

Nkt NKT.DK 

COPENHAGEN Exch

Electrical-Power/Equipmt

MktCap	DKK35.67B	Sales	DKK21.27B	Shares	5.1B
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54M	Float	51M	EPS Due in 15 Days (e)
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EPS
30 x

42.22

4543482000
EPS Rank 57

nkt.dk

Brøndby, DENMARK Inc 1891

MGMT owns --

Europe Long +6.75% in 22 WKS

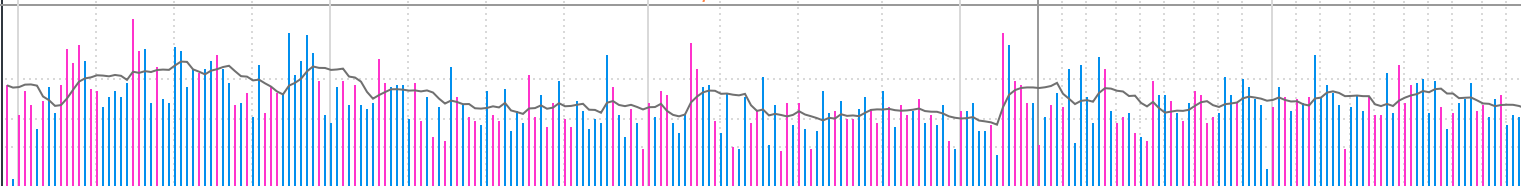
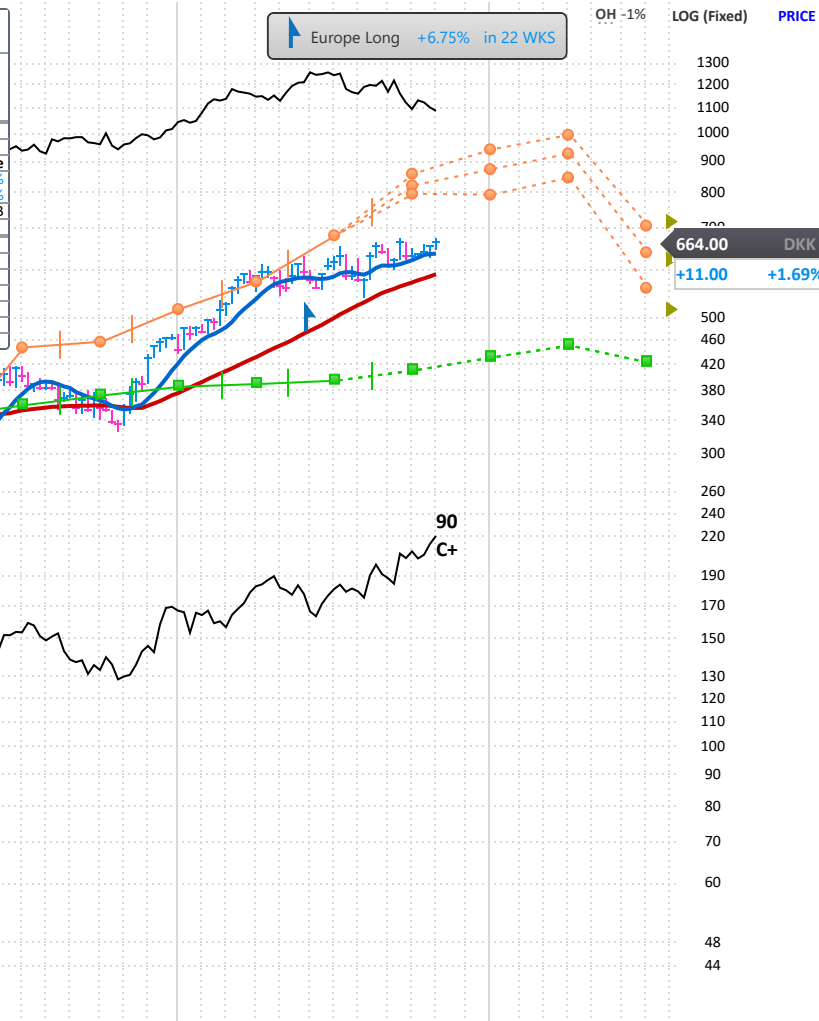
OH -19

