Kesko B KESK.FI | HELSINKI Exch | Retail-Super/Mini Mkts | MktCap €5.43B Sales €11.70B | Shares 273M Float 273M

358105311 kesko.fi Helsinki, FINLAND Inc 1940 MGMT owns --

EPS Rank 61

Kesko Oyj engages in the development, ownership, and management of store network. It operates through following segments: Grocery Trade, Building and Technical Trade, Car Trade, and Common Functions. The Grocery Trade segment comprises wholesale and business to business (B2B) trade of groceries; and retailing of home and specialty goods. The Building and Technical Trade segment focuses on the chains concepts, marketing, purchasing, logistics services, and store site network. The Car Trade segment includes business operations of K Auto, K Caara; and AutoCarrera; and importing and marketing of Volkswagen, Audi, SEAT, Porsche passenger cars, and Volkswagen and MAN commercial vehicles. The Common functions segment refers to the s group support functions. The company was founded on October 14, 1940 and is headquartered in Helsinki, Finland. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS EUR	0.26	0.25	0.65	0.53	0.83	1.09	1.44	1.53	1.25
CASH FLOW/SHR EUR	0.70	0.43	0.76	1.83	2.26	2.91	2.90	2.30	2.64
PRETAX MARGIN %	2%	1%	3%	3%	3%	5%	6%	6%	5%
RETURN ON EQUITY %	5%	5%	13%	11%	16%	21%	24%	23%	18%
SALES % CHANGE	-4%	17%	3%	-1%	3%	0%	6%	5%	0%
SALES (MIL) EUR	8,679	10K	10K	10K	11K	11K	11K	12K	12K
WEEKLY	**Sep 6**	**Sep 13**	**Sep 20**	**Sep 27**	**Oct 4**	**Oct 11**	**Oct 18**	**Oct 25**	**Oct 30**
DATAGRAPH RATING	51	52	53	52	54	55	50	54	61
AVG DAILY VOL (000)	490	488	483	480	460	442	427	420	464
UP DOWN VOLUME	0.8	0.7	0.7	0.9	0.9	1.0	0.9	0.8	1.1
ACCUM/DIST RATING	15	6	0	20	29	29	18	-4	17
RELATIVE STRENGTH	75	66	68	74	73	73	75	70	89
GROUP RANK	23	27	26	25	22	18	21	22	11

2024 Estimate	2025 Estimate
1.07 -14%	1.18 10%

Earnings Growth Rate	Sales Growth Rate
2022-24 -7% (9 Stability)	2%
2020-24 14% (22 Stability)	3%

