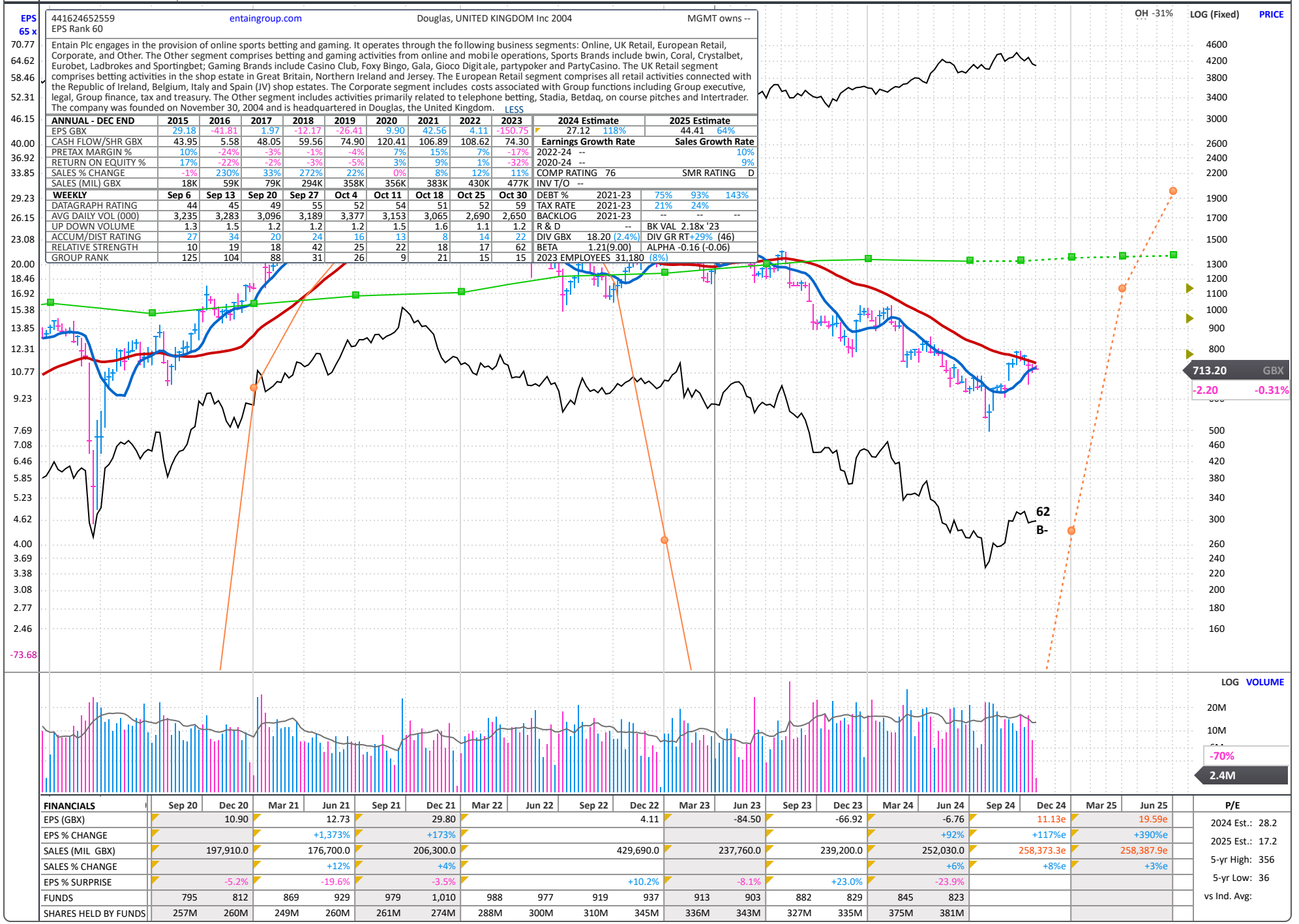
Entain Plc ENT.GB | LONDON Exch | Leisure-Gaming/Equip | MktCap p488.30B Sales p491.23B | Shares 639M Float 537M



441624652559 entaingroup.com Douglas, UNITED KINGDOM Inc 2004 MGMT owns --
EPS Rank 60

