Nemetschek (Xet) NEMX.DE | XETRA Exch | Computer Sftwr-Design | MktCap €11.79B Sales €891.07M | Shares 116M Float 50M | EPS Due in 8 Days (e)

49895404590 nemetschek.de Munich, GERMANY Inc 1997 MGMT owns --

EPS Rank 92

Nemetschek SE engages in the provision of software solutions for the spectrum of building and infra structure projects. It operates through the following segments: Design, Build, and Manage. The Design segment contains the architecture and engineering division and is mainly characterized by the development and marketing of computer aided design, static engineering, and tender software. The Build segment covers the creation and marketing of commercial software for construction companies. The Manage segment oversees facility and property management, which involves the extensive administration of property development projects. The company was founded by Georg Nemetschek in 1963 and is headquartered in Munich, Germany. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS EUR	0.31	0.41	0.65	0.66	1.10	0.84	1.17	1.40	1.40
CASH FLOW/SHR EUR	0.56	0.68	0.84	0.86	1.36	1.34	1.84	1.83	2.16
PRETAX MARGIN %	19%	20%	24%	22%	28%	20%	25%	25%	24%
RETURN ON EQUITY %	24%	26%	35%	32%	43%	26%	29%	28%	23%
SALES % CHANGE	31%	18%	17%	17%	21%	7%	14%	18%	6%
SALES (MIL) EUR	285	337	396	461	557	597	682	802	852

WEEKLY	Sep 6	Sep 13	Sep 20	Sep 27	Oct 4	Oct 11	Oct 18	Oct 25	Oct 29
DATAGRAPH RATING	53	53	53	55	54	57	61	61	61
AVG DAILY VOL (000)	70	70	67	67	66	66	67	70	71
UP DOWN VOLUME	1.0	1.1	0.9	1.2	1.2	1.4	1.3	1.1	1.1
ACCUM/DIST RATING	-17	-20	-18	9	7	22	22	16	16
RELATIVE STRENGTH	70	69	73	69	74	75	79	83	81
GROUP RANK	162	144	151	149	147	127	125	129	131

2024 Estimate	2025 Estimate
1.53 9%	1.88 23%

Earnings Growth Rate	Sales Growth Rate
2022-24 9% (6 Stability)	11%
2020-24 11% (12 Stability)	12%

COMP RATING 86 SMR RATING A

INV T/O 485x 97

DEBT %	2021-23	17%	11%	7%
TAX RATE	2021-23	20%	17%	20%
BACKLOG	2021-23	--	--	--

R & D 23.70% BK VAL 15.75x '23

DIV EUR 0.48 (0.5%) DIV GR RT+14% (7)

BETA 1.04(16.00) ALPHA 0.05 (0.03)

2023 EMPLOYEES 3,429 (-1%)

Europe Long +30.50% in 50 WKS

OH -1%

LOG (Fixed) PRICE

102.10 EUR

+0.200 +0.20%

83

B

LOG VOLUME

-61%

57.7K

FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25
EPS (EUR)	0.22	0.25				1.17	0.37	0.40	0.34	0.29	0.31	0.28	0.39	0.41	0.37	0.36	0.38e	0.40e	0.39e	0.40e
EPS % CHANGE	-53%	-7%									-16%	-30%	+15%	+41%	+19%	+29%	-3%e	-2%e	+5%e	+11%e
SALES (MIL EUR)	148.6	160.1				681.5	192.2	203.8	202.8	203.0	204.6	207.5	219.8	219.6	223.9	227.7	251.2e	263.4e	273.0e	275.9e
SALES % CHANGE	+7%	+6%									+6%	+2%	+8%	+8%	+9%	+10%	+14%e	+20%e	+22%e	+21%e
EPS % SURPRISE	+17.0%	+25.0%				+11.9%	+11.1%	+13.0%	+3.0%	+2.1%	+13.1%	-8.8%	+21.9%	+15.7%	+0.5%	-2.2%				
FUNDS	766	814	805	826	883	934	950	987	947	946	943	982	1,003	1,114	1,190	1,233	1,220			
SHARES HELD BY FUNDS	26M	25M	24M	26M	27M	28M	28M	27M	27M	26M	28M	29M	29M	28M	28M	28M	28M			

P/E	67
2024 Est.:	66.7
2025 Est.:	54.4
5-yr High:	100
5-yr Low:	29
vs Ind. Avg:	0.2x

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