LOG (Fixed)

PRICE

NKT A S engages in the manufacture and marketing of end cables, cable accessories, and cable solutions. It operates through the following segments: Solutions, Applications, and Service and Accessories. The Solutions segment focuses on high voltage power cable solutions. The Applications segment deals with low and medium voltage power cables. The Service and Accessories segment consists of asset management services for onshore and offshore power cables and power cable accessories. The company was founded by Hans Peter Prior in 1891 and is headquartered in Brøndby, Denmark. [LESS](#)

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate 30.61 82%	2025 Estimate 29.35 -4%
EPS DKK	0.25	3.02	206.82	-10.85	-18.76	-18.33	-0.63	7.26	16.86		
CASH FLOW/SHR DKK	43.43	38.38	19.55	-9.40	27.88	30.24	32.93	47.27	80.51		
PRETAX MARGIN %	-2%	-1%	0%	-3%	-7%	-4%	1%	4%	6%	Earnings Growth 2022-24 190% (34 Stability)	Sales Growth Rate 19%
RETURN ON EQUITY %	-5%	-2%	0%	-6%	-12%	-11%	0%	5%	9%	2020-24 --	17%
SALES % CHANGE	-41%	-17%	41%	2%	-10%	9%	24%	14%	24%	COMP RATING 95	SMR RATING E
SALES (MIL) DKK	9,339	7,788	11K	11K	10K	11K	14K	15K	19K	INV T/O 7.4x 76	
WEEKLY	Sept 6	Sept 13	Sept 20	Sept 27	Oct 4	Oct 11	Oct 18	Oct 25	Nov 1		
DATAGRAPH RATING	78	77	78	78	77	77	77	77	78	DEBT % 2021-23	35% 34% 25%
AVG DAILY VOL (000)	132	131	125	128	129	129	126	121	115	TAX RATE 2021-23	24% 30% 20%
UP DOWN VOLUME	1.3	1.2	1.3	1.4	1.4	1.5	1.5	1.3	1.2	BACKLOG 2021-23	-- -- --
ACCUM/DIST RATING	-2	-4	13	-10	-10	-9	-8	3	3	R & D 0.50%	BK VAL 3.37x '23
RELATIVE STRENGTH	88	88	89	84	86	83	86	88	90	DIV DKK None	DIV GR RT+19% (54)
GROUP RANK	14	15	13	14	14	15	16	12	8	BETA 0.31(5.00)	ALPHA 0.25 (0.15)



FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	P/E	29
EPS (DKK)	-2.23	-5.20				-0.63	2.05	1.46	2.77	2.28	3.97	5.96	3.09	4.27	5.84	9.60	7.79e	5.99e	7.61e	0.00e	2024 Est.: 21.7	
EPS % CHANGE	+53%	+6%									+94%	+308%	+12%	+87%	+47%	+61%	+152e	+40e	+30e	-100e	2025 Est.: 22.6	
SALES (MIL. DKK)	2,926.5	2,780.8				13,594.1	3,762.0	4,300.0	3,660.2	3,864.3	4,387.7	4,703.8	4,926.5	5,110.9	5,249.0	5,982.6	5,745.8e	6,214.4e	6,313.6e	4,486.2e	5-yr High: 190	
SALES % CHANGE	+21%	+1%									+17%	+9%	+35%	+32%	+20%	+27%	+17e	+22e	+20e	-25e	5-yr Low: 19	
EPS % SURPRISE	+7.2%	+85.7%				+48.1%	-192.6%	+53.9%	+95.4%	-116.3%	+193.8%	+42.9%	-34.8%	+44.6%	+19.9%	+42.9%					vs Ind. Avg: 0.8x	
FUNDS	133	166	188	198	193	206	205	202	220	245	248	276	278	318	356	399	417					
SHARES HELD BY FUNDS	11M	14M	16M	17M	17M	18M	18M	18M	17M	17M	16M	17M	18M	20M	19M	19M	17M					