Entain Plc engages in the provision of online sports betting and gaming. It operates through the following business segments: Online, UK Retail, European Retail, Corporate, and Other. The Other segment comprises betting and gaming activities from online and mobile operations, Sports Brands include bwin, Coral, Crystalbet, Eurobet, Ladbrokes and Sportingbet; Gaming Brands include Casino Club, Foxy Bingo, Gala, Gioco Digitale, partypoker and PartyCasino. The UK Retail segment comprises betting activities in the shop estate in Great Britain, Northern Ireland and Jersey. The European Retail segment comprises all retail activities connected with the Republic of Ireland, Belgium, Italy and Spain (JV) shop estates. The Corporate segment includes costs associated with Group functions including Group executive, legal, Group finance, tax and treasury. The Other segment includes activities primarily related to telephone betting, Stadia, Betdaq, on course pitches and Intertrader. The company was founded on November 30, 2004 and is headquartered in Douglas, the United Kingdom. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS GBX	29.18	-41.81	1.97	-12.17	-26.41	9.90	42.56	4.11	-150.75
CASH FLOW/SHR GBX	43.95	5.58	48.05	59.56	74.90	120.41	106.89	108.62	74.30
PRETAX MARGIN %	10%	-24%	-3%	-1%	-4%	7%	15%	7%	-17%
RETURN ON EQUITY %	17%	-22%	-2%	-3%	-5%	3%	9%	1%	-32%
SALES % CHANGE	-1%	230%	33%	272%	22%	0%	8%	12%	11%
SALES (MIL) GBX	18K	59K	79K	294K	358K	356K	383K	430K	477K
WEEKLY	**Sep 6**	**Sep 13**	**Sep 20**	**Sep 27**	**Oct 4**	**Oct 11**	**Oct 18**	**Oct 25**	**Oct 30**
DATAGRAPH RATING	44	45	49	55	52	54	51	52	59
AVG DAILY VOL (000)	3,235	3,283	3,096	3,189	3,377	3,153	3,065	2,690	2,650
UP DOWN VOLUME	1.3	1.5	1.2	1.2	1.2	1.5	1.6	1.1	1.2
ACCUM/DIST RATING	27	34	20	24	16	13	8	14	22
RELATIVE STRENGTH	10	19	18	42	25	22	18	17	62
GROUP RANK	125	104	88	31	26	9	21	15	15

2024 Estimate	2025 Estimate
27.12 118%	44.41 64%
Earnings Growth Rate	**Sales Growth Rate**
2022-24 --	10%
2020-24 --	9%
COMP RATING 76	SMR RATING D
INV T/O --	
DEBT % 2021-23	75% 93% 143%
TAX RATE 2021-23	21% 24%
BACKLOG 2021-23	-- -- --
R & D --	BK VAL 2.18x '23
DIV GBX 18.20 (2.4%)	DIV GR RT+29% (46)
BETA 1.21(9.00)	ALPHA -0.16 (-0.06)
2023 EMPLOYEES 31,180 (8%)	

FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25
EPS (GBX)		10.90		12.73		29.80				4.11		-84.50		-66.92		-6.76		11.13e		19.59e
EPS % CHANGE				+1,373%		+173%										+92%		+117%e		+390%e
SALES (MIL GBX)		197,910.0		176,700.0		206,300.0				429,690.0		237,760.0		239,200.0		252,030.0		258,373.3e		258,387.9e
SALES % CHANGE				+12%		+4%										+6%		+8%e		+3%e
EPS % SURPRISE		-5.2%		-19.6%		-3.5%				+10.2%		-8.1%		+23.0%		-23.9%				
FUNDS	795	812	869	929	979	1,010	988	977	919	937	913	903	882	829	845	823				
SHARES HELD BY FUNDS	257M	260M	249M	260M	261M	274M	288M	300M	310M	345M	336M	343M	327M	335M	375M	381M				

P/E	
2024 Est.:	28.2
2025 Est.:	17.2
5-yr High:	356
5-yr Low:	36
vs Ind. Avg:	

PANARAY® 2024 WILLIAM O'NEIL + CO. INC.