COMP RATING 89 SMR RATING B

INV T/O 10.4x 71

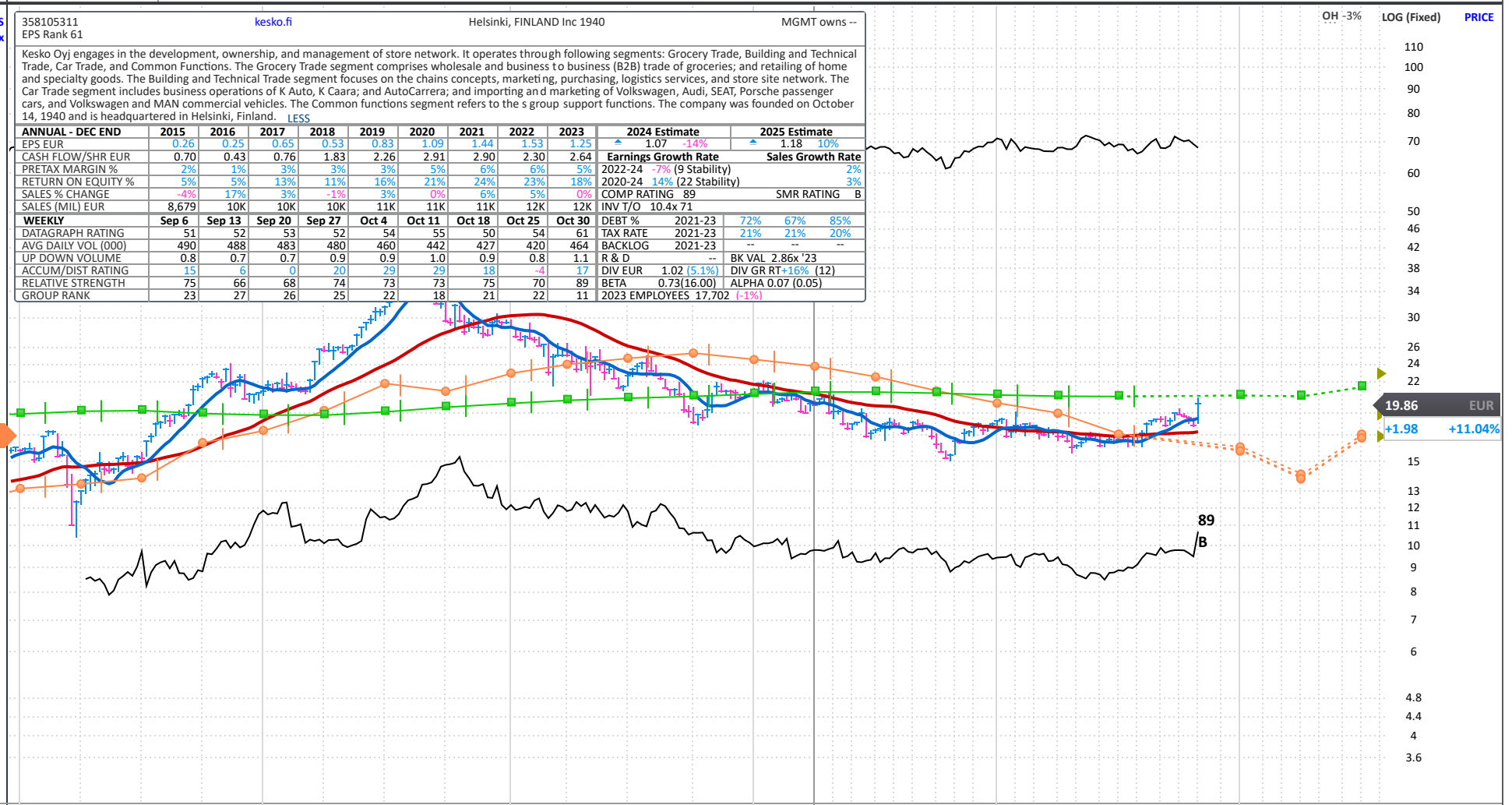
DEBT %	2021-23	72%	67%	85%
TAX RATE	2021-23	21%	21%	20%
BACKLOG	2021-23	--	--	--

R & D -- BK VAL 2.86x '23

DIV EUR 1.02 (5.1%) DIV GR RT+16% (12)

BETA 0.73(16.00) ALPHA 0.07 (0.05)

2023 EMPLOYEES 17,702 (-1%)



FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25
EPS (EUR)	0.48	0.29	0.20	0.41	0.43	0.41	0.26	0.45	0.47	0.36	0.21	0.38	0.37	0.28	0.15	0.26		0.29e	0.16e	0.34e
EPS % CHANGE	+50%	+32%	+122%	+71%	-10%	+41%	+30%	+10%	+9%	-12%	-19%	-16%	-21%	-22%	-29%	-32%		+4%e	+7%e	+31%e
SALES (MIL EUR)	2,651.9	2,662.3	2,539.4	2,988.2	2,902.4	2,870.3	2,707.3	3,108.5	3,009.8	2,983.4	2,828.0	3,104.7	2,949.1	2,902.0	2,759.5	3,093.4		3,004.0e	2,859.0e	3,300.0e
SALES % CHANGE	-5%	-3%	0%	+6%	+9%	+8%	+7%	+4%	+4%	+4%	+4%	0%	-2%	-3%	-2%	0%		+4%e	+4%e	+7%e
EPS % SURPRISE	+39.1%	-0.7%	+9.9%	+13.9%	-3.4%	+6.7%	+16.6%	+6.4%	+9.6%	-3.2%	-1.4%	+1.3%	-0.5%	-3.5%	-5.9%	-17.2%				
FUNDS	492	889	998	1,180	1,203	1,252	1,257	1,326	1,259	1,250	1,246	1,253	1,225	1,212	1,203	1,205				
SHARES HELD BY FUNDS	72M	82M	80M	80M	76M	81M	78M	83M	80M	85M	85M	94M	90M	86M	84M	82M				

P/E	19
2024 Est.:	18.6
2025 Est.:	16.8
5-yr High:	29
5-yr Low:	12
vs Ind. Avg:	0.7x

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