

EPS
23 x
1.59

390264491
EPS Rank 72

it.prysmiangroup.com

Milan, ITALY Inc 2005

MGMT owns --

Europe Long +0.12% in 1.7 WKS

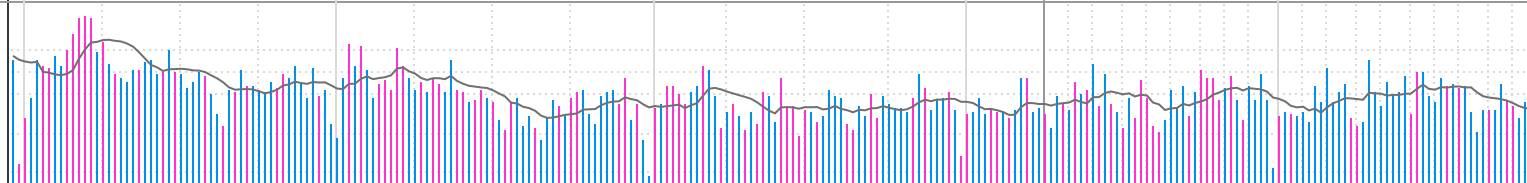
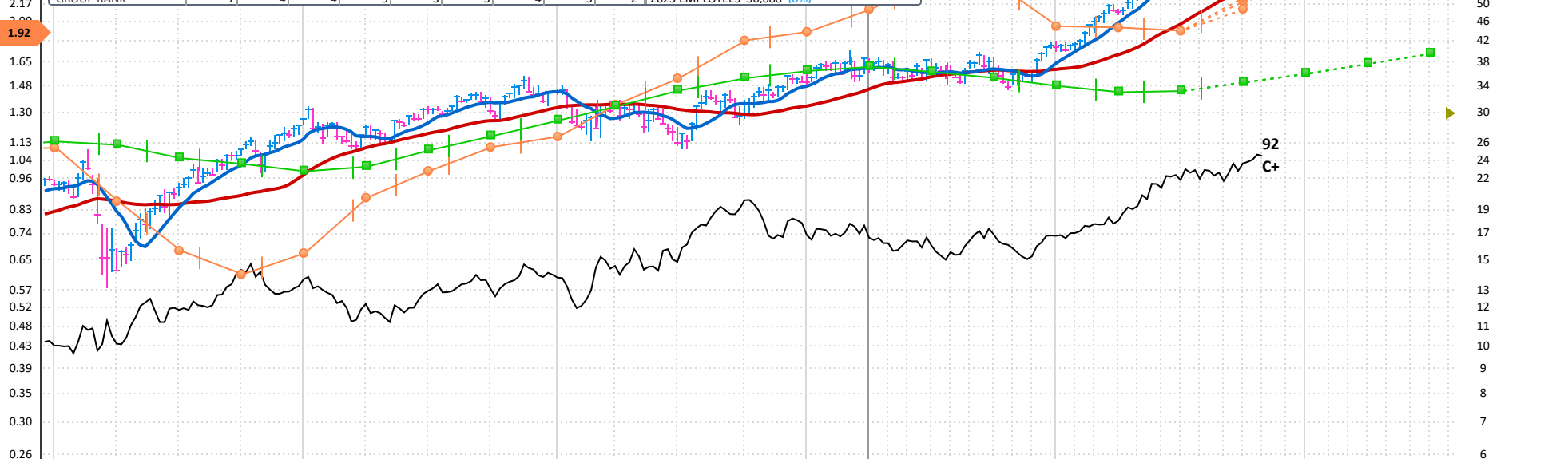
OH -3%

LOG (Fixed)

PRICE

Prismysan SpA engages in the development, design, manufacturing, supply, and installation of cables. It operates through the following segments: Energy, Projects, and Telecom. The Energy segment involves in the provision of trade and installers, power distribution and overhead lines, specialties and OEM, elevators, automotive, network components, core oil and gas and DHT, and sales of residual products. The Projects segment comprises of high voltage, submarine power, submarine telecom, and offshore specialties which focus on the projects and their execution, as well as on product customization. The Telecom segment offers cable systems and connectivity products used in telecommunication networks such as optical fibre, optical cables, connectivity components and accessories, optical ground wire, and copper cables. The company was founded on May 12, 2005 and is headquartered in Milan, Italy. [LESS](#)

