Alfa Laval ALF.SE | STOCKHOLM Exch | Machinery-Gen Industrial | MktCap SEK200.55B Sales SEK66.04B | Shares 413M Float 269M | EPS Due in 98 Days (e)

4646366500 alfalaval.com Lund, SWEDEN Inc 1883 MGMT owns --
EPS Rank 89

Alfa Laval AB engages on energy optimization, environmental protection and food production. It operates through the following business segments: Energy, Food Water, Marine, and Operations Other. The Energy segment comprises of brazed and fusion bonded heat exchangers, energy separation, gasketed plate heat exchangers, and welded heat exchangers. The Food Water segment offers decanters, food heat transfer, food systems, hygienic fluid handling, and high speed separators. The Marine segment represents boiler and gas systems, marine separation and heat transfer equipment, and pumping systems. The Operation Other segment covers the procurement, production, and logistics as well as corporate overhead and non core businesses. The company was founded by Gustaf de Laval and Oscar Lamm in 1883 and is headquartered in Lund, Sweden. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS SEK	9.15	5.46	7.09	10.77	13.08	8.47	11.38	10.89	15.31
CASH FLOW/SHR SEK	13.49	11.68	10.53	11.52	12.07	17.97	12.28	7.49	21.00
PRETAX MARGIN %	14%	9%	12%	15%	16%	12%	15%	12%	14%
RETURN ON EQUITY %	22%	12%	15%	21%	22%	13%	16%	13%	18%
SALES % CHANGE	13%	-10%	-1%	15%	14%	-11%	-1%	27%	22%
SALES (MIL) SEK	40K	36K	35K	41K	47K	41K	41K	52K	64K
WEEKLY	**Sep 6**	**Sep 13**	**Sep 20**	**Sep 27**	**Oct 4**	**Oct 11**	**Oct 18**	**Oct 25**	**Oct 29**
DATAGRAPH RATING	57	58	59	59	59	61	59	59	59
AVG DAILY VOL (000)	486	490	484	474	449	445	438	464	473
UP DOWN VOLUME	1.4	1.5	1.4	1.5	1.3	1.3	1.3	1.2	1.2
ACCUM/DIST RATING	-16	-5	1	8	9	20	0	19	27
RELATIVE STRENGTH	57	64	64	68	71	74	72	69	70
GROUP RANK	88	84	76	64	68	67	68	77	77

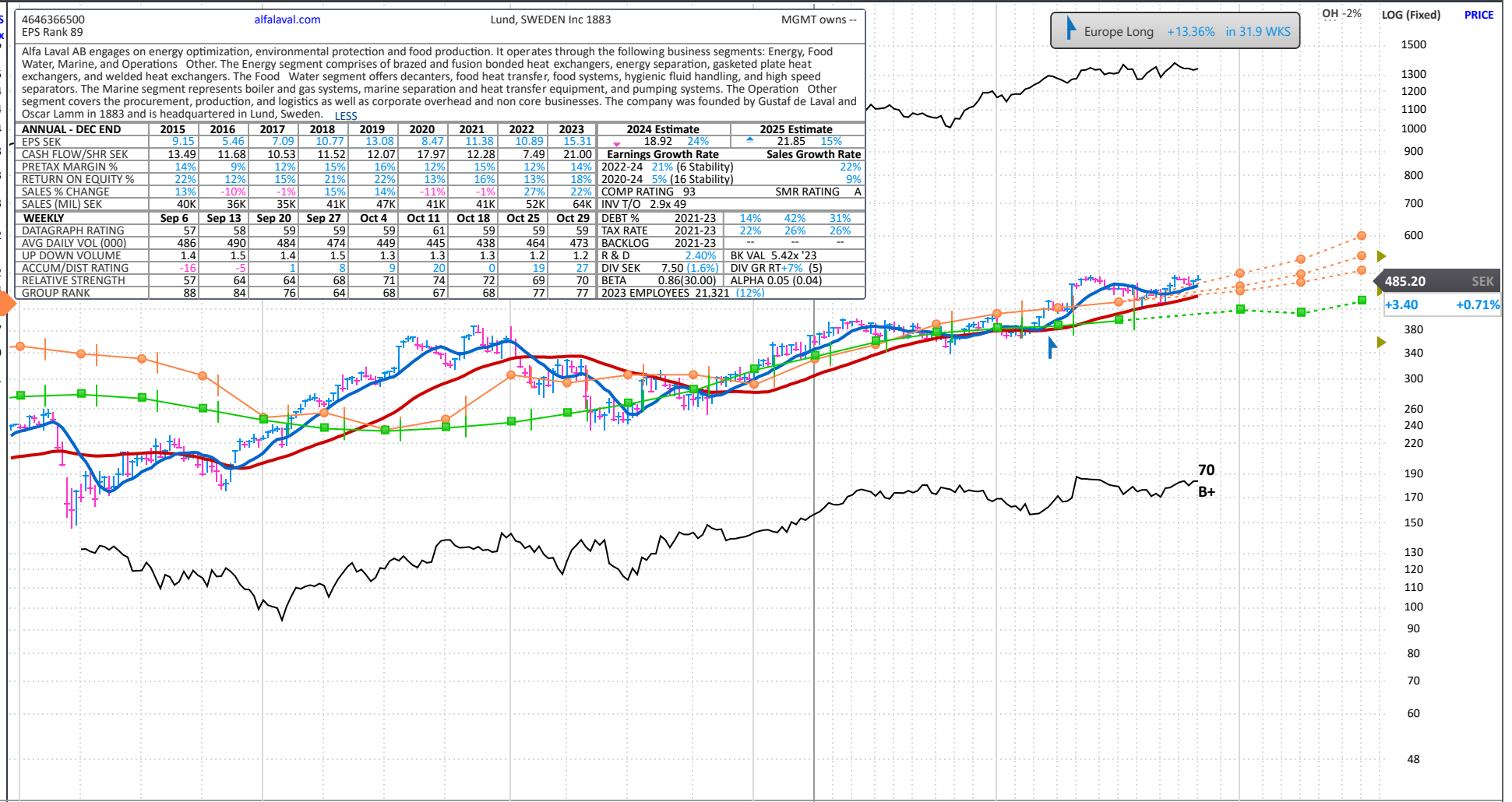
2024 Estimate	2025 Estimate
18.92 24%	21.85 15%

