3i Group III.GB | LONDON Exch | Finance-Investment Mgmt | MktCap p3.15T Sales p110.20B | Shares 973M Float 925M | EPS Due in 15 Days (e)

442079753131 3i.com London, UNITED KINGDOM Inc 1945 MGMT owns --
EPS Rank 63

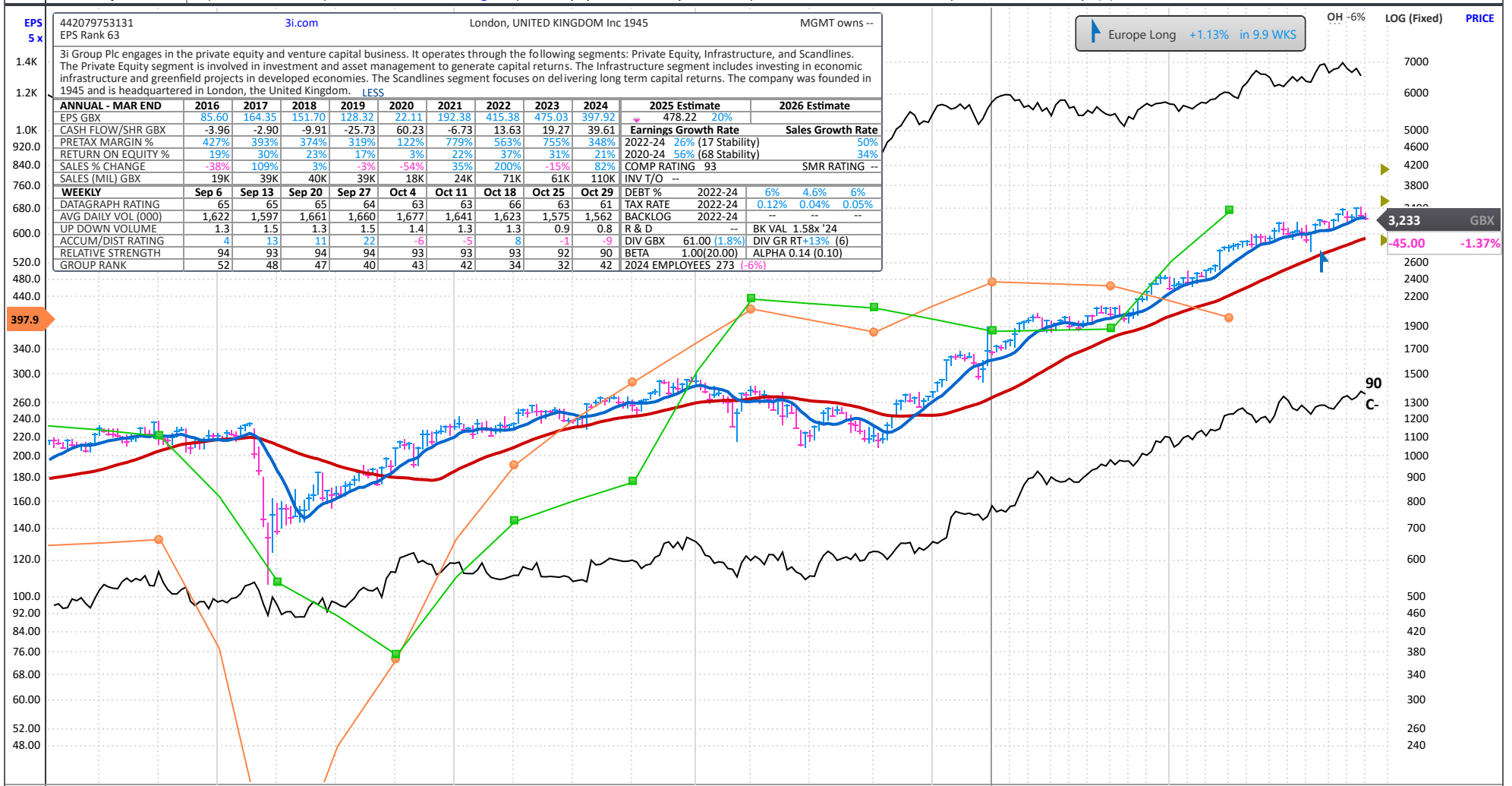
3i Group Plc engages in the private equity and venture capital business. It operates through the following segments: Private Equity, Infrastructure, and Scandlines. The Private Equity segment is involved in investment and asset management to generate capital returns. The Infrastructure segment includes investing in economic infrastructure and greenfield projects in developed economies. The Scandlines segment focuses on delivering long term capital returns. The company was founded in 1945 and is headquartered in London, the United Kingdom. LESS

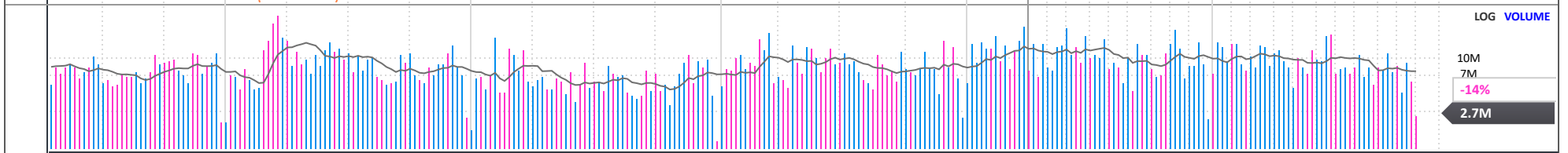
ANNUAL - MAR END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS GBX	85.60	164.35	151.70	128.32	22.11	192.38	415.38	475.03	397.92
CASH FLOW/SHR GBX	-3.96	-2.90	-9.91	-25.73	60.23	-6.73	13.63	19.27	39.61
PRETAX MARGIN %	427%	393%	374%	319%	122%	779%	563%	755%	348%
RETURN ON EQUITY %	19%	30%	23%	17%	3%	22%	37%	31%	21%
SALES % CHANGE	-38%	109%	3%	-3%	-54%	35%	200%	-15%	82%
SALES (MIL) GBX	19K	39K	40K	39K	18K	24K	71K	61K	110K

WEEKLY	Sep 6	Sep 13	Sep 20	Sep 27	Oct 4	Oct 11	Oct 18	Oct 25	Oct 29
DATAGRAPH RATING	65	65	65	64	63	63	66	63	61
AVG DAILY VOL (000)	1,622	1,597	1,661	1,660	1,677	1,641	1,623	1,575	1,562
UP DOWN VOLUME	1.3	1.5	1.3	1.5	1.4	1.3	1.3	0.9	0.8
ACCUM/DIST RATING	4	13	11	22	-6	-5	8	-1	-9
RELATIVE STRENGTH	94	93	94	94	93	93	93	92	90
GROUP RANK	52	48	47	40	43	42	34	32	42

2025 Estimate	2026 Estimate
478.22 20%	
Earnings Growth Rate	**Sales Growth Rate**
2022-24 26% (17 Stability)	50%
2020-24 56% (68 Stability)	34%
COMP RATING 93	SMR RATING --
INV T/O --	

DEBT %	2022-24	6%	4.6%	6%
TAX RATE	2022-24	0.12%	0.04%	0.05%
BACKLOG	2022-24	--	--	--
R & D	--	BK VAL 1.58x '24		
DIV GBX	61.00 (1.8%)	DIV GR RT+13% (6)		
BETA	1.00(20.00)	ALPHA 0.14 (0.10)		
2024 EMPLOYEES 273 (-6%)				





FINANCIALS	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24
EPS (GBX)		-56.30		130.14		62.30		227.42		187.97		182.72		292.31		173.50		224.40		
EPS % CHANGE		-203%		+66%		+211%		+75%		+202%		-20%		+56%		-5%		-23%		
SALES (MIL GBX)		4,000.0		8,300.0		15,500.0		13,400.0		58,000.0		10,300.0		50,400.0		11,000.0		99,200.0		
SALES % CHANGE		-82%		-39%		+288%		+61%		+274%		-23%		-13%		+7%		+97%		
EPS % SURPRISE								+15.9%				+27.9%								
FUNDS	1,242	1,214	1,164	1,218	1,291	1,377	1,426	1,454	1,493	1,495	1,510	1,480	1,546	1,611	1,801	1,863	1,959	2,055		
SHARES HELD BY FUNDS	369M	381M	391M	397M	404M	405M	420M	424M	430M	422M	425M	431M	432M	423M	442M	451M	446M	452M		

P/E	8
2025 Est.:	6.8
2026 Est.:	
5-yr High:	54
5-yr Low:	2
vs Ind. Avg:	0.5x

PANARAY® 2024 WILLIAM O'NEIL + CO. INC.