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EPS Rank 49

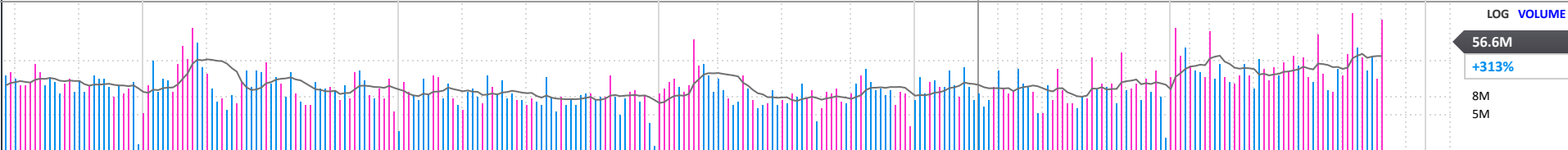
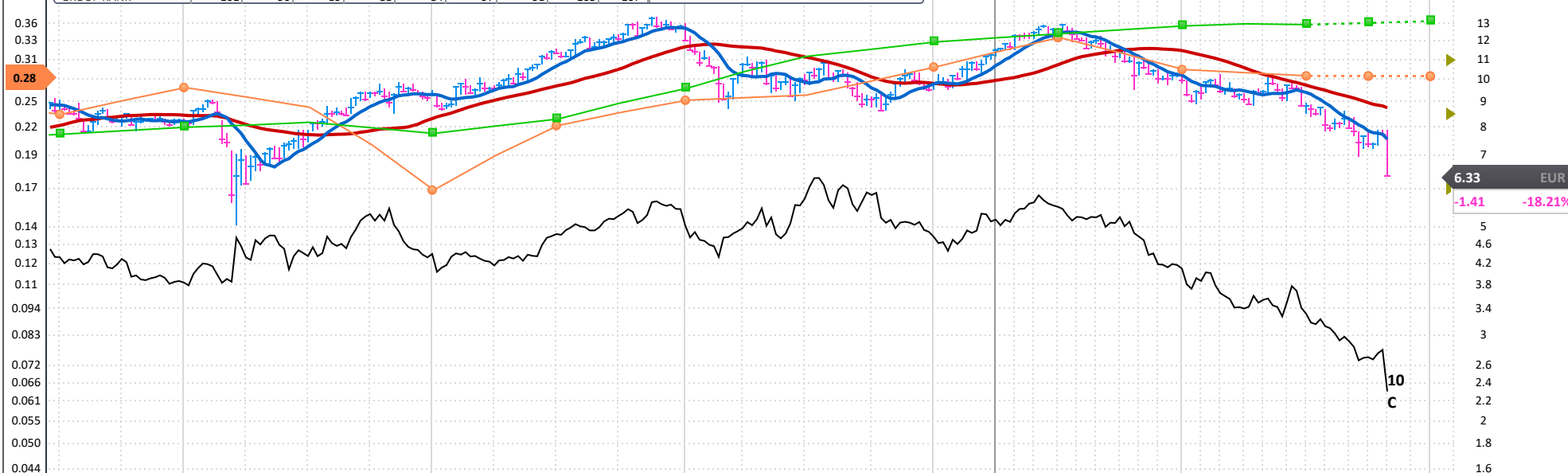
camparigroup.com

Sesto San Giovanni. ITALY Inc 1996

MGMT owns --

Davide Campari Milano NV is a holding company, which engages in the production and distribution of alcoholic and non alcoholic beverages. The firm operates through its geographic segments: the Americas; Southern Europe; Middle East and Africa; Northern, Central and Eastern Europe; Asia Pacific. Its product offerings include aperitifs, vodka, whisky, tequila, rum, gin, liqueurs, and sparkling and still wines under 10 international brands which include Campari, Aperol, Sky Vodka, Wild Turkey, Appleton Estate, Grand Marnier, and Vram and Nephew. The company was founded by Gaspare Campari in 1860 and is headquartered in Sesto San Giovanni, Italy. ¹FS5

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS EUR	0.15	0.14	0.31	0.26	0.27	0.17	0.25	0.30	0.29	0.30 3%	0.33 10%
CASH FLOW/SHR EUR	0.22	0.26	0.24	0.26	0.29	0.22	0.41	0.33	0.10	Earnings Growth Rate	Sales Growth Rate
PRETAX MARGIN %	15%	14%	19%	21%	19%	12%	18%	18%	16%	2022-24 10% (8 Stability)	16%
RETURN ON EQUITY %	15%	14%	19%	14%	14%	9%	13%	13%	12%	2020-24 7% (14 Stability)	13%
SALES % CHANGE	6%	4%	2%	-2%	8%	-4%	23%	24%	8%	COMP RATING 20	SMR RATING 8
SALES (MIL) EUR	1,657	1,727	1,753	1,712	1,843	1,772	2,173	2,698	2,919	INV T/O 1.1x 30	
WEEKLY	SEP 6	SEP 13	SEP 20	SEP 27	OCT 4	OCT 11	OCT 18	OCT 25	OCT 30	DEBT %	2021-23
DATAGRAPH RATING	28	32	31	31	30	29	31	28	29	TAX RATE	2021-23
AVG DAILY VOL (000)	3,394	3,459	4,372	4,669	4,862	4,427	4,552	4,568	4,567	BACKLOG	2021-23
UP DOWN VOLUME	0	0	0	0	0	0	0	0	0	R & D	2021-23
ACCUM/DIST RATING	-38	-33	-35	-9	-8	-8	-7	-7	-3	DIV EUR	0.07 (1.80%)
RELATIVE STRENGTH	16	16	14	17	16	17	20	20	10	BETA	0.76(13.00)
GROUP RANK	101	90	89	88	84	97	98	105	107		ALPHA -0.17 (-0.10)



FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	P/E	22
EPS (EUR)				0.17		0.14		0.11				0.30		0.19		0.10		0.18		0.10e	2024 Est.: 20.8	
EPS % CHANGE																		-5%		0%e	2025 Est.: 19.0	
SALES (MIL. EUR)				1,772.0		1,000.8		1,171.9				2,697.6		1,457.8		1,460.8		1,523.4		1,536.4e	5-yr High: 60	
SALES % CHANGE																		+4%		+5%e	5-yr Low: 20	
EPS % SURPRISE				-8.3%		+40.0%		-3.7%				+6.7%		0.0%		0.0%		-5.0%			vs Ind. Avg: 1.3x	
FUNDS	784	783	779	824	852	921	978	993	1,020	1,014	985	1,011	992	1,052	1,075	1,077	1,122	1,136				
SHARES HELD BY FUNDS	226M	226M	212M	208M	211M	223M	228M	227M	222M	222M	221M	223M	230M	235M	241M	249M	274M	269M				