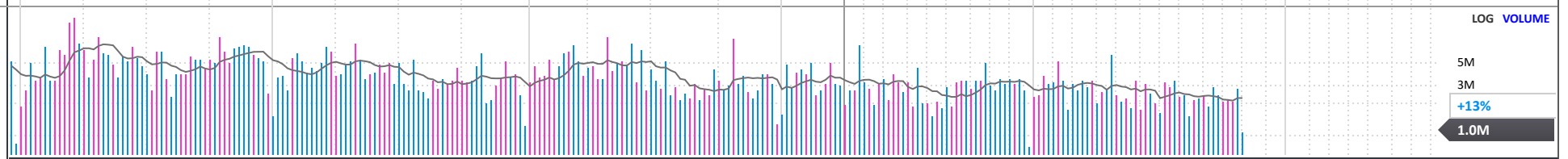
Earnings Growth Rate	Sales Growth Rate
2022-24 21% (6 Stability)	22%
2020-24 5% (16 Stability)	9%

COMP RATING 93 SMR RATING A
INV T/O 2.9x 49

DEBT %	2021-23	14%	42%	31%
TAX RATE	2021-23	22%	26%	26%
BACKLOG	2021-23	--	--	--

R & D 2.40% BK VAL 5.42x '23
DIV SEK 7.50 (1.6%) DIV GR RT+7% (5)
BETA 0.86(30.00) ALPHA 0.05 (0.04)
2023 EMPLOYEES 21,321 (12%)





FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25
EPS (SEK)	2.46	1.33	2.64	2.32	2.91	3.51	2.22	2.75	2.92	3.00	3.64	3.63	4.28	3.76	4.07	4.08		5.58e	4.79e	5.78e
EPS % CHANGE	-28%	-61%	+9%	-24%	+18%	+164%	-16%	+19%	0%	-15%	+64%	+32%	+47%	+25%	+12%	+12%		+48%e	+18%e	+42%e
SALES (MIL SEK)	9,728.0	10,695.0	8,969.0	9,975.0	10,275.0	11,692.0	10,615.0	11,852.0	13,184.0	16,484.0	14,111.0	15,880.0	15,768.0	17,839.0	14,906.0	17,530.0		19,183.3e	16,804.3e	19,001.5e
SALES % CHANGE	-19%	-18%	-15%	-5%	+6%	+9%	+18%	+19%	+28%	+41%	+33%	+34%	+20%	+8%	+6%	+10%		+8%e	+13%e	+8%e
EPS % SURPRISE	-11.3%	-50.3%	+7.4%	-11.4%	-4.3%	+4.2%	-26.5%	-7.7%	-15.9%	-22.1%	+11.7%	-0.3%	+10.5%	-17.9%	-3.0%	-12.3%				
FUNDS	856	858	936	1,018	1,028	1,055	1,038	1,018	989	1,003	1,008	1,053	1,074	1,092	1,092	1,148				
SHARES HELD BY FUNDS	118M	117M	126M	128M	123M	128M	124M	135M	133M	134M	136M	132M	129M	129M	126M	127M				

P/E	30
2024 Est.:	25.6
2025 Est.:	22.2
5-yr High:	40
5-yr Low:	12
vs Ind. Avg:	1.1x

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