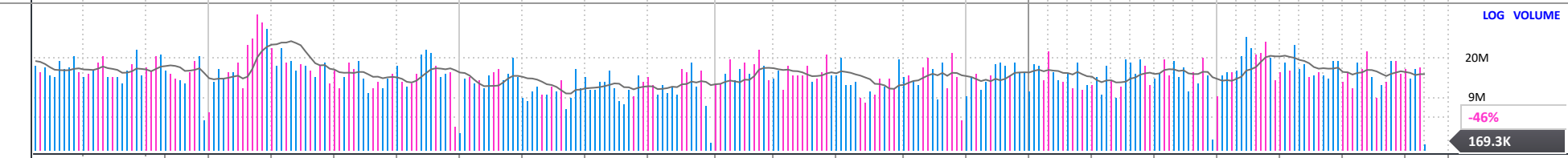
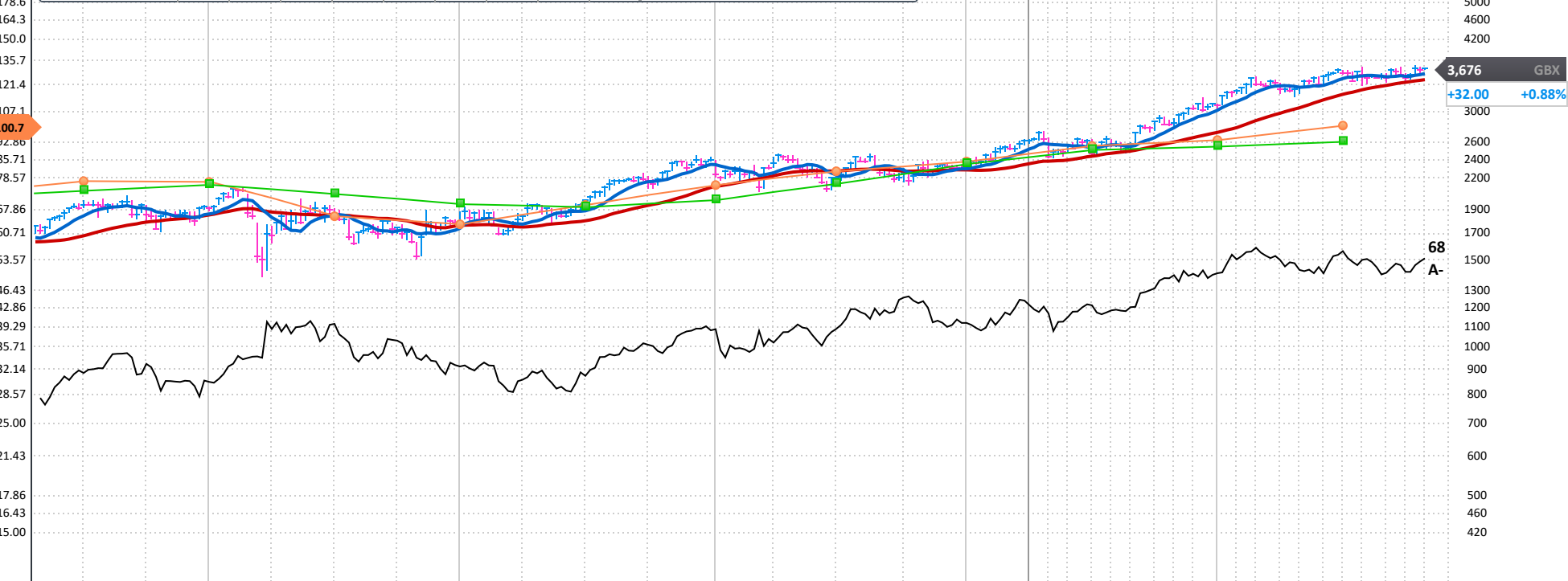


442071665500	relx.com										London, UNITED KINGDOM Inc 1903			MGMT owns --		
EPS Rank 90														OH -1%	LOG (Fixed)	PRICE
RELX Plc engages in provision of information and analytics solutions for professional and business customers across industries. MORE																
ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate					
EPS GBX	47.80	56.30	81.61	71.92	77.44	63.54	76.30	85.17	94.14	121.12	29%	131.42	9%			
CASH FLOW/SHR GBX	68.81	82.99	95.91	101.22	108.53	83.96	104.98	126.16	130.23	Earnings Growth Rate			Sales Growth Rate			
PRETAX MARGIN %	21%	21%	23%	23%	23%	21%	24%	25%	25%	2022-24	12% (1 Stability)	2020-24			7% (9 Stability)	
RETURN ON EQUITY %	47%	52%	72%	61%	67%	57%	55%	47%	49%	COMP RATING			SMR RATING			
SALES % CHANGE	3%	15%	6%	2%	5%	-10%	2%	18%	7%	93			A			
SALES (MIL) GBX	597K	690K	734K	749K	787K	711K	724K	855K	916K	INVT/O			11.2x 84			
WEEKLY	Aug 30	Sep 6	Sep 13	Sep 20	Sep 27	Oct 4	Oct 11	Oct 18	Oct 25	DEBT %	2021-23	184%	155%	150%		
DATAGRAPH RATING	65	65	65	65	62	61	61	64	65	TAX RATE	2021-23	18%	23%	23%		
AVG DAILY VOL (000)	3,134	2,923	3,006	3,083	3,173	3,121	3,123	2,966	2,996	BACKLOG	2021-23	--	--	--		
UP/DOWN VOLUME	1.0	1.0	1.4	1.2	1.1	1.0	1.0	1.4	1.3	R & D	--	BK VAL			19.82x '23	
ACCUM/DIST RATING	-13	-26	2	1	-8	-21	-16	18	35	DIV GBX	60.00 (1.7%)	DIV GR RT			+7% (2)	
RELATIVE STRENGTH	82	81	82	79	68	64	72	68	64	BETA	0.43(8.00)	ALPHA			0.07 (0.07)	
GROUP RANK	79	69	59	63	62	54	50	47	35	2023 EMPLOYEES	36,500			(2%)		



FINANCIALS	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	P/E	36																
EPS (GBX)	37.52		28.44		35.10		34.46		41.84		39.54		45.63		46.02		48.12		52.59			2024 Est.:	30.3															
EPS % CHANGE	-1%		-29%		+21%		-6%		+19%		+15%		+9%		+16%		+5%		+14%			2025 Est.:	28.0															
SALES (MIL GBX)	3,600.0		350,100.0		360,900.0		339,400.0		385,000.0		396,900.0		458,400.0		449,900.0		466,200.0		464,100.0			5-yr High:	36															
SALES % CHANGE	+4%		-10%		-9%		-3%		+7%		+17%		+19%		+13%		+2%		+3%			5-yr Low:	19															
EPS % SURPRISE	+1.1%		+8.5%		+8.3%		-0.7%		0.0%		+2.2%		+5.2%		+1.4%		+0.2%					vs Ind. Avg.:	0.8x															
FUNDS	1,996		2,074		2,170		2,160		2,130		2,181		2,211		2,260		2,420		2,529		2,664		2,689		2,787		2,783		2,856		2,962		3,107		3,258		3,321	
SHARES HELD BY FUNDS	854M		887M		904M		926M		945M		953M		977M		989M		1B		1B		1B		999M		1B		1B		1B		1B		1B		983M		966M	