	2023	3.27 69%		4.00 22%			
CASH FLOW/SHR EUR	2.70	2.32	2.31	1.54	2.59	2.35	2.64	3.64	4.61	Earnings Growth Rate		Sales Growth Rate			
PRETAX MARGIN %	4%	5%	4%	0%	4%	2%	4%	4%	5%	2022-24 29% (16 Stability)		10%			
RETURN ON EQUITY %	18%	18%	17%	3%	13%	8%	12%	16%	14%	2020-24 27% (25 Stability)		11%			
SALES % CHANGE	8%	3%	4%	28%	14%	-13%	27%	26%	-4%	COMP RATING 87		SMR RATING 10			
SALES (MIL) EUR	7,361	7,567	7,904	10K	12K	10K	13K	16K	15K	INV T/O 5x 62					
WEEKLY	Sep 6	Sep 13	Sep 20	Sep 27	Oct 4	Oct 11	Oct 18	Oct 25	Oct 29	DEBT %		2021-23	83%	77%	66%
DATAGRAPH RATING	71	71	73	73	69	70	72	68	69	TAX RATE		2021-23	3% <th>33%</th> <th>30%</th>	33%	30%
AVG DAILY VOL (000)	790	768	767	745	715	683	645	635	672	BACKLOG		2021-23	--		
UP DOWN VOLUME	1.3	1.6	1.7	2.1	1.8	1.8	2.3	1.8	1.4	R & D		0.70%	BK VAL 4.72x '23		
ACCUM/DIST RATING	-14	-9	1	-7	-11	-17	-4	-4	-15	DIV EUR		0.70 (1.1%)	DIV GR RT+16% (26)		
RELATIVE STRENGTH	93	94	95	94	95	94	94	94	92	BETA		1.01(26.00)	ALPHA 0.17 (0.11)		
GROUP RANK	7	4	4	5	3	3	4	3	2	2023 EMPLOYEES		30,088	(0%)		

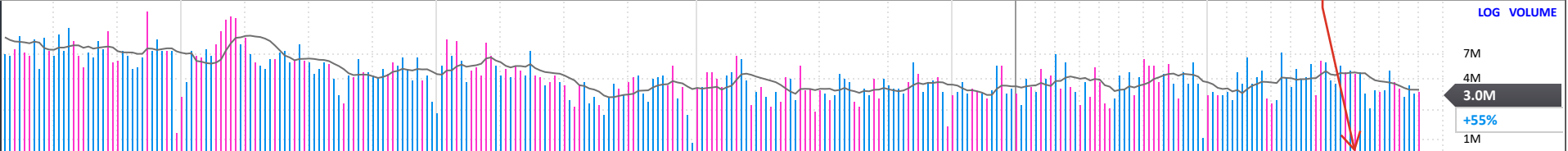
Technical ratings have weakened over the past two weeks but remain constructive

Double-digit earnings growth estimates

The stock is 6% off its all-time high and is below its 21-DMA. Support is at its 50-DMA (-1%), followed by its 100-DMA (-5%)

RS line is pulling back from its all-time high but has a strong RS Rating of 92

Prysmian reported weaker-than-expected Q3 FY24 results today before market open. Revenue (+19% y/y) missed estimates by 1% and net income (+28% y/y) missed estimates by 11%



FINANCIALS	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24		P/E	34
EPS (EUR)	0.08	0.09	0.21	0.24	0.14	0.29	0.33	0.35	0.20	0.48	0.50	0.65	0.28	0.69	0.82	0.62	-0.17	0.68	0.79	0.91e		2024 Est.: 20.0	
EPS % CHANGE		-73%	-46%	-23%	+75%	+222%	+57%	+46%	+43%	+66%	+52%	+86%	+40%	+44%	+64%	-5%	-161%	-1%	-4%	+47%e		2025 Est.: 16.3	
SALES (MIL. EUR)	2,884.0	2,587.0	2,398.0	2,503.0	2,528.0	2,810.0	3,224.0	3,260.0	3,442.0	3,677.0	4,272.0	4,140.0	3,978.0	3,992.0	4,011.0	3,822.0	3,529.0	3,687.0	4,132.0	4,491.6e		5-yr High: 43	
SALES % CHANGE		-7%	-22%	-10%	-12%	+9%	+34%	+30%	+36%	+31%	+33%	+27%	+16%	+9%	-6%	-8%	-11%	-8%	+3%	+18%e		5-yr Low: 14	
EPS % SURPRISE	-50.0%	-35.7%	+21.4%	+1.2%	+45.2%	+38.7%	-11.2%	-14.5%	-11.4%	+50.5%	+45.4%	+79.0%	+50.4%	+59.3%	+23.7%	+26.1%	+83.0%	-5.6%	+25.8%			vs Ind. Avg: 0.9x	
MARGIN AFTER TAX	+0.7%	+0.9%	+2.3%	+2.5%	+1.5%	+2.7%	+2.7%	+2.9%	+1.5%	+3.4%	+3.1%	+4.2%	+1.8%	+4.6%	+5.6%	+4.4%	-1.3%	+5.0%	+5.3%				
FUNDS	1,030	1,031	1,108	1,174	1,235	1,255	1,267	1,270	1,287	1,286	1,382	1,419	1,489	1,591	1,684	1,767	1,807	1,862	1,973	2,028			