ANNUAL - DEC END										2024 Estimate		2025 Estimate		
EPS US\$	0.97	1.11	1.10	0.24	1.11	0.68	1.17	1.31	1.94	3.27	591	4.00	62%	
CASH FLOW/SHR EUR	2.70	2.32	2.31	1.54	2.59	2.35	2.64	3.64	4.61	Earnings Growth Rate		Sales Growth Rate		
PRETAX MARGIN %	4%	5%	4%	0%	4%	4%	4%	4%	5%	2022-24 23% (16 Stability)		2020-24 27% (25 Stability)		
RETURN ON EQUITY %	18%	18%	17%	3%	13%	8%	12%	16%	14%	COMP RATING 90		SMR RATING 119		
SALES % CHANGE	8%	3%	4%	28%	14%	-13%	27%	26%	-4%	INV T/O 5x 62				
SALES (MIL) EUR	7,361	7,567	7,904	10K	12K	10K	13K	16K	15K	DEBT % 2021-23		89%	77%	66%
WEEKLY	Sept 6	Sept 13	Sept 20	Sept 27	Oct 4	Oct 11	Oct 18	Oct 25	Oct 29	TAX RATE 2021-23		37%	33%	30%
DATAGRAPH RATING	71	71	71	73	73	69	70	72	68	BACKLOG 2021-23		--	--	--
AVG DAILY VOL (000)	790	768	767	745	715	683	645	635	650	R & D 0.70%		BK VAL 4.89x '23		
UP DOWN VOLUME	1.3	1.6	1.7	2.1	1.8	1.8	2.3	1.8	1.6	DIV EUR 0.70 (116%)		DIV GR RT+16% '26		
ACCUM/DIST RATING	-14	-9	-1	-7	-11	-17	-4	4	0	BETA 1.02(27.00)		ALPHA 0.18 (0.11)		
RELATIVE STRENGTH	93	94	95	94	95	94	94	94	92	2023 EMPLOYEES 30,088		(0%)		
GROUP RANK	7	4	4	5	3	3	4	3	2					



FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	P/E	35
EPS (EUR)	0.24	0.14	0.29	0.33	0.35	0.20	0.48	0.50	0.65	0.28	0.69	0.82	0.62	-0.17	0.68	0.79	0.91e	1.00e	1.27e	1.40e	2024 Est.: 20.7	
EPS % CHANGE	-23%	+75%	+222%	+57%	+46%	+43%	+66%	+52%	+86%	+40%	+44%	+64%	-5%	-161%	-1%	-4%	+47%e	+688%e	+87%e	+77%e	2025 Est.: 16.9	
SALES (MIL EUR)	2,503.0	2,528.0	2,810.0	3,224.0	3,260.0	3,442.0	3,677.0	4,272.0	4,140.0	3,978.0	3,992.0	4,011.0	3,822.0	3,529.0	3,687.0	4,132.0	4,491.6e	4,222.3e	4,521.2e	4,972.3e	5-yr High: 43	
SALES % CHANGE	-10%	-12%	+9%	+34%	+30%	+36%	+31%	+33%	+27%	+16%	+9%	-6%	-8%	-11%	-8%	+3%	+18%e	+20%e	+23%e	+20%e	5-yr Low: 14	
EPS % SURPRISE	+1.2%	+45.2%	+38.7%	-11.2%	-14.5%	-11.4%	+50.5%	+45.4%	+79.0%	+50.4%	+59.3%	+23.7%	+26.1%	+83.0%	-5.6%	+25.8%					vs Ind. Avg: 1.0x	
FUNDS	1,174	1,235	1,255	1,267	1,270	1,287	1,286	1,382	1,419	1,489	1,591	1,684	1,767	1,807	1,862	1,973	2,029					
SHARES HELD BY FUNDS	104M	105M	109M	112M	113M	120M	125M	127M	121M	126M	127M	124M	128M	129M	127M	136